
Export Performance of Technical Textiles During April 2022 – February 2023

For



वस्त्र मंत्रालय
MINISTRY OF
TEXTILES

Ministry of Textiles
Government of India

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1 Key Highlights

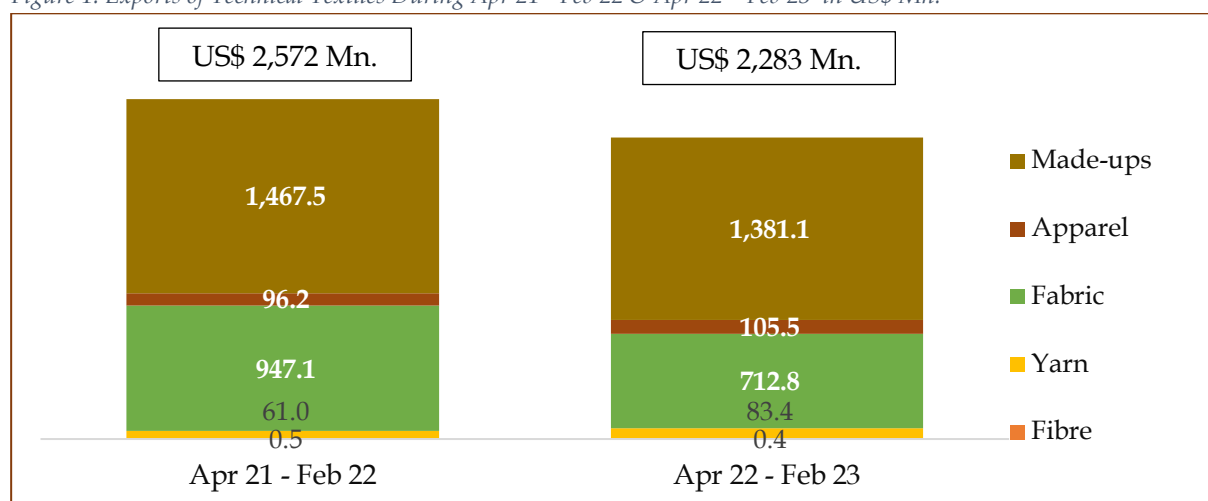
The key highlights on the export performance of Technical Textiles during Apr 22 - Feb 23 are as follows:

- The exports of Technical Textiles from India has declined by 11% during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.
- The overall exports of Technical Textiles from India stood at US\$ 2,283 Mn. during Apr 22 - Feb 23 as against exports of US\$ 2,572 Mn. during Apr 21 - Feb 22.
- Exports of Technical yarns and apparels have shown a growth of 37% and 10%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.
- Protech was the fastest growing segment with a growth rate of 41% during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.
- Packtech and Indutech are the largest exported products with an exports value of US\$ 960.3 Mn. and US\$ 670 Mn. during Apr 22 - Feb 23, respectively.
- FIBC bags are the largest exported products from India, representing 35% exports share in Apr 22 - Feb 23, followed by Coated & Laminated Fabrics (10%), Ropes & Cordages (7%) and Nonwovens (6%).
- USA was the largest market of Technical Textiles representing 28.3% of the India's exports share, followed by Germany (5%) and UK (4.5%) during Apr 22 - Feb 23.
- India exported Technical Textiles worth US\$ ~646.2 Mn. to USA during Apr 22 - Feb 23, which has declined by 22% as compared to same period of previous year.

2 Exports of Technical Textiles During April 2022 – February 2023

The overall exports of Technical Textiles from India stood at US\$ 2,283 Mn. during Apr 22 - Feb 23 as against exports of US\$ 2,572 Mn. during Apr 21 - Feb 22. The exports of Technical Textiles from India has declined by 11% during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22. Made-ups were the largest exported product category with an exports value of US\$ 1,381 Mn. in Apr 22 - Feb 23.

Figure 1: Exports of Technical Textiles During Apr 21 - Feb 22 & Apr 22 - Feb 23 in US\$ Mn.



