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## PM inaugurates International Exhibition-cum-Convention Centre (IECC) complex at Pragati Maidan in New Delhi



Hon'ble Prime Minister, Mr. Narendra Modi, inaugurated the International Exhibition-cum-Convention Centre (IECC) complex at Pragati Maidan in New Delhi. During the event, he unveiled the G-20 coin and stamp and participated in the naming ceremony of the Convention Centre, which is now called 'Bharat Mandapam'. The naming ceremony was conducted using drones and was followed by a captivating cultural program. The ambitious IECC project, costing approximately Rs 2700 crores, was conceptualized and developed as a national initiative under the leadership of the Prime Minister. Its inauguration is set to bolster India's stature as a global hub for business.

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## MESSAGE FROM CHAIRMAN



Dear Friends,

### **International Exhibition-cum-Convention Centre, Bharat Mandapam**

It is indeed a matter of great pride and privilege for all of us that our Hon'ble Prime Minister Shri Narendra Modi inaugurated Bharat Mandapam at Pragati Maidan on July 26, 2023. I had the pleasure of witnessing this great event. It was a very special occasion, on a grand scale. The new Exhibition Conference Center is an architectural marvel, and it is world-class. The venue will surely attract more events, conferences, exhibitions, etc. worldwide.

### **Mega Textile Show**

I am glad to inform you that the Government is planning to hold a Mega Textile Event in February 2024. The event will be on a large scale and will cover the entire value-added sector of textiles. All the Textiles Export Promotion Councils will be coming together and will be inviting their members to showcase their products. I'm sure this event will attract buyers and exhibitors not only from India but also from other countries.

### **Export Performance**

Exports continued to decline in the first three months of the current financial year. Exports of Man-made fibre have declined by 12%, and those of technical textiles have declined by about 7%. The adverse global ecosystem in leading export markets like the US and EU has contributed towards this decline. We hope the situation improves and exports will start picking up at least in October 2023, as per feedbacks received from our members.

### **PLI Scheme**

I am glad that the government has reopened the portal of PLI scheme until August 31, 2023. I hope this will enable many companies to file their applications and increase investments.

### **Interaction with officials**

It is encouraging to note that DGFT has implemented an online system to allow exporters to interact with officials and Regional Offices of DGFT. I am sure this will benefit a large number of exporters.

Looking forward, I am confident that the dynamism and entrepreneurship of our members will take exports of Manmade fibre Textiles and Technical Textiles to greater heights in the days to come.

Thanking You,

**BHADRESH DODHIA**

**Chairman**

**SRTEPC - The Synthetic and Rayon Textiles Export Promotion Council**



Continued from Page 01.....

In his address to the audience, the Prime Minister began with a poem that symbolized the renewed energy and spirit of the nation. He described 'Bharat Mandapam' as a representation of India's capabilities, strength, and grandeur, highlighting its significance in the global landscape. The Prime Minister praised the dedication and hard work of the labor force, emphasizing that their efforts were inspiring and commendable. He extended his congratulations to the people of Delhi and all Indians on the inauguration of 'Bharat Mandapam'.

Taking note of the historic significance of Kargil Vijay Diwas, the Prime Minister paid homage to the martyrs who had sacrificed their lives for the nation during the Kargil war. He then delved into the inspiration behind the name 'Bharat Mandapam', drawing a parallel with 'Anubhav Mandapam', which was associated with Bhagwan Basaveshwara and symbolized a tradition of discourse and expression. The Prime Minister pointed out that India's status as the birthplace of democracy was recognized internationally. He went on to state that 'Bharat Mandapam' is a meaningful gift from Indians to their democracy, especially as India celebrates its 75th year of independence. He also mentioned the upcoming G20 Summit and how it would showcase India's progress on a global platform.

The Prime Minister underscored the need for a cutting-edge convention center in Delhi that aligns with the demands of the 21st century. He emphasized that 'Bharat Mandapam' would provide an ideal platform for global exhibitors and contribute to conference tourism in the country. Furthermore, it would serve as a launchpad for startups, a stage for artists, and a space for showcasing the craftsmanship of artisans, all while embodying the principles of 'Atmanirbhar Bharat' and 'Vocal For Local'. The Prime Minister discussed how this convention center would span various sectors, from the economy to ecology, trade to technology.

He acknowledged that infrastructure like 'Bharat Mandapam' should have been developed earlier and emphasized the importance of sustained infrastructure growth despite opposition. He emphasized that societal progress requires a holistic approach and cited the convention center as an example of such visionary thinking. He noted improvements in infrastructure, including expanded airport capacity and growing hospitality industry, in the National Capital Region.

The Prime Minister pointed out other recent developments in New Delhi, such as the newly inaugurated Parliament building, and highlighted initiatives like the Pradhan Mantri Sangrahalay that offer insights into the lives of past Prime Ministers. He revealed the forthcoming 'Yuge Yugeen Bharat' museum, set to be the world's largest, showcasing India's rich history.

Stressing the significance of thinking big to achieve substantial goals, the Prime Minister outlined the principle of 'Think Big, Dream Big, Act Big', which India is embracing. He listed several monumental achievements in the country, such as the largest Solar-wind park, highest rail bridge, longest tunnel, highest motorable road, biggest cricket stadium, tallest statue, and Asia's second-largest railroad bridge. The Prime Minister assured that India's development trajectory is unstoppable, showcasing the nation's economic growth. He highlighted India's climb from the 10th to the 5th largest global economy and promised that, based on the track record, India would be among the top 3 economies in the world soon.

