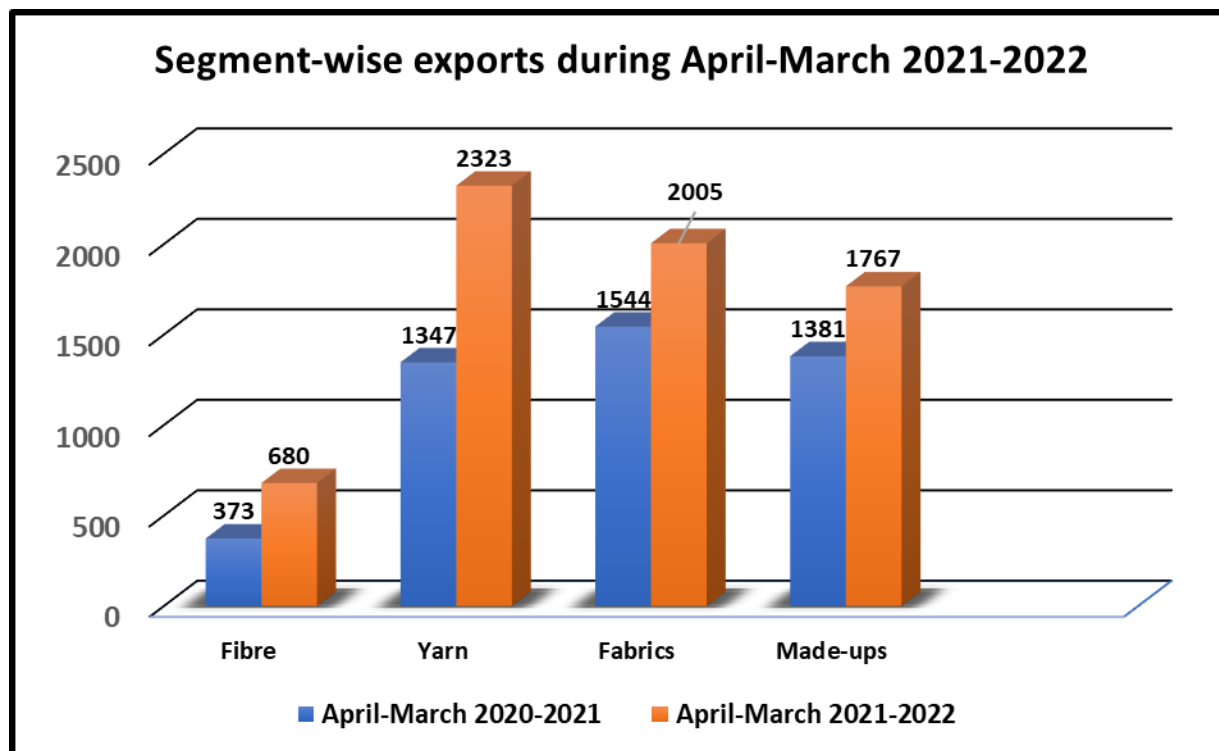


**EXPORTS PERFORMANCES OF INDIAN MAN-MADE FIBRE TEXTILES (MMF)
DURING APRIL – MARCH 2021-2022**

Exports of Indian Manmade Fibre (MMF) textiles during April-March 2021-22 were US\$ 6774.06 million against US\$ 4645.15 million showing an encouraging growth of 45.83% as compared to the previous year. (Source: MOC). The details product-wise break-up is given below:

Product	Unit	in Quantity (Thousand)		In Value USD Mn		% Growth
		April-March 2020-2021	April-March 2021-2022	April-March 2020-2021	April-March 2021-2022	
Fibre	Kgs	378430.29	490798.63	373.25	679.56	82.07
Yarn	Kgs.	778277.26	1081519.77	1346.75	2322.69	72.47
Fabrics	Kgs.	107526.89	112587.00	1544.46	2005.03	29.82
	Sqm	1371196.80	2989179.52			
Made-ups	Kgs.	363628.53	443031.94	1380.69	1766.78	27.96
	Nos.	66299.17	81943.33			
	Sqm	140.23	1710.81			
Total				4645.15	6774.06	45.83



