

# Emerging opportunities for Indian MMF textiles globally

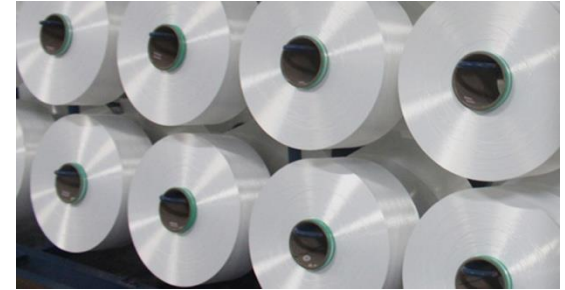


# SRTEPC PRODUCT PROFILE

*FIBRE*



*YARN*



*FABRICS*



*MADE-UPS*



*TECHNICAL TEXTILES*



# CAPACITY & PRODUCTION OF MMF TEXTILES

| Product                             | 2016-17  |            | 2017-18  |            | 2018-19  |            | % Growth during last three years |            |
|-------------------------------------|----------|------------|----------|------------|----------|------------|----------------------------------|------------|
|                                     | Capacity | Production | Capacity | Production | Capacity | Production | Capacity                         | Production |
| Manmade fibres (mn.kg)              | 1782     | 1524       | 2242     | 1596       | 2850     | 1695       | 60.00                            | 11.00      |
| Manmade filament yarns (mn.kg)      | 5806     | 3370       | 6692     | 3550       | 6819     | 3812       | 17.45                            | 13.00      |
| MMF Spun Yarn (mn.kg)               | --       | 572        | --       | 553        | --       | 599        | --                               | 5.00       |
| MMF Fabrics and Blends (mn.sq.mtr.) | --       | 25584      | --       | 28000      | --       | 28700      | --                               | 12.00      |

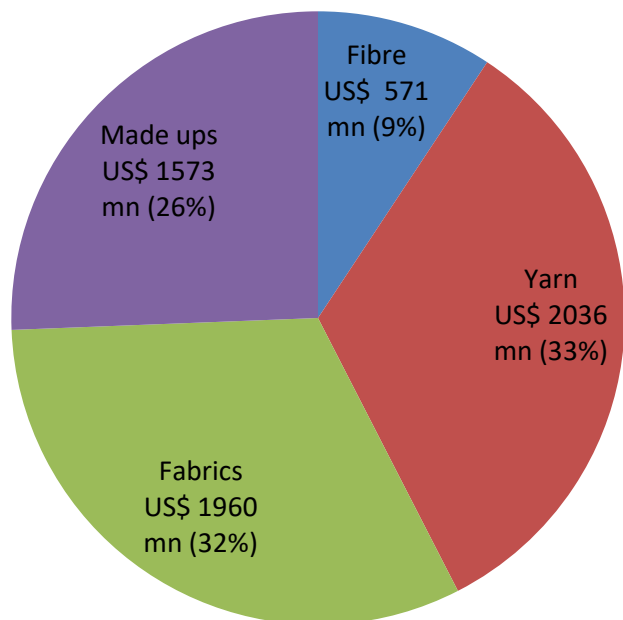
SOURCE: ASFI, Industry and Textile Commissioner

Note: For fabrics it is taken based on existing 25,00000 power looms (approx) operating in the country in the ratio of 60: 40 (cotton 60% and MMF 40%).