Source: DGCI&S, DGFT and SRTEPC Analysis

2.1 Reasons for Decline in Exports of Technical Textiles

All the segments of Technical Textiles have shown a decent growth during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22, except Packtech, Indutech, Hometech and Buildtech. The decline in overall exports of Technical Textiles by US\$ 289 Mn. during Apr 22 - Feb 23 as compared to Apr 22 - Feb 23 was seen due to following reasons:

- The decline in exports of Packtech and Indutech segment by US\$ 193 Mn. and US\$ 152 Mn., respectively has led to overall decline in exports.
- In the Packtech segment, the decline in exports of FIBC bags and Nonwovens by US\$ 122 Mn. and US\$ 56 Mn., respectively has majorly reduced the overall Packtech segment's export.
- In the Indutech segment, the decline was majorly seen due to revision of ITC HS codes of Glass commodities from Apr 2022. The revision from Apr 2022 has either dropped or re-allocated 8 ITC HS code of Glass commodities which were in the list of 207 HS code notified by DGFT vide Notification no 54/2015-2020 dated February 15, 2019.

3 Product Category-wise Exports Performance of Technical Textiles

3.1 Product Category-wise Exports of Technical Textiles

Table 1: Product Category-wise Exports of Technical Textiles

Product Category	UoM	Volume in Mn. Qty.		% Growth	Value in US\$ Mn.		% Growth
		Apr 21 - Feb 22	Apr 22 - Feb 23		Apr 21 - Feb 22	Apr 22 - Feb 23	
Technical Fibre	Kgs	0.30	0.19	-37%	0.52	0.44	-15%
Technical Yarn	Kgs	27.71	42.17	52%	60.99	83.35	37%
Technical Fabrics	Kgs	159.92	102.78	-36%	947.14	712.79	-25%
	Sqm	941.43	676.95	-28%			
Technical Apparel	Nos	53.22	40.78	-23%	96.15	105.54	10%
Technical Made-ups	Kgs	453.34	435.96	-4%	1467.45	1381.09	-6%
	Nos	4.37	1.80	-59%			
	Prs	13.61	15.14	11%			
	Sqm	13.60	13.57	0%			
Total					2,572.25	2,283.21	-11%

Source: DGCI&S, DGFT, and SRTEPC Analysis

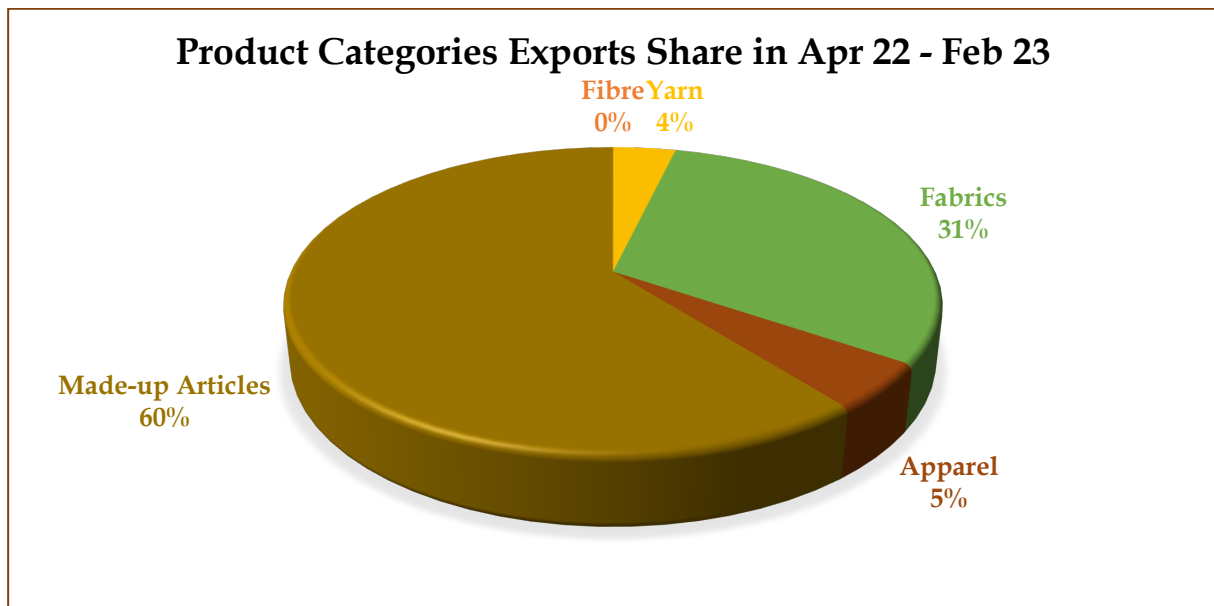
Key Highlights:

- Exports of Technical yarns and apparels have shown a growth of 37% and 10%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.
- Exports of Technical made-up articles have shown decline of 6% during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.
- Technical fibres and fabrics exports have declined by 15% and 25%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.

