

EXPORTS OF INDIAN MAN-MADE FIBRE TEXTILES DURING APRIL–AUGUST 2024-2025

Table 1: Product Category-wise Exports of MMF Textiles

Product	Values in US\$ Mn.		%
	April- August 2023-2024	April- August 2024-2025	Growth
MMF	177.16	184.88	4.4
MMF Yarn	649.38	687.1	5.8
MMF Fabrics	845.97	820.82	-3.0
MMF Made- ups	587.27	615.69	4.8
Total	2,259.78	2,308.49	2.2

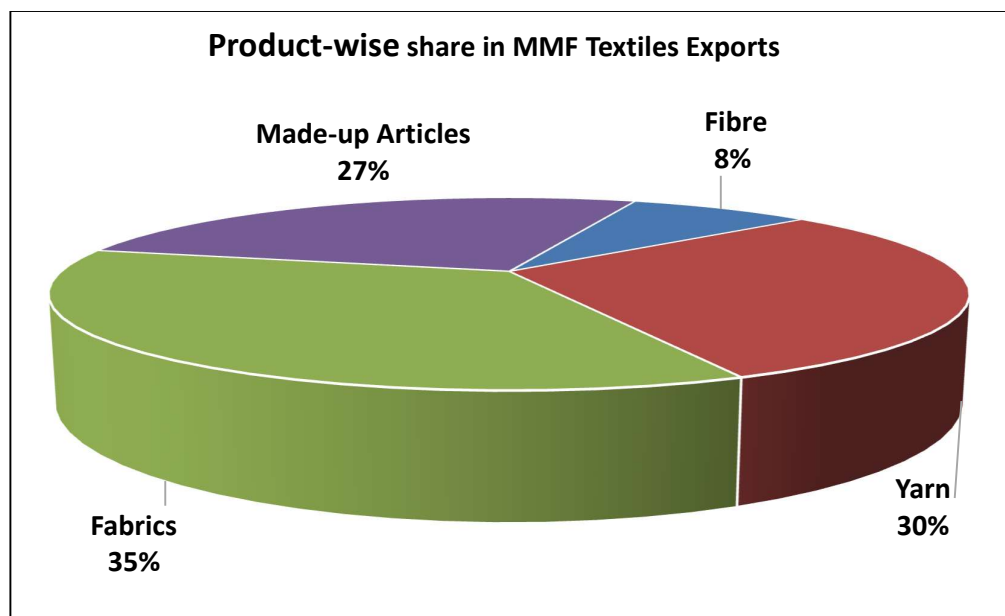
Source: DGCI&S and SRTEPC Analysis

India's man-made fiber (MMF) textile exports demonstrated modest growth between April - August 2024-2025, reaching US\$ 2,308.49 million as 2.2% increase compared to the same period in 2023-2024. This growth was driven by increased exports of MMF yarn (5.8%), MMF made-ups (4.8%), and raw MMF (4.4%). However, MMF fabric exports saw a decline of 3%.

Value-added segments like fabrics and made-ups constituted 62% of total MMF textile exports.

PRODUCT CATEGORY SHARE IN MMF TEXTILES EXPORTS

During the period from April-August 2024-2025 dominant product in the Indian MMF textiles export basket was fabrics accounting for a share of 35% followed by yarn 30%, made-ups 27% and fibre 8%



Exports of Man-made Fibres

Exports increased by 4.4%. Polyester Staple Fiber (PSF) led exports with a 64% share, followed by Viscose Staple Fiber (VSF) at 28%, and Polypropylene Staple Fibre (PPSF) at 4%. The USA and Turkey were the primary markets.