# EXPORTS AND MAJOR MARKETS FOR INDIAN MMF TEXTILES

Exports during 2018-19



Major Markets during 2018-19

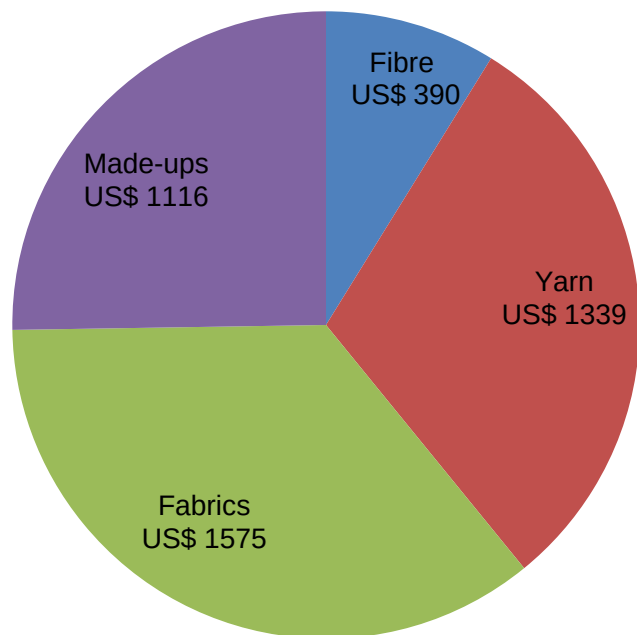
| Sl. No.      | MARKETS    | EXPORTS in US\$ mn. |
|--------------|------------|---------------------|
| 1            | USA        | 649.76              |
| 2            | TURKEY     | 491.66              |
| 3            | BANGLADESH | 396.60              |
| 4            | BRAZIL     | 322.62              |
| 5            | UAE        | 311.54              |
| 6            | SRI LANKA  | 188.12              |
| 7            | UK         | 177.72              |
| 8            | EGYPT      | 160.55              |
| 9            | ITALY      | 159.52              |
| 10           | GERMANY    | 155.40              |
| 11           | OTHERS     | 3126.51             |
| <b>TOTAL</b> |            | <b>6140.00</b>      |

SOURCE: DGCI&S



# EXPORTS AND MAJOR MARKETS FOR INDIAN MMF TEXTILES

## Exports during April – December 2019



## Major Markets during April – December 2019

| Sl. No. | MARKETS    | EXPORTS in US\$ mn. |
|---------|------------|---------------------|
| 1       | USA        | 456.34              |
| 2       | TURKEY     | 362.76              |
| 3       | UAE        | 250.55              |
| 4       | BRAZIL     | 193.16              |
| 5       | SRI LANKA  | 153.52              |
| 6       | GERMANY    | 106.17              |
| 7       | EGYPT      | 104.39              |
| 8       | ITALY      | 90.67               |
| 9       | SAUDI ARAB | 90.03               |
| 10      | BELGIUM    | 78.24               |

SOURCE: DGCI&S



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# EXPORTS OF INDIAN MMF TEXTILES DURING APRIL - DECEMBER 2019

| Product  | Unit | In Quantity (Thousand) |            | % Growth | In Value (USD mn) |          |        |         |         | % Grw  |
|----------|------|------------------------|------------|----------|-------------------|----------|--------|---------|---------|--------|
|          |      | Apr-Dec                | Apr-Dec    |          | Dec               | Dec 2019 | % Grw  | Apr-Dec | Apr-Dec |        |
|          |      | 2018-19                | 2019-20    |          | 2018              |          |        | 2018-19 | 2019-20 |        |
| Fabrics  | Kgs  | 65299.82               | 61815.79   | -5.34    | 165.05            | 205.90   | 24.75  | 1421.45 | 1574.87 | 10.79  |
|          | Sqm  | 1281172.17             | 1502233.86 | 17.25    |                   |          |        |         |         |        |
| Yarn     | Kgs. | 734506.90              | 722805.08  | -1.59    | 160.01            | 157.28   | -1.71  | 1543.38 | 1338.61 | -13.27 |
| Made-ups | Kgs. | 267246.56              | 281355.66  | 5.28     | 130.71            | 127.83   | -2.20  | 1167.54 | 1115.97 | -4.42  |
|          | Nos. | 70568.62               | 61599.63   | -12.71   |                   |          |        |         |         |        |
|          | Sqm  | 168.85                 | 120.21     | -28.81   |                   |          |        |         |         |        |
| Fibre    | Kgs. | 275494.89              | 291328.24  | 5.75     | 45.36             | 37.46    | -17.42 | 431.63  | 389.89  | -9.67  |
|          |      |                        |            |          | 501.13            | 528.47   | 5.46   | 4564.00 | 4419.34 | -3.17  |

SOURCE: DGCI&S



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# GLOBAL ECONOMIC SCENARIO

- ➡ Global growth is projected to edge up to 2.5% in 2020. (Source: IMF)
- ➡ Emerging and developing economies are anticipated to see growth accelerate to 4.1% from 3.5% last year. (Source: IMF)
- ➡ Global textile & clothing exports are estimated to grow over 5% in 2020 as compared to 2019. (Source: Gherzi Textil Organization AG)
- ➡ Expected slowdown to worsen and policy easing to continue in China with outbreak of Wuhan coronavirus. (Source: Nomura)
- ➡ World's sourcing from China to go down drastically.
- ➡ Manufacturing recession risks spilling over in Europe.
- ➡ India to capitalize emerging global market opportunity in T & C.