3.2 Product Category Share in Technical Textiles Exports

- Technical made-up articles such as sling, ropes, gauze, wipes, etc. are the largest exported commodities from India during Apr 22 - Feb 23, representing 60% of the exports share.
- Technical fabrics such as coated, laminated, fire resistant, etc. are the second largest exported commodities from India during Apr 22 - Feb 23, representing 31% of the exports share.

Figure 2: Product Categories Exports Share in Apr 22 - Feb 23



Source: DGCI&S, DGFT and SRTEPC Analysis

4 Segment-wise Exports Performance of Technical Textiles

4.1 Segment-wise Exports of Technical Textiles

Table 2: Segment-wise Exports of Technical Textiles in US\$ Mn.

TT Segments	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
Agrotech	60.7	68.2	12%
Buildtech	5.1	4.9	-5%
Clothtech	52.0	57.7	11%
Geotech	7.5	8.5	12%
Hometech	81.9	70.1	-14%
Indutech	821.8	670.0	-18%
Meditech	173.8	182.9	5%
Mobiltech	141.1	164.5	17%
Packtech	1,152.9	960.3	-17%
Protech	50.5	71.1	41%
Sportech	25.0	25.1	0%
Grand Total	2,572.3	2,283.2	-11%

Source: DGCI&S, DGFT, Baseline Survey 2020 and SRTEPC Analysis

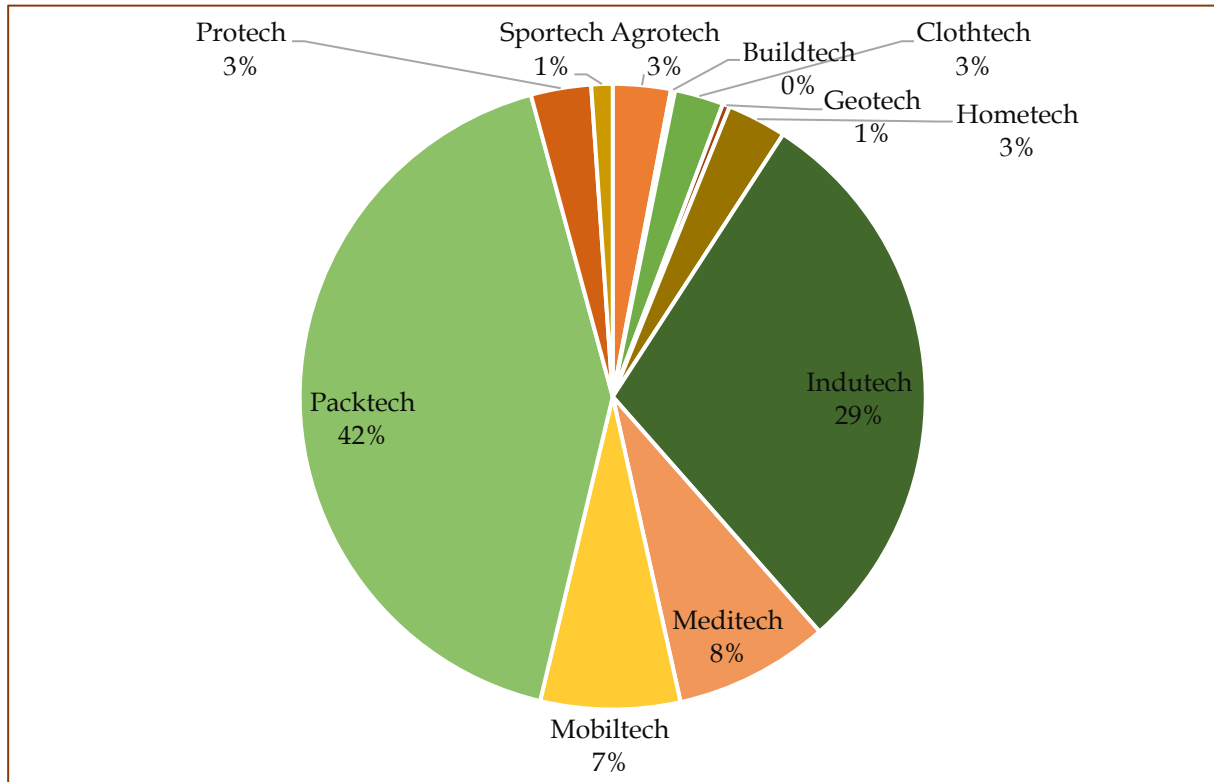
Key Highlights:

- Protech was the fastest growing segment during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22, with a growth rate of 46%.
- Mobiltech segment showed a growth rate of 17%, while Geotech, Clothtech, and Agrotech segments have shown a growth of 12%, 11% and 12%, respectively, during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.
- Packtech and Indutech are the largest exported products with an exports value of US\$ 960.3 Mn. and US\$ 670 Mn. during Apr 22 - Feb 23, respectively. However, the Packtech and Indutech segment's exports have shown a decline of 17% and 18%, respectively.

4.2 Segment Share in Technical Textiles Exports

- Packtech was the largest exported segment representing 43% of the exports share during Apr 22 - Feb 23, followed by Indutech (29%), Meditech (8%) and Mobiltech (7%).

Figure 3: Segment-wise Exports Share in Apr 22 - Feb 23



Source: DGCI&S, DGFT, Baseline Survey 2020 and SRTEPC Analysis

5 Products-wise Exports Performance in Technical textiles

5.1 Top 10 Exported Technical Textiles Products

- Table 3 shows the exports of top 10 exported products from India.
- Airbags, Fishing Nets, Hose Pipes, and Tapes & Webbing have shown a decent exports growth of 54%, 12%, 30% & 6%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.
- However, the exports of FIBC, Coated & Laminated Fabrics, Ropes & Cords, Nonwovens, Hessian Cloth and Hosiery have shown a decline of 13%, 20%, 4%, 30%, 20% and 14%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.

Table 3: Exports of Top 10 Technical Textiles Products in US\$ Mn.

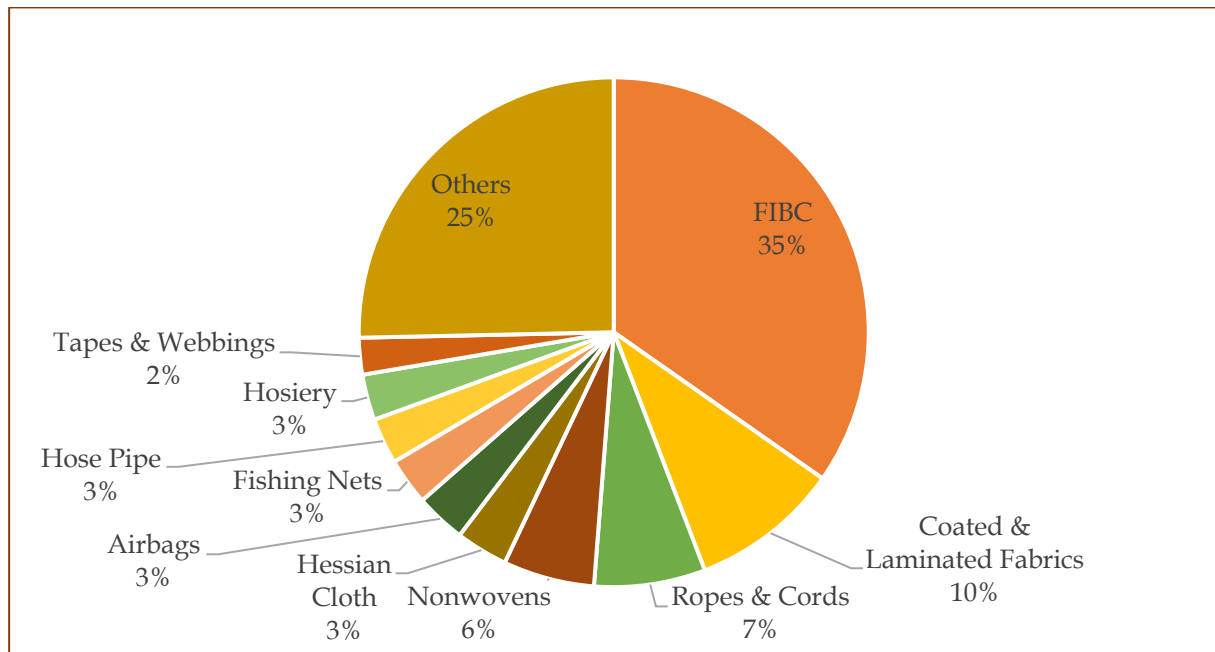
Top 10 Exported Products	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
FIBC	915.1	792.8	-13%
Coated & Laminated Fabrics	271.2	216.0	-20%
Ropes & Cords	168.0	161.1	-4%
Nonwovens	187.7	132.2	-30%
Hessian Cloth	94.4	75.5	-20%
Airbags	47.4	72.9	54%
Fishing Nets	60.7	68.2	12%
Hose Pipe	51.1	66.5	30%
Hosiery	77.3	66.2	-14%
Tapes & Webbing	50.0	53.1	6%