Table 2: Exports of Man-made Fibres (Value in US\$ Mn)

Product Description	April - August 2023-2024	April-August 2024-2025	Net Change	% Growth/ decline
Polyester Staple	96.85	118.75	21.90	22.6
Viscose Staple	70.53	51.72	-18.81	-26.7
Polypropylene Staple	5.11	7.08	1.97	38.6
Other Fibre	4.67	7.33	2.66	57.0
Total	177.16	184.88	7.72	4.4

Source: DGCI&S and SRTEPC Analysis

Exports of MMF Yarns

Exports grew by 5.8%, with filament yarn representing 61% of this category. Polyester Filament Yarns (PFY) dominated with a 48% share, followed by Poly-Cotton (PC) Spun Yarn (10%), and Poly-Viscose (PV) Spun Yarn, Polyester Spun Yarn, and Viscose Spun Yarn each holding a 7% share. Key markets included Turkey, Brazil, and the USA. While most Man-made Filament Yarns (MMFY) saw export volume growth, Man-made Spun Yarns (MMSY) experienced an overall decline.

Table 3: Exports of MMF Yarns (Value in US\$ Mn)

Product Category	Value in US\$ Mn.			
	April-August 2023-2024	April-August 2024-2025	Net Change	% Growth/ decline
Filament yarn				
Polyester	303.09	336.2	33.11	10.92
Viscose	18.44	22.27	3.83	20.77
Nylon	18.89	20.85	1.96	10.38
Elastomeric	10.03	16.55	6.52	65
Polypropylene	4.38	4.93	0.55	12.56
Others	16.65	16.18	-0.47	1.44
Sub Total	371.48	420.98	49.5	13.33
Spun yarn				
Polyester Cotton	62.17	77.69	15.52	24.96
Polyester	50.51	39.32	-11.19	-22.15
Polyester Viscose	52.43	33.96	-18.47	-35.23
Viscose	36.86	33.58	-3.28	-8.9
Acrylic	23.2	19.7	-3.5	-15.09
Others	52.73	57.32	4.59	20.09
Sub Total	277.9	266.03	-11.87	-4.27
Total	649.38	687.01	37.63	5.79

Source: DGCI&S and SRTEPC Analysis

Exports of MMF Fabrics

Exports decreased by 3%. Woven fabrics constituted 82% of this segment, with Polyester Filament Woven Fabrics leading at 38%, followed by PV Fabrics (15%), Nonwovens (10%), and Weft Knitted Fabrics (8%). Major markets were the USA, the UAE, and Bangladesh.

Table 4: Exports of MMF Fabrics (Value in US\$ Mn)

Product	Values in US\$ Mn.		Net Change	% Growth/ Decline
	April-August 2023-2024	April-August 2024-2025		
Woven Fabrics				
Polyester Filament	351.29	310.85	-40.44	-11.51
Polyester Viscose	137.45	120.95	-16.50	-12.00
Viscose Filament	34.08	27.38	-6.70	-19.66
Polyester Cotton	21.17	21.68	0.51	2.41
Viscose Spun	18.41	18.04	-0.37	-2.01
Polyester Wool	15.60	14.37	-1.23	-7.88
Others	157.05	159.26	2.21	1.41
Sub Total	735.05	672.53	-62.52	-8.51
Knitted Fabric				
Weft Knitted	1.48	2.29	0.81	54.73
Warp Knitted	43.46	66.83	23.37	53.77
Sub Total	44.94	69.12	24.18	53.81
Nonwovens				
Nonwovens	65.98	79.17	13.19	19.99
Total	845.97	820.82	-25.15	-2.97

Source: DGCI&S and SRTEPC Analysis

Exports of MMF Made-ups

Exports decreased by 3%. Woven fabrics constituted 82% of this segment, with Polyester Filament Woven Fabrics leading at 38%, followed by PV Fabrics (15%), Nonwovens (10%), and Weft Knitted Fabrics (8%). Major markets were the USA, the UAE, and Bangladesh.

Table 5: Exports of MMF Made-ups (Values in US\$ Mn.)