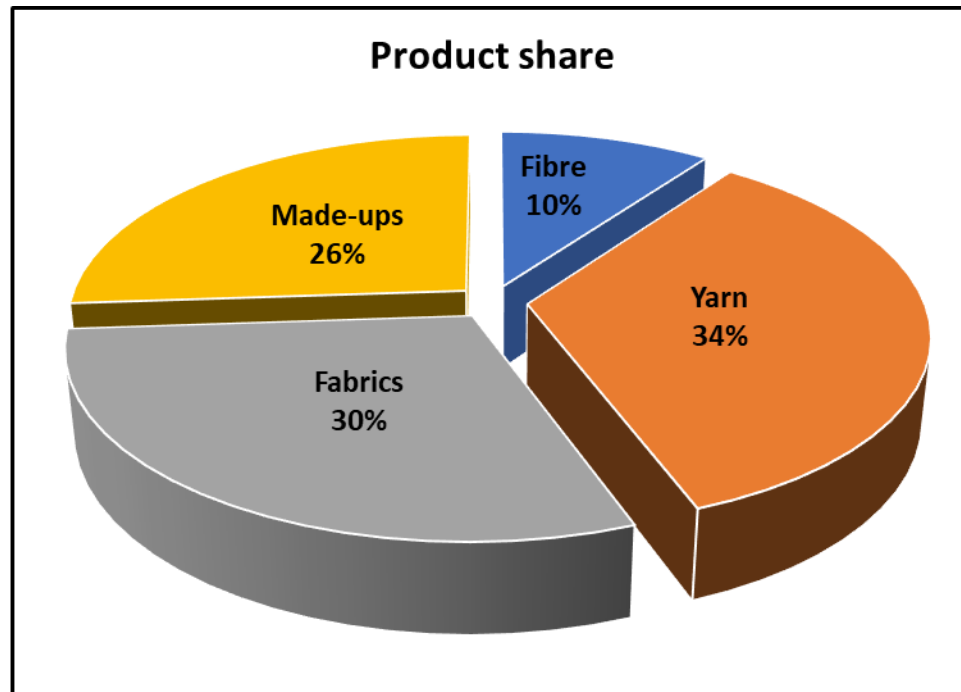
HIGHLIGHTS

- Overall exports in April-March 2021-22 showed a growth of 45.83% as compared to the same period of the previous year.
- Exports of MMF have shown a growth of 82.07% during April-March 2020-21 as compared to the previous year. Polyester Staple Fibre (US\$ 442.05 Mn) was the leading item in the MMF category followed by Viscose Staple Fibre (US\$ 205.33 Mn)
- Exports of MMF yarns have witnessed a growth of 72.47% during April-March 2021-22 as compared to the previous year. Polyester Filament Yarn was the leading item with exports worth (US\$ 1345.49 Mn) followed by Polyester Cotton Yarn (US\$ 231.41 Mn) and Polyester Spun Yarn (US\$ 159.87 Mn).
- Exports of MMF fabrics also witnessed 29.82% growth during April-March 2021-2022 Synthetic Filament Fabrics (US\$ 591.44 Mn) was the top exported product in India's MMF textile exports followed by Polyester Filament Fabrics (US\$ 466.31 Mn) during April-March 2021-22.
- MMF Made-ups have also witnessed 27.96% growth during April-March 2021-22 as compared to the previous year. In Made-ups, exports of Bulk Containers were the leading item with exports worth US\$ 999.58 Mn followed by shawls/scarves worth US\$ 87.23 Mn.
- Exports of Fabrics dominated with 33% share followed by Made-ups 30%, Yarn 29% and Fibre 8% in the Indian MMF textile exports.
- Share of the value-added segments like fabrics and Made-ups have increased to 56% of total exports.
- USA was the leading market for Indian MMF textiles during 2021-2022 with 14% share in total exports followed by Turkey 9% and Bangladesh 7%.
- Turkey and USA were also the only export market for Indian MMF textiles with a growth of 87.66% and 141.20% respectively during the observed period.
- Other key markets during 2021-2022 were UAE (6%) Brazil, Sri Lanka and Egypt 4% each, Italy 3%, Germany and Belgium 2% each.
- USA, Bangladesh and Sri Lanka were the leading markets for Indian MMF Fabrics during April-March 2021-2022.
- USA was also leading market for Indian MMF Made-ups during the period, followed by UAE and Germany.