# TOP FIVE MARKETS FOR CHINESE MMF TEXTILES

| Sl. No. | MARKETS    | CHINA'S EXPORTS in<br>US\$ mn. (in 2018) | INDIA'S EXPORTS in<br>US\$ mn. (in 2018) |
|---------|------------|------------------------------------------|------------------------------------------|
| 1       | USA        | 4027.75                                  | 637.99                                   |
| 2       | VIETNAM    | 3880.09                                  | 103.74                                   |
| 3       | BANGLADESH | 1714.26                                  | 396.91                                   |
| 4       | BRAZIL     | 628.57                                   | 319.44                                   |
| 5       | TURKEY     | 556.67                                   | 491.66                                   |

SOURCE: ITC



# EXPORTS OF CHINESE MMF TEXTILES TO USA IN 2018

## Segment-wise exports in US\$ mn.

| Sl. No. | Segment      | From China     | From India    |
|---------|--------------|----------------|---------------|
| 1       | Fibre        | 184.21         | 80.81         |
| 2       | Yarn         | 107.40         | 82.69         |
| 3       | Fabrics      | 807.21         | 166.53        |
| 4       | Made-ups     | 2928.93        | 307.96        |
| 5       | <b>Total</b> | <b>4027.75</b> | <b>637.99</b> |

## Main Tariff lines in each Segments (US\$ mn)

| Sl. No.      | HS Code  | From China | From India |
|--------------|----------|------------|------------|
| <b>FIBRE</b> |          |            |            |
| 1            | 55032000 | 168.61     | 55.60      |
| 2            | 55034000 | 7.61       | 10.97      |
| 3            | 55039090 | 5.27       | ---        |
| <b>YARN</b>  |          |            |            |
| 1            | 54060010 | 25.00      | ---        |
| 2            | 55095300 | 21.29      | 6.37       |

| Sl. No.         | HS Code  | From China | From India |
|-----------------|----------|------------|------------|
| <b>YARN</b>     |          |            |            |
| 3               | 54024700 | 9.24       | 0.53       |
| 4               | 55081000 | 9.05       | 0.46       |
| 5               | 55111000 | 6.37       | 2.44       |
| <b>FABRICS</b>  |          |            |            |
| 1               | 60063200 | 120.34     | 0.07       |
| 2               | 60064200 | 94.00      | ---        |
| 3               | 60019200 | 76.67      | 0.02       |
| 4               | 58063200 | 66.94      | 0.17       |
| 5               | 60063400 | 65.33      | ---        |
| <b>MADE-UPS</b> |          |            |            |
| 1               | 63014000 | 897.26     | 13.36      |
| 2               | 63039200 | 742.78     | 3.14       |
| 3               | 63061200 | 288.34     | 0.12       |
| 4               | 62143000 | 149.89     | 5.21       |
| 5               | 63053200 | 129.77     | 181.28     |

SOURCE: ITC



# EXPORTS OF CHINESE MMF TEXTILES TO VIETNAM IN 2018

## Segment-wise exports in US\$ mn

| Sl. No. | Segment      | From China     | From India    |
|---------|--------------|----------------|---------------|
| 1       | Fibre        | 135.52         | 1.33          |
| 2       | Yarn         | 409.46         | 1.27          |
| 3       | Fabrics      | 3101.42        | 61.66         |
| 4       | Made-ups     | 233.69         | 39.48         |
| 5       | <b>Total</b> | <b>3880.09</b> | <b>103.74</b> |