Source: DGCI&S, DGFT and SRTEPC Analysis

5.2 Product-wise Exports Share in Apr 22 - Feb 23

- FIBC bags are the largest exported products from India, representing 35% exports share in Apr 22 - Feb 23, followed by Coated & Laminated Fabrics (10%), Ropes & Cordages (7%) and Nonwovens (6%).

Figure 4: Product-wise Exports Share in Apr 22 - Feb 23



Source: DGCI&S, DGFT and SRTEPC Analysis

5.3 Top 10 Emerging Products in Apr 22 - Feb 23

- Table 4 shows top 10 products which are emerging as highest grown products in Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.
- In Apr 22 - Feb 23, Tyre Cord Yarns have shown highest growth of 464% as compared to Apr 21 - Feb 22, followed by Tents (279%) and Sacking Cloth (248%).

Table 4: Exports of Top 10 Emerging Technical Textile Products in US\$ Mn.

Top 10 Emerging Products	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
Tyre Cord Yarn	1.1	6.0	464%
Tents	0.2	0.7	279%
Sacking Cloth	0.7	2.3	248%
PPE	13.5	32.6	143%
Glass Rovings	11.2	25.5	127%
Wall Coverings	0.4	0.7	94%
Wadding	16.2	25.0	55%
Airbags	47.4	72.9	54%
Glass Yarns	5.0	7.4	48%
Woven Apparel	0.3	0.4	44%

Source: DGCI&S, DGFT, and SRTEPC Analysis

6 Leading Export Markets of Technical Textiles During Apr 22 - Feb 23

- Top 8 export markets of Technical Textiles represents 54% of the total exports from India.
- Among these export markets, exports of Technical Textiles to UAE and Belgium have shown a growth of 4% & 8%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.
- However, the exports of Technical Textiles to all the other Top 8 markets have declined during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.

Table 5: Leading Export Markets of Technical Textiles (Values in US\$ Mn.)

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth	Share in Apr 22 - Feb 23
USA	832.85	646.20	-22%	28.3%
Germany	134.07	113.30	-15%	5.0%
UK	131.41	102.31	-22%	4.5%
Netherlands	101.79	88.40	-13%	3.9%
UAE	79.25	82.57	4%	3.6%
Belgium	63.62	68.92	8%	3.0%
France	71.78	64.23	-11%	2.8%
Australia	57.10	56.81	-1%	2.5%
RoW	1,100.38	1,060.47	-4%	46.4%
Total	2,572.25	2,283.21	-11%	

Source: DGCI&S, DGFT and SRTEPC Analysis

- USA was the largest market of Technical Textiles representing 28.3% of the India's exports share, followed by Germany (5%) and UK (4.5%) during Apr 22 - Feb 23.
- India exported Technical Textiles worth US\$ ~646.2 Mn. to USA during Apr 22 - Feb 23, which has declined by 22% as compared to same period of previous year.

7 Product Category-wise Leading Export Markets of Technical Textiles

7.1 Leading Export Markets of Technical Fibres

- Top 8 export markets of Technical fibres represents 57% of the total technical fibre exports.
- Among these export markets, exports of technical fibres to Nepal and Kenya have shown a high growth of 400% & 100%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.
- However, the exports of Technical Fibres to S. Korea have decline by 94%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.

Table 6: Leading Export Markets of Technical Fibres (Values in US\$ Mn.)