- Yarn Exports to important markets like Turkey, Brazil, Egypt and Bangladesh have growth by 100%, 57.91%, 121.96% and 82.43% respectively.

PRODUCT SHARE

During April-March 2021-2022, dominant product in the Indian MMF textiles export basket was Yarn accounting for a share of 34% followed by Fabrics 30%, Made-ups 26% and Fibre 10%.



FIBRE

Exports of Indian MMF Fibre witnessed a growth by 82.07% during 2021-22 as compared to the previous year. However, Polyester Staple Fibre (US\$ 442.05 Mn) was the main fibre in total exports followed by Viscose Staple fibre (US\$ 205.33Mn).

Value in US\$ Mn

FIBRE	April-March 2020-2021	April-March 2021-2022	Net Change	% Growth
Polyester Staple	232.58	442.05	209.47	90.06
Viscose Staple	113.92	205.33	91.41	80.24
Other Staple Fibre	26.75	32.18	5.43	20.30
Total Fibre	373.25	679.56	306.31	82.07

YARN

MMF Yarn exports have shown a growth of 72.47% during April-March 2021-2022 as compared to the same period of the previous year. Polyester Filament Yarn was the leading item with exports worth (US\$ 1345.49 Mn) followed by Polyester Cotton Yarn (US\$ 231.41 Mn) and Polyester Spun Yarn (US\$ 159.87 Mn). Polyester Viscose (US\$ 156.09Mn) was the yarn witnessing significant growth of 160.58% and 103.89% respectively during the year 2021-2022 as compared to the previous year.

Value in US\$ Mn

YARN	April-March 2020-2021	April-March 2021-2022	Net Change	% Growth
Polyester Filament	737.16	1345.49	608.33	82.52
Polyester Cotton	174.58	231.41	56.83	32.55
Polyester Spun	78.41	159.87	81.46	103.89
Polyester Viscose	59.90	156.09	96.19	160.58
Viscose Spun	67.56	112.85	45.29	67.04
Nylon Filament	23.73	41.16	17.43	73.45
Acrylic Spun	19.94	36.26	16.32	81.85
Viscose Filament	24.90	33.47	8.57	34.42
Acrylic Cotton	7.84	13.97	6.13	78.19
Acrylic Spun	11.44	13.46	2.02	17.66
Other	141.29	178.66	37.37	26.45
Total	1346.75	2322.69	975.94	72.47

FABRICS

Exports of MMF Fabrics also witnessed growth of 29.82% during 2021-22 as compared to the previous year. Synthetic Filament Fabrics (US\$ 591.94 Mn) was the top exported product in India's MMF textile exports followed by Polyester Filament Fabrics (US\$ 466.31 Mn) during April-March 2021-2022. The major items of exports in this segment were Sarees, Shirtings, Suitings, Narrow woven Fabrics, Tyre cord fabrics, Parachute Fabrics and Umbrella Cloth. It is heartening to note that exports of fabrics like Polyester spun Fabrics, Viscose Spun Fabrics and Polyester Filament Fabrics have registered significant growth of 130.14%, 82.16% and 73.86% respectively.

Value in USD Mn

FABRICS (Woven+non- woven+knitted)	April-March 2020-2021	April-March 2021-2022	Net Change	% Growth/Decline
Synthetic Filament	592.01	591.94	-0.07	-0.01
Polyester Filament	268.21	466.31	198.10	73.86
Polyester Viscose	205.57	254.44	48.87	23.77
Polyester Blended	53.15	50.84	-2.31	-4.35
Viscose Spun	25.67	46.76	21.09	82.16
Polyester Cotton	28.86	45.81	16.95	58.73
Polyester Spun	15.13	34.82	19.69	130.14