Product	Values in US\$ Mn.		Net Change	% Growth/ Decline
	April-August 2023-2024	April-August 2024-2025		
MADE-UPS				
Bulk Containers	322.63	354.45	31.82	9.86
Fishing Net	33.94	40.26	6.32	18.62
Blanket	26.7	30.62	3.92	14.68
Furnishing Articles	20.99	18.56	-2.43	-11.58
Bed Linen	12.09	16.43	4.34	35.90
Rope	10.5	13.81	3.31	31.52
Motifs	20.03	12.61	-7.42	-37.04
Bedsheet	6.92	8.57	1.65	23.84

Sacks and Bags	8.18	8.19	0.01	0.12
Curtains	5.63	7.64	2.01	35.70
Others	119.66	104.55	-15.11	-12.63
Total	587.27	615.69	28.42	4.84

Source: DGCI&S and SRTEPC Analysis

*Flexible Intermediate Bulk Container (HS Code 63053200)/big bag/bulk bag or Super Sack is a standardized [container](#) in large dimensions for storing and transporting dry, flow able products, for example [sand](#), [fertilizers](#), and [granules](#) of M, [plastics](#), most often made of thick [woven polyethylene](#) or [polypropylene](#), either coated or uncoated. **Other Made-ups include Tents, Sails, Rags, Embroidery (without visible ground) & Accessories.

Synthetic Filament: HS Codes 54077200, 54072090, 56031200, 54077400, 54079400, 54079200

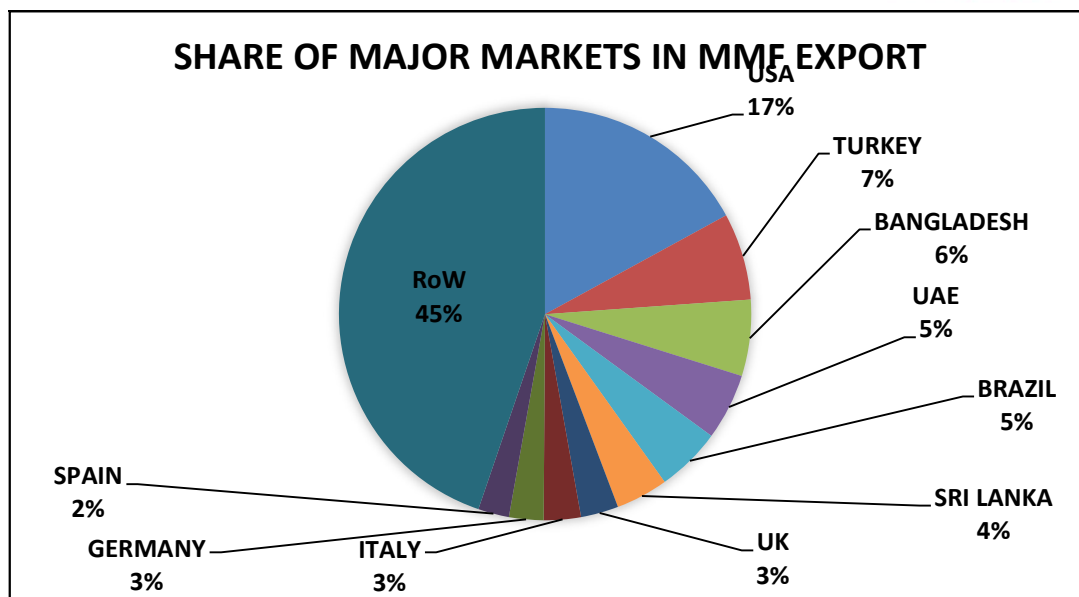
Leading Markets for Indian MMF Textiles

- The top ten markets accounted for 55% of India's total MMF textile exports.
- The USA was the largest market (17% share), followed by Turkey (7%), Bangladesh (6%), and the UAE (5%).
- Other important markets included Brazil (5%), Sri Lanka (4%), the UK (3%), Italy (3%), Germany (3%), and Spain (2%).
- There was a significant 39% increase in MMF fiber exports to Germany.
- India aims to increase MMF textile exports to \$11.4 billion by 2030, focusing on new markets like Vietnam, Japan, China, and Poland.