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
Belgium	0.00	0.13	-
Nepal	0.01	0.05	400%
Kenya	0.01	0.02	100%
Vietnam	0.00	0.01	-
UAE	0.00	0.01	-
Bangladesh	0.02	0.01	-
S. Korea	0.16	0.01	-94%
UK	0.00	0.01	-
RoW	0.32	0.19	-41%
Total	0.52	0.44	-15%

Source: DGCIS, DGFT and SRTEPC Analysis

7.2 Leading Export Markets of Technical Yarns

- Top 8 export markets of technical yarns represents 61% of the total technical yarn exports.
- Exports of Technical Yarn to all of these markets have shown high growth, except Australia and Morocco, during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.
- Belgium were perceived as an emerging exports destination for technical yarns with an exports growth of 1,105% during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.

Table 7: Leading Export Markets of Technical Yarns (Values in US\$ Mn.)

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
USA	22.81	25.17	10%
Belgium	0.93	11.21	1105%

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
Australia	4.13	4.09	-1%
UAE	2.03	3.86	90%
Turkey	1.87	2.67	43%
Morocco	3.10	1.85	-40%
Vietnam	0.93	1.36	46%
Germany	0.50	0.84	68%
RoW	24.69	32.30	31%
Total	60.99	83.35	37%

Source: DGCI&S, DGFT, and SRTEPC Analysis

7.3 Leading Export Markets of Technical Fabrics

- Top 8 export markets of technical fabrics represents 62% of the total technical fabric exports.
- Among these export markets, exports of Technical Fabrics to UAE, Bangladesh and Mexico, have shown a growth of 2%, 11% and 2%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.

Table 8: Leading Export Markets of Technical Fabrics (Values in US\$ Mn.)

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
USA	419.44	265.62	-37%
UAE	43.58	44.49	2%
Germany	36.47	30.95	-15%
Bangladesh	26.32	29.27	11%
Mexico	18.63	19.07	2%
UK	22.86	18.32	-20%
Sri Lanka	27.08	18.1	-33%
Netherlands	14.43	13.66	-5%
RoW	338.33	273.31	-19%
Total	947.14	712.79	-25%

Source: DGCI&S, DGFT, and SRTEPC Analysis

7.4 Leading Export Markets of Technical Apparel

- Top 8 export markets of Technical apparel represents 59% of the total Technical apparel exports.
- France, Netherlands and Australia were perceived as an emerging exports destination for Technical fabrics with an exports growth of 77%, 177% and 174%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.

Table 9: Leading Export Markets of Technical Apparel (Values in US\$ Mn.)

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
USA	21.18	16.6	-22%
France	7.75	13.74	77%
Poland	7.72	7.51	-3%
UAE	7.03	6.85	-3%
Netherlands	1.93	5.34	177%
Germany	6.08	4.65	-24%
Australia	1.55	4.25	174%
UK	3.71	3.74	1%
RoW	39.20	42.86	9%
Total	96.15	105.54	10%

Source: DGCI&S, DGFT, and SRTEPC Analysis

7.5 Leading Export Markets of Technical Made-ups

- Top 8 export markets of Technical made-ups represents 54% of the total Technical made-ups exports.
- Exports of Technical made-ups to Turkey and Korea have shown a growth of 25% and 8%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.

Table 10: Leading Export Markets of Technical Apparel (Values in US\$ Mn.)

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
USA	369.37	338.8	-8%
UK	104.57	79.6	-24%
Germany	91.02	76.86	-16%
Netherlands	85.27	69.02	-19%
France	55.1	47.32	-14%
Belgium	50.09	46.04	-8%
S. Korea	42.7	46.04	8%
Turkey	35.12	43.75	25%
RoW	634.21	633.66	0%
Total	1467.45	1381.09	-6%

Source: DGCI&S, DGFT, and SRTEPC Analysis

8 Segment-wise Leading Export Markets of Technical Textiles

8.1 Agrotech

- Top 8 export markets of Agrotech segment represents 84% of the total Agrotech exports from India.
- All the top 8 markets of Agrotech have shown a high growth during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22 except UK and Norway.
- Chile, China and Canada were perceived as an emerging exports destination for Agrotech products with an exports growth of 87%, 87% and 49%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.

Table 11: Leading Export Markets of Agrotech (Values in US\$ Mn.)