Nylon Filament	31.92	32.19	0.27	0.85
Polyester Wool	18.27	26.77	8.50	46.52
Viscose Blended	17.39	25.94	8.55	49.17
Viscose Filament	17.38	22.00	4.62	26.58
Other Fabrics	270.90	407.21	136.31	50.32
Total	1544.46	2005.03	460.57	29.82

* **Synthetic Filament:** HS Codes 54077200, 54072090, 56031200, 54077400, 54079400, 54079200

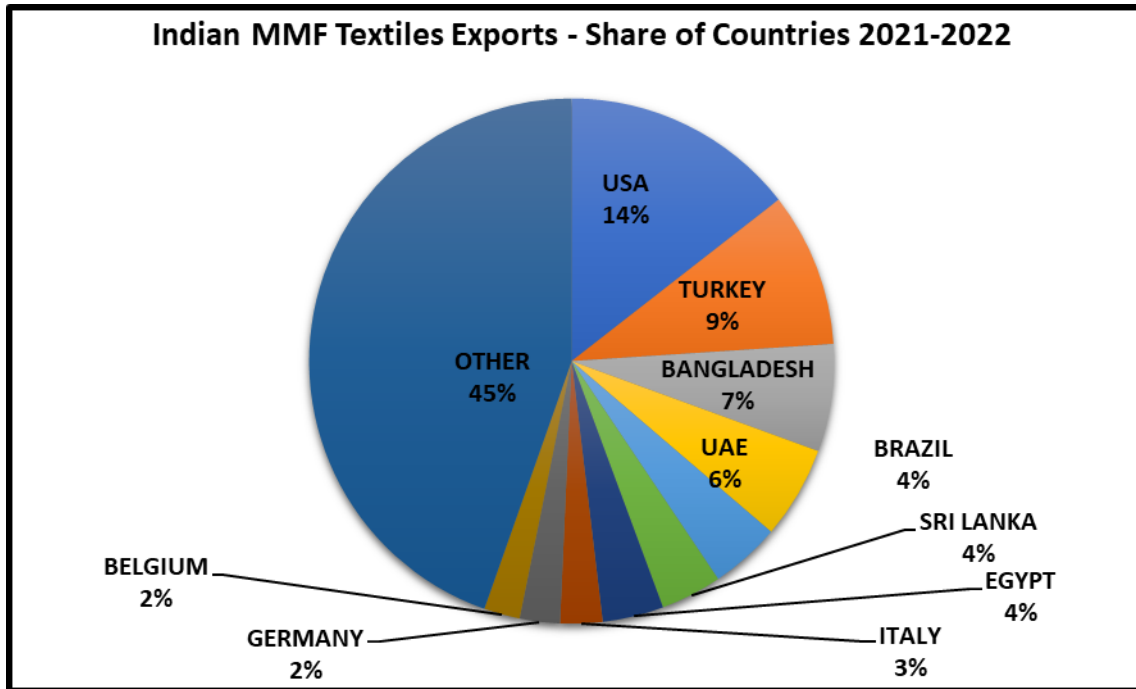
MADE-UPS

Export of Indian MMF Made-ups increased by nearly 27.96% during 2021-2022 as compared to the previous year. In Made-ups, exports of Bulk Containers were the leading item with exports worth US\$ 999.58 Mn followed by shawls/scarves worth US\$ 82.40 Mn, Fishing Nets, Mufflers and Blankets worth US\$ 68.50 Mn, US\$ 64.44 Mn and US\$ 55.51 Mn respectively. Blankets and furnishing Articles were the items that witnessed growth of 100.68% and 114.94% respectively. USA was the leading market for Indian MMF Made-up during 2021-2022.