## Main Tariff lines in each Segments (US\$ mn)

| Sl. No.      | HS Code  | From China | From India |
|--------------|----------|------------|------------|
| <b>FIBRE</b> |          |            |            |
| 1            | 55032000 | 131.04     | 0.64       |
| 2            | 55062000 | 2.33       | ---        |
| <b>YARN</b>  |          |            |            |
| 1            | 54024700 | 131.76     | 0.82       |
| 2            | 54021910 | 44.03      | ---        |
| 3            | 55092100 | 42.56      | ---        |

| Sl. No.         | HS Code  | From China | From India |
|-----------------|----------|------------|------------|
| <b>YARN</b>     |          |            |            |
| 4               | 55092200 | 38.78      | ---        |
| 5               | 55081000 | 28.35      | ---        |
| <b>FABRICS</b>  |          |            |            |
| 1               | 60063200 | 1206.81    | ---        |
| 2               | 55134100 | 518.38     | ---        |
| 3               | 60019200 | 396.94     | ---        |
| 4               | 60064200 | 103.84     | ---        |
| 5               | 55162200 | 85.02      | ---        |
| 6               | 60063400 | 77.47      | ---        |
| 7               | 58063200 | 64.92      | ---        |
| 8               | 54076900 | 61.70      | ---        |
| 9               | 58062000 | 47.79      | 3.87       |
| 10              | 55144100 | 44.53      | ---        |
| <b>MADE-UPS</b> |          |            |            |
| 1               | 63014000 | 104.66     | ---        |
| 2               | 58042100 | 40.52      | ---        |
| 3               | 62143000 | 28.32      | ---        |

SOURCE: ITC



# EXPORTS OF CHINESE MMF TEXTILES TO BANGLADESH IN 2018

## Segment-wise exports in US\$ mn

| Sl. No. | Segment      | From China     | From India    |
|---------|--------------|----------------|---------------|
| 1       | Fibre        | 50.99          | 48.74         |
| 2       | Yarn         | 584.87         | 20.67         |
| 3       | Fabrics      | 994.94         | 197.24        |
| 4       | Made-ups     | 83.46          | 129.95        |
| 5       | <b>Total</b> | <b>1714.26</b> | <b>396.60</b> |

## Main Tariff lines in each Segments (US\$ mn)

| Sl. No.      | HS Code  | From China | From India |
|--------------|----------|------------|------------|
| <b>FIBRE</b> |          |            |            |
| 1            | 55032000 | 39.13      | 31.53      |
| 2            | 55013000 | 9.07       | ---        |
| <b>YARN</b>  |          |            |            |
| 1            | 55092200 | 159.467    | 1.30       |
| 2            | 55096900 | 108.891    | 0.08       |
| 3            | 55096200 | 75.753     | 5.29       |

| Sl. No.         | HS Code  | From China | From India |
|-----------------|----------|------------|------------|
| <b>YARN</b>     |          |            |            |
| 4               | 55092100 | 44.42      | 0.62       |
| 5               | 55081000 | 38.95      | 0.65       |
| 6               | 55096100 | 27.49      | 0.13       |
| 7               | 54024700 | 25.55      | 4.56       |
| <b>FABRICS</b>  |          |            |            |
| 1               | 60063200 | 210.31     | 0.63       |
| 2               | 60019200 | 203.92     | 8.13       |
| 3               | 55161200 | 68.03      | 0.27       |
| 4               | 55142200 | 43.09      | ---        |
| 5               | 60064200 | 40.16      | 5.96       |
| 6               | 58062000 | 36.80      | 0.20       |
| 7               | 55133100 | 33.04      | ---        |
| 8               | 60063400 | 31.22      | 0.26       |
| 9               | 58063200 | 31.18      | 0.39       |
| 10              | 55132100 | 30.33      | 0.06       |
| <b>MADE-UPS</b> |          |            |            |
| 1               | 63014000 | 48.155     | 0.22       |
| 2               | 56041000 | 13.7       | 0.01       |

SOURCE: ITC



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# EXPORTS OF CHINESE MMF TEXTILES TO BRAZIL IN 2018

## Segment-wise exports in US\$ mn

| Sl. No. | Segment      | From China    | From India    |
|---------|--------------|---------------|---------------|
| 1       | Fibre        | 73.58         | 15.20         |
| 2       | Yarn         | 77.48         | 4.00          |
| 3       | Fabrics      | 373.07        | 7.64          |
| 4       | Made-ups     | 104.44        | 292.60        |
| 5       | <b>Total</b> | <b>628.57</b> | <b>319.44</b> |