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
Chile	5.74	10.72	87%
China	5.74	10.72	87%
Norway	10.07	9.84	-2%
Oman	5.31	6.92	30%
UK	7.82	5.67	-27%
UAE	4.65	5.14	11%
Morocco	4.08	4.32	6%
Canada	2.55	3.8	49%
RoW	14.70	11.04	-25%
Total	60.66	68.17	12%

Source: DGCI&S, DGFT, and SRTEPC Analysis

8.2 Buildtech

- Top 8 export markets of Buildtech segment represents 85% of the total Buildtech exports from India.
- Belgium, Germany, Bangladesh and France were perceived as an emerging exports destination for Buildtech products with an exports growth of 580%, 1033%, 63% and 225%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.
- Exports of Buildtech to USA, Canada, UK and Netherlands have shown a decline of 22%, 19%, 50% and 56%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.

Table 12: Leading Export Markets of Buildtech (Values in US\$ Mn.)

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
USA	3.16	2.46	-22%
Canada	0.42	0.34	-19%
Belgium	0.05	0.34	580%
Germany	0.03	0.34	1033%
UK	0.58	0.29	-50%
Bangladesh	0.08	0.13	63%
France	0.04	0.13	225%
Netherlands	0.25	0.11	-56%
RoW	0.53	0.76	43%
Total	5.14	4.9	-5%

Source: DGCI&S, DGFT, and SRTEPC Analysis

8.3 Clothtech

- Top 8 export markets of Clothtech segment represents 87% of the total Clothtech exports from India.
- USA, UAE, Germany and Canada were perceived as an emerging exports destination for Clothtech products with an exports growth of 43%, 70%, 55% and 596%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.
- Exports of Clothtech to Sri Lanka have shown a decline of 21% each, during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.

Table 13: Leading Export Markets of Clothtech (Values in US\$ Mn.)

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
USA	12.51	17.95	43%
Bangladesh	10.39	12.14	17%
Sri Lanka	13.16	10.35	-21%
Kenya	1.81	2.26	25%
UAE	1.3	2.21	70%
Germany	1.3	2.01	55%
Canada	0.25	1.74	596%
Nepal	1.04	1.38	33%
RoW	10.27	7.64	-26%
Total	52.03	57.68	11%

Source: DGCI&S, DGFT, and SRTEPC Analysis

8.4 Geotech

- Top 8 export markets of Geotech segment represents 89% of the total Geotech exports from India.
- Exports of Geotech to USA and Switzerland have shown a growth of 39% and 7% during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.
- However, exports of Geotech to all the other top 8 export markets have shown a decline during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.

Table 14: Leading Export Markets of Geotech (Values in US\$ Mn.)

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
USA	2.98	4.13	39%
Australia	1.41	1.39	-1%
France	1.08	1.00	-7%
Germany	0.86	0.63	-27%
Switzerland	0.15	0.16	7%
Netherlands	0.10	0.09	-10%
UK	0.12	0.07	-42%
Poland	0.05	0.03	-40%
RoW	0.77	0.95	23%
Total	7.52	8.45	12%

Source: DGCI&S, DGFT, and SRTEPC Analysis

8.5 Hometech

- Top 8 export markets of Hometech segment represents 75% of the total Hometech exports from India.
- Exports of Hometech to France, UK and UAE have shown a growth of 3%, 25% and 24%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.
- However, exports of Hometech to all the other top 8 export markets have shown a decline during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.

Table 15: Leading Export Markets of Hometech (Values in US\$ Mn.)

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
USA	39.39	30.3	-23%
France	6.01	6.19	3%
UK	4.32	5.38	25%
Bangladesh	3.23	2.79	-14%
Germany	3.67	2.37	-35%
Australia	2.28	2.02	-11%
UAE	1.53	1.9	24%

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
Nepal	2.01	1.59	-21%
RoW	19.43	17.56	-10%
Total	81.87	70.1	-14%

Source: DGCI&S, DGFT, and SRTEPC Analysis

8.6 Indutech

- Top 8 export markets of Indutech segment represents 55% of the total Indutech exports from India.
- Exports of Indutech to UAE, Belgium and Mexico have shown a growth of 4%, 32% and 91%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.

Table 16: Leading Export Markets of Indutech (Values in US\$ Mn.)

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
USA	338.97	224.49	-34%
UAE	49.28	51.05	4%
Germany	25.28	17.9	-29%
Australia	16.93	16.14	-5%
UK	18.59	15.91	-14%
Belgium	11.58	15.27	32%
Mexico	7.85	14.99	91%
Bangladesh	13.53	13.49	0%
RoW	339.74	300.78	-11%
Total	821.75	670.02	-18%

Source: DGCI&S, DGFT, and SRTEPC Analysis

8.7 Meditech

- Top 8 export markets of Meditech segment represents 54% of the total Meditech exports from India.
- Exports of Meditech to Germany and UK have shown a growth of 27% and 9%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.
- Netherlands, Australia and Belgium were perceived as an emerging exports destination for Meditech products with an exports growth of 49%, 86% and 192%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.