Table 6: Leading Markets for Indian MMF Textiles (Value in US\$ Mn)

Country	April-August 2023-2024	April-August 2024-2025	Net Change	% Growth/Decline
USA	338.75	393.34	54.59	16.12
TURKEY	239.12	157.72	-81.40	-34.04
BANGLADESH	115.89	138.11	22.22	19.17
UAE	158.41	119.96	-38.45	-24.27
BRAZIL	57.27	117.83	60.56	105.74
SRI LANKA	73.02	94.79	21.77	29.81
UK	65.84	67.68	1.84	2.79
ITALY	68.34	67.59	-0.75	-1.10
GERMANY	52.86	62.34	9.48	17.93
SPAIN	50.23	56.1	5.87	11.69

Source: DGCI&S and SRTEPC Analysis



MAJOR MARKETS FOR MAN MADE FIBRE

Table 7: Leading Markets for Man Made Fibre

(Value in US\$ Mn)

Country	April-August 2023-2024	April-August 2024-2025	Net Change	% Growth/Decline
USA	34.88	39.9	5.02	14.39
TURKEY	41.02	29.9	-11.12	-27.11
NEPAL	22.98	19.09	-3.89	-16.93
BANGLADESH	6.61	10.39	3.78	57.19
BRAZIL	4.91	10.18	5.27	107.33
BELGIUM	7.67	8.09	0.42	5.48
ITALY	5.41	5.54	0.13	2.40
GERMANY	3.06	4.25	1.19	38.89
NETHERLAND	3.92	4.02	0.10	2.55
SPAIN	3.83	3.06	-0.77	-20.10

MAJOR MARKETS FOR MMF YARN

Table 8: Leading Markets for MMF Yarn

(Value in US\$ Mn)

Country	April-August 2023-2024	April-August 2024-2025	Net Change	% Growth/Decline
TURKEY	189.75	120.72	-69.03	-36.38
BRAZIL	45.05	96.16	51.11	113.45
USA	49.23	50.86	1.63	3.31
BANGLADESH	32.76	44.84	12.08	36.87
MOROCCO	23.96	23.79	-0.17	-0.71

UAE	28.73	21.62	-7.11	-24.75
BELGIUM	16.02	15.96	-0.06	-0.37
SRI LANKA	10.49	14.56	4.07	38.80
RUSSIA	6.13	13.1	6.97	113.70
SPAIN	12.07	11.9	-0.17	-1.41

MAJOR MARKETS FOR MMF FABRICS

Table 9: Leading Markets for MMF Fabrics

Value in US\$ Mn)

Country	April-August 2023-2024	April-August 2024-2025	Net Change	% Growth/Decline
USA	108.71	132.88	24.17	22.23
UAE	107.95	84.72	-23.23	-21.52
BANGLADESH	75.70	82.08	6.38	8.43
SRI LANKA	60.89	78.06	17.17	28.20
UK	24.82	25.67	0.85	3.42
SAUDI ARABIA	25.87	22.19	-3.68	-14.22
NEPAL	15.87	18.68	2.81	17.71
BELGIUM	13.26	13.97	0.71	5.35
ITALY	13.30	13.81	0.51	3.83
GERMANY	8.40	11.85	3.45	41.07

MAJOR MARKETS FOR MMF MADE-UPS

Table 10: Leading Markets for MMF Made-ups

(Value in US\$ Mn)

Country	April-August 2023-2024	April-August 2024-2025	Net Change	% Growth/Decline
USA	145.93	169.7	23.77	16.29
ITALY	38.76	38.32	-0.44	-1.14
GERMANY	34.9	37.9	3.00	8.60
UK	36.84	36.8	-0.04	-0.11
SPAIN	28.66	35.66	7.00	24.42
RUSSIA	26.95	27.01	0.06	0.22
NETHERLAND	26.95	27.01	0.06	0.22
UAE	28.73	21.62	-7.11	-24.75
BELGIUM	13.32	15.88	2.56	19.22
SAUDI ARABIA	6.72	5.38	-1.34	-19.94