Value in US\$ Mn

MADE-UPS	April-March 2020-2021	April-March 2021-2022	Net Change	% Growth/Decline
Bulk Containers	708.36	999.58	291.22	41.11
Shawls/Scarves	82.40	87.23	4.83	5.86
Fishing Net	70.51	68.50	-2.01	-2.85
Muffler	61.39	64.44	3.05	4.97
Motifs	73.52	55.51	-18.01	-24.50
Blanket	25.04	50.25	25.21	100.68
Furnishing Articles	20.81	44.73	23.92	114.94
Bed Linen	20.01	31.34	11.33	56.62
Rope	21.08	30.31	9.23	43.79
Sacks and Bags	16.71	24.21	7.50	44.88
Curtains	10.96	15.41	4.45	40.60
Other Made-ups	269.90	295.27	25.37	9.40
Total	1380.69	1766.78	386.09	27.96

Indian MMF Textiles Exports - Share of Countries 2021-2022



LEADING MARKETS

Value in USD Mn

SI No.	Country	April-March 2020-2021	April-March 2021-2022	Net Change	% Growth
1	USA	665.25	979.90	314.65	47.30
2	TURKEY	326.24	643.02	316.78	97.10
3	BANGLADESH	272.39	447.71	175.32	64.36
4	UAE	290.76	385.55	94.79	32.60
5	BRAZIL	180.29	291.92	111.63	61.92
6	SRI LANKA	164.18	255.50	91.32	55.62
7	EGYPT	128.33	255.19	126.86	98.85
8	ITALY	114.12	176.19	62.07	54.39
9	GERMANY	122.89	167.64	44.75	36.41
10	BELGIUM	90.02	150.46	60.44	67.14

MAJOR MARKETS FOR MMF FIBRE

Value in USD Mn

Country	April-March 2020-2021	April-March 2021-2022	Net Change	% Growth/Decline
TURKEY	61.98	116.31	54.33	87.66
USA	45.46	109.65	64.19	141.20
BANGLADESH	48.83	55.90	7.07	14.48
BELGIUM	14.71	23.82	9.11	61.93
EGYPT	11.64	22.01	10.37	89.09

BRAZIL	8.66	21.21	12.55	144.92
GERMANY	12.17	20.65	8.48	69.68
ITALY	8.66	13.27	4.61	53.23
UAE	3.54	12.95	9.41	265.82
SRI LANKA	0.47	0.11	-0.36	-76.60

MAJOR MARKETS FOR MMF YARN

Value in USD Mn

Country	April-March 2020-2021	April-March 2021-2022	Net Change	% Growth
TURKEY	260.93	522.18	261.25	100.12
BRAZIL	162.83	257.12	94.29	57.91
EGYPT	76.19	169.11	92.92	121.96
BANGLADESH	84.69	154.50	69.81	82.43
USA	85.62	121.45	35.83	41.85
BELGIUM	33.26	56.67	23.41	70.38
UAE	29.38	45.51	16.13	54.90
ITALY	16.87	40.85	23.98	142.15
SRI LANKA	20.29	38.98	18.69	92.11
GERMANY	13.49	20.44	6.95	51.52

MAJOR MARKETS FOR MMF FABRICS

Value in USD Mn

Country	April-March 2020-2021	April-March 2021-2022	Net Change	% Growth
USA	206.47	264.05	57.58	27.89
BANGLADESH	137.29	232.88	95.59	69.63
SRI LANKA	138.11	211.18	73.07	52.91
UAE	147.68	209.97	62.29	42.18
EGYPT	35.61	57.64	22.03	61.86
ITALY	26.76	33.86	7.10	26.53
BELGIUM	19.86	29.18	9.32	46.93
GERMANY	12.86	15.95	3.09	24.03
TURKEY	10.86	13.66	2.80	25.78
BRAZIL	5.29	6.03	0.74	13.99

MAJOR MARKETS FOR MMF MADE-UPS

Value in USD Mn

Country	April-March 2020-2021	April-March 2021-2022	Net Change	% Growth/Decline
USA	327.70	484.75	157.05	47.92
UAE	110.16	117.12	6.96	6.32
GERMANY	84.37	110.60	26.23	31.09
ITALY	61.83	88.21	26.38	42.67
BELGIUM	22.19	40.79	18.60	83.82
BRAZIL	3.51	7.56	4.05	115.38
EGYPT	4.89	6.43	1.54	31.49
SRI LANKA	5.31	5.23	-0.08	-1.51
TURKEY	3.33	4.53	1.20	36.04
BANGLADESH	1.58	4.43	2.85	180.38