Table 17: Leading Export Markets of Meditech (Values in US\$ Mn.)

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
Germany	16.87	21.49	27%
Nepal	21.52	17.09	-21%
USA	23.4	16.87	-28%

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
Netherlands	7.74	11.54	49%
Australia	4.59	8.56	86%
Poland	11.05	8.25	-25%
UK	6.98	7.61	9%
Belgium	2.37	6.93	192%
RoW	79.23	84.51	7%
Total	173.75	182.85	5%

Source: DGCI&S, DGFT, and SRTEPC Analysis

8.8 Mobiltech

- Top 8 export markets of Mobiltech segment represents 68% of the total Mobiltech exports from India.
- Exports of Mobiltech to all the markets have grown except Mexico and Sri Lanka whose exports have shown a decline of 44% and 42%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.
- Poland and USA were perceived as an emerging exports destination for Mobiltech products with an exports growth of 63% and 86%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.

Table 18: Leading Export Markets of Mobiltech (Values in US\$ Mn.)

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
S. Korea	39.83	44.12	11%
Turkey	27.27	33.44	23%
Poland	9.6	15.61	63%
Mexico	11.39	6.35	-44%
Vietnam	3.58	4.08	14%
USA	1.75	3.25	86%
Germany	2.01	2.94	46%
Sri Lanka	2.24	1.3	-42%
RoW	43.40	53.45	23%
Total	141.07	164.54	17%

Source: DGCI&S, DGFT, and SRTEPC Analysis

8.9 Packtech

- Top 8 export markets of Packtech segment represents 65% of the total Packtech exports from India.
- Exports of Packtech products to all the top markets have declined during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.

Table 19: Leading Export Markets of Packtech (Values in US\$ Mn.)

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
USA	392.00	325.09	-17%
Germany	80.84	62.38	-23%
UK	86.83	61.79	-29%
Netherlands	76.87	59.27	-23%
France	45.79	36.18	-21%
Belgium	35.4	33.14	-6%
Australia	28.13	25.3	-10%
Canada	32.39	24.43	-25%
RoW	374.65	332.71	-11%
Total	1152.9	960.29	-17%

Source: DGCI&S, DGFT, and SRTEPC Analysis

8.10 Protech

- Top 8 export markets of Protech segment represents 63% of the total Protech exports from India.
- Exports of Protech products to almost all the top 8 markets have grown, except Germany, during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.
- France, USA, Netherlands and Poland were perceived as an emerging exports destination for Protech products with an exports growth of 218%, 67%, 234% and 357%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.

Table 20: Leading Export Markets of Protech (Values in US\$ Mn.)

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
Belgium	12.61	12.72	1%
France	3.24	10.3	218%
USA	4.16	6.94	67%
UAE	2.69	3.87	44%
Netherlands	1.16	3.87	234%
UK	2.22	2.58	16%
Poland	0.46	2.10	357%
Germany	2.50	2.04	-18%
RoW	21.49	26.65	24%
Total	50.53	71.07	41%

Source: DGCI&S, DGFT, and SRTEPC Analysis

8.11 Sportech

- Top 8 export markets of Sportech segment represents 79% of the total Sportech exports from India.

- Exports of Sportech products to almost all the top markets have grown, except UK, Australia and Nepal, during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.
- Norway and Germany were perceived as an emerging exports destination for Sportech products with an exports growth of 114% and 65%, respectively during Apr 22 - Feb 23 as compared to Apr 21 - Feb 22.

Table 21: Leading Export Markets of Sportech (Values in US\$ Mn.)

Country	Apr 21 - Feb 22	Apr 22 - Feb 23	% Growth
USA	11.68	11.88	2%
UK	3.27	2.27	-31%
Norway	0.59	1.26	114%
Germany	0.71	1.17	65%
Australia	1.89	1.13	-40%
Netherlands	0.67	0.96	43%
Canada	0.81	0.85	5%
Nepal	0.47	0.36	-23%
RoW	4.94	5.26	6%
Total	25.03	25.14	0%

Source: DGCI&S, DGFT, and SRTEPC Analysis