## Main Tariff lines in each Segments (US\$ mn)

| Sl. No.      | HS Code  | From China | From India |
|--------------|----------|------------|------------|
| <b>FIBRE</b> |          |            |            |
| 1            | 55032000 | 43.48      | 13.64      |
| 2            | 55039090 | 29.20      | ---        |
| <b>YARN</b>  |          |            |            |
| 1            | 55092100 | 13.74      | 7.09       |
| 2            | 54024600 | 11.62      | 65.61      |
| 3            | 54024700 | 10.94      | 6.58       |

| Sl. No.         | HS Code  | From China | From India |
|-----------------|----------|------------|------------|
| <b>YARN</b>     |          |            |            |
| 4               | 55081000 | 9.53       | ---        |
| 5               | 55095100 | 8.13       | 2.96       |
| <b>FABRICS</b>  |          |            |            |
| 1               | 60019200 | 100.88     | 1.02       |
| 2               | 60063200 | 79.64      | ---        |
| 3               | 55161200 | 36.18      | 0.04       |
| 4               | 55162200 | 35.69      | ---        |
| 5               | 60063400 | 30.27      | ---        |
| 6               | 55169200 | 15.27      | ---        |
| 7               | 58063200 | 11.26      | 0.53       |
| 8               | 54076900 | 7.45       | 0.05       |
| 9               | 55161300 | 5.06       | ---        |
| 10              | 54075300 | 4.64       | 0.04       |
| <b>MADE-UPS</b> |          |            |            |
| 1               | 63014000 | 27.26      | 1.09       |
| 2               | 58042100 | 27.07      | 0.20       |
| 3               | 63062200 | 13.09      | ---        |
| 5               | 63039200 | 9.66       | ---        |

SOURCE: ITC



# EXPORTS OF CHINESE MMF TEXTILES TO TURKEY IN 2018

## Segment-wise exports in US\$ mn

| Sl. No. | Segment      | From China    | From India    |
|---------|--------------|---------------|---------------|
| 1       | Fibre        | 63.54         | 37.64         |
| 2       | Yarn         | 258.40        | 6.66          |
| 3       | Fabrics      | 182.67        | 13.45         |
| 4       | Made-ups     | 52.06         | 433.91        |
| 5       | <b>Total</b> | <b>556.67</b> | <b>491.66</b> |

## Main Tariff lines in each Segments (US\$ mn)

| Sl. No.      | HS Code  | From China | From India |
|--------------|----------|------------|------------|
| <b>FIBRE</b> |          |            |            |
| 1            | 55032000 | 50.67      | 16.58      |
| 2            | 55039090 | 4.92       | ---        |
| <b>YARN</b>  |          |            |            |
| 1            | 54024600 | 192.19     | 34.33      |
| 2            | 54024700 | 24.04      | 18.13      |
| 3            | 55095100 | 11.23      | 102.58     |

| Sl. No.         | HS Code  | From China | From India |
|-----------------|----------|------------|------------|
| <b>YARN</b>     |          |            |            |
| 4               | 54025200 | 7.23       | 1.23       |
| 5               | 55092200 | 5.45       | 21.91      |
| 6               | 54026200 | 5.39       | 43.23      |
| 7               | 55081000 | 5.00       | 0.76       |
| <b>FABRICS</b>  |          |            |            |
| 1               | 60019200 | 94.63      | ---        |
| 2               | 60063200 | 41.27      | ---        |
| 3               | 59021010 | 8.31       | ---        |
| 4               | 60063400 | 7.02       | ---        |
| 5               | 58063200 | 6.27       | ---        |
| 6               | 60063300 | 3.74       | ---        |
| 7               | 60012200 | 2.83       | ---        |
| <b>MADE-UPS</b> |          |            |            |
| 1               | 58042100 | 17.87      | ---        |
| 2               | 63014000 | 10.06      | ----       |
| 3               | 63062200 | 6.16       | ----       |
| 4               | 62143000 | 5.84       | ---        |

SOURCE: ITC



# FOCUS TO TAP EXPORT OPPORTUNITIES IN MMF TEXTILE SEGMENTS

## Markets & Segments

| Sl. No. | Market     | Segment                                    |
|---------|------------|--------------------------------------------|
| 1       | USA        | Made-ups                                   |
| 2       | Vietnam    | Knitted and Woven Fabrics                  |
| 3       | Bangladesh | Knitted and Woven Fabrics                  |
| 4       | Brazil     | Knitted and Woven Fabrics and<br>Filaments |
| 5       | Turkey     | Filaments & Spun Yarn                      |



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# MARKETS & SPECIFIC TARIFF LINES TO FOCUS IN MMF TEXTILE SEGMENTS

| Market                                                     | HS Code        | Product Description                                                                |
|------------------------------------------------------------|----------------|------------------------------------------------------------------------------------|
| <b>1. USA</b><br>(Made-ups)                                | (i) 63014000   | Blankets (excl. electric blankets), etc, of synthetic fibres                       |
|                                                            | (ii) 63039200  | Curtains & interior blinds; valances of synthc fibres, not knit or crochtd         |
|                                                            | (iii) 63061200 | Tarpaulins, awnings & sunblinds, of synthetic fibres                               |
|                                                            | (iv) 62143000  | Shawls, scarves, mufflers, mantillas, veils, etc, of synthetic fibr                |
|                                                            | (v) 63053200   | Flexible intermediate bulk containers of man-made textile materials                |
| <b>2. Vietnam</b><br>(Knitted and Woven Fabrics)           | (i) 60063200   | Other knitted/crocheted fabrics of dyed synthetic fibres, nes                      |
|                                                            | (ii) 60019200  | Pile fabrics of man-made fibres, nes, knitted or crocheted                         |
|                                                            | (iii) 60064200 | Other knitted/crocheted fabrics of dyed artificial fibres, nes                     |
|                                                            | (iv) 55134100  | Printed plain weave fabrics, polyester staple fib85% +cottn,wt.170g/m2             |
|                                                            | (v) 55162200   | Dyed woven fabrics,85% artificial fibres, with man-made filaments                  |
| <b>3. Bangladesh</b><br>(Knitted and Woven Fabrics)        | (i) 60063200   | Other knitted / crocheted fabrics of dyed                                          |
|                                                            | (ii) 60019200  | Pile fabrics of man-made fibres, nes, knitted or crocheted                         |
|                                                            | (iii) 60064200 | Other knitted/crocheted fabrics of dyed artificial fibres, nes                     |
|                                                            | (iv) 55161200  | Dyed woven fabrics,85% artificial staple fibres                                    |
|                                                            | (v) 55142200   | Dyed 3 or 4-thread twill, polyester staple fib85% +cottn,wt.170g/m2                |
| <b>4. Brazil</b> (Knitted and Woven Fabrics and Filaments) | (i) 60019200   | Pile fabrics of man-made fibres, nes, knitted or crocheted                         |
|                                                            | (ii) 60063200  | Other knitted/crocheted fabrics of dyed synthetic fibres, nes                      |
|                                                            | (iii) 55161200 | Dyed woven fabrics,85% artificial staple fibres                                    |
|                                                            | (iv) 55162200  | Dyed woven fabrics,85% artificial fibres, with man-made filaments                  |
|                                                            | (v) 55092100   | Single yarn, staple fibres of nylon/other polyamides85%                            |
| <b>5. Turkey</b><br>(Filaments and Spun yarn)              | (i) 54024600   | Other yarn of polysters,partially oriented, untwist or twist50turns/m              |
|                                                            | (ii) 54024700  | Other yarn of polysters,nes, untwist or twist50turns/m, not for retail sale        |
|                                                            | (iii) 54025200 | Other yarn of polyesters, single, twist50turns/m, not for retail sale              |
|                                                            | (iv) 55092200  | Multiple or cabled yarn, staple fibres of nylon/other polyamides85%                |
|                                                            | (v) 55095100   | Yarn of polyester staple fibres85%, mixed solely/mainly with artifcl staple fibres |



# MARKET-WISE IMPORTERS /STORES IMPORTING MMF TEXTILES FROM CHINA

| Market                                                        | Sl. No. | company                           |
|---------------------------------------------------------------|---------|-----------------------------------|
| <b>1. USA</b><br>(Made-ups)                                   | 1       | WAL-MART                          |
|                                                               | 2       | JCPENNEY                          |
|                                                               | 3       | BED BATH & BEYOND                 |
|                                                               | 4       | TARGET                            |
|                                                               | 5       | LINENS 'N THINGS                  |
| <b>2. Vietnam</b><br>(Knitted and Woven Fabrics)              | 1       | THYGESEN TEXTILE VIETNAM CO.,LTD  |
|                                                               | 2       | MOTIVES VIETNAM                   |
|                                                               | 3       | OMNI FABRIC VIETNAM CO.           |
|                                                               | 4       | COMO TEXTILE & GARMENT CO. LTD.   |
|                                                               | 5       | ACACIA FABRICS CO., LTD.          |
| <b>3. Bangladesh</b><br>(Knitted and Woven Fabrics)           | 1       | HBM TEX HOUSE LTD                 |
|                                                               | 2       | BANGLA POSHAK LTD.                |
|                                                               | 3       | ZISA'S FASHION LTD.               |
|                                                               | 4       | BLUETEX APPARELS LTD.             |
|                                                               | 5       | RDM APPARELS                      |
| <b>4. Brazil</b> (Knitted and Woven<br>Fabrics and Filaments) | 1       | FOCUS TÊXTIL                      |
|                                                               | 2       | GLOBAL TÊXTIL                     |
|                                                               | 3       | FHIBRA                            |
|                                                               | 4       | STYLE BRAZIL                      |
|                                                               | 5       | PRIMOR                            |
| <b>5. Turkey</b> (Filaments and Spun<br>yarn)                 | 1       | NATALISCAN                        |
|                                                               | 2       | ARTEMIS TEXTILE                   |
|                                                               | 3       | MEGREL TEXTILE                    |
|                                                               | 4       | ZORLUTEKS TEXTILE TIC VE SAN A.S. |
|                                                               | 5       | ALFATEKS                          |



## ISSUES AND SUGGESTIONS

- Fibre Neutrality. It is urgent to bring in fibre neutrality and policy parity between fibres.
- Higher interest rate. Measures need to be taken to make funds available at low rate of interest at around 5-6%.
- Inclusion of MMF Fabrics, Yarns and Fibres in the RoSCTL/ RoDTEP Scheme
- Continuation of MEIS Scheme with appropriate rates over and above the RoSCTL/ RoDTEP rates as objectives of both Schemes are different.
- Effective FTAs with major textile consuming markets/ regions such as EU, GCC, Brazil, USA, etc. and review the India – ASEAN FTA.



# UNRELENTING EXPORT PROMOTIONAL EFFORTS BY SRTEPC

| Sl. No. | Shows                                                                                 |
|---------|---------------------------------------------------------------------------------------|
| 1       | TEXWORLD, USA, 22 to 24 July 2019                                                     |
| 2       | RBSM / Source India , Mumbai, 21 to 23 August, 2019                                   |
| 3       | GOTEX, BRAZIL, 10 to 12 September, 2019                                               |
| 4       | Cairo Fashion & Tex, Egypt, 27 to 29 September, 2019                                  |
| 5       | Vietnam International Textile & Apparel Accessories, Vietnam, 20 to 23 November, 2019 |

| Sl. No. | Shows                                               |
|---------|-----------------------------------------------------|
| 6       | Intermoda Guadalajara, Mexico, 14 to 17 Jan 2019    |
| 7       | COLOMBIATEX, 21 to 23 January, 2020                 |
| 8       | TEXSTYLE EXPO, Algeria, 25 to 27 February, 2020     |
| 9       | Istanbul Yarn Fair, Turkey, 27 to 29 February, 2020 |



**TEXWORLD USA 2019**

Inaugurating India Pavilion @TEXWORLD, USA, from 22 to 24 July, 2019 HE Shri Sandeep Chakravorty, Consul General of India, NY, USA



**INTERMODA MEXICO 2020**

Inaugurating India Pavilion @ [Intermoda](#) Guadalajara Mexico from 14 to 17 Jan, 2020 HE Shri Manpreet Vohra, Ambassador of India in Mexico.



**COLOMBIATEX 2020**

Inaugurating India Pavilion @ COLOMBIATEX, Medellin from 21 to 23 Jan, 2020 HE Shri Sanjeev Ranjan Ambassador of India in Colombia.



Around 200 buyers from 40 countries visited "Source India" organised from 21 to 23 August, 2019 .

# THANK YOU



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