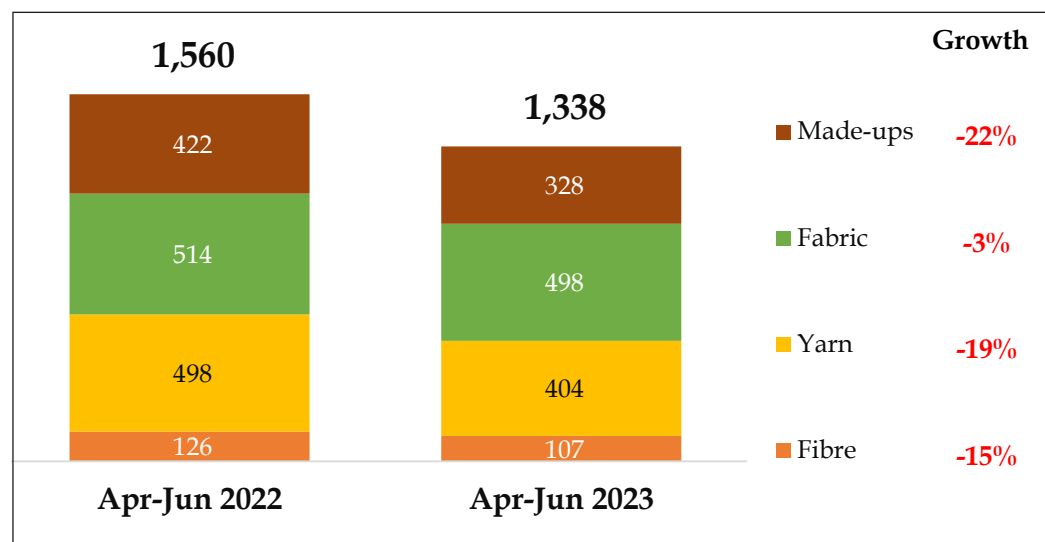
Discussing the revolution of rebuilding in India, the Prime Minister mentioned significant investments in infrastructure in the last 9 years. He stressed the government's focus on permanent solutions to challenges, exemplified by the PM Gatishakti Masterplan. He drew parallels between the 1930s Swaraj movement and the current decade's goal of 'Viksit Bharat', emphasizing that India's development journey was unstoppable.

The Prime Minister shared that India's progress was marked by poverty reduction, citing Niti Aayog data. He highlighted India's role in the G-20, showcasing the nation's cultural diversity and heritage. He emphasized that governance involves constructing new facilities and modernizing old ones, with the aim of benefitting the nation.

## EXPORTS OF MMF TEXTILES DURING APR - JUN 2023

Exports of Indian Man-Made Fibre (MMF) Textiles reached US\$ 1,338 Mn in Apr-Jun 2023 as against exports of US\$ 1,560 Mn during the corresponding period of the previous year. Overall exports in Apr-Jun 2023 declined by 14.2% as compared to the same period of the previous year.

Figure 1: Export of MMF Textiles During Apr-Jun 2023 (Values in US\$ Mn.)



Source: DGCI&S and SRTEPC Analysis

Table 1: Product Category-wise Exports of MMF Textiles in Volume (Volume in Mn.)

Product	Unit	Apr-Jun 2022	Apr-Jun 2023	% Growth
Fibre	Kgs	78.51	77.49	-1%
Yarn	Kgs.	207.54	188.15	-9%
Fabrics	Kgs.	25.61	33.11	29%
	Sqm	506.33	537.89	6%
Made-ups	Kgs.	107.08	100.37	-6%
	Nos.	0.87	1.02	17%
	Sqm	16.55	9.68	-42%

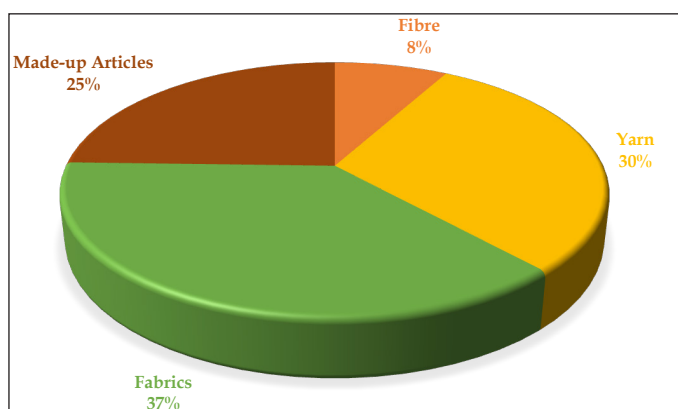
Source: DGCI&S and SRTEPC Analysis

### o Product Category Share in MMF Textiles Exports

- During Apr-Jun 2023, MMF Fabrics were the largest exported commodity, representing 37% of the exports share, followed by MMF Yarns 30%, MMF Made-ups 25% and Man-made Fibres 8%.

Figure 2: Product Categories Exports Share in Apr-Jun 2023





Source: DGCI&S and SRTEPC Analysis

#### • Product-wise Exports During Apr-Jun 2023

##### o Exports of Man-made Fibres

- Polyester Staple Fibre (PSF) was the largest exported Man-made fibre from India representing 57% of the exports share, followed by Viscose Staple Fibre (VSF) with 39% share and Acrylic Staple Fibre (ASF) with 2% share, during Apr-Jun 2023.
- Export values of PSF and ASF have declined by 25% and 68%, respectively during Apr-Jun 2023 as compared to Apr-Jun 2022. However, the exports value of VSF have shown a healthy growth of 78% during the same period.

Table 2: Exports of Man-made Fibres

Product Category	UoM	Volume in Mn.		% Growth	Value in US\$ Mn.		% Growth
		Apr-Jun 2022	Apr-Jun 2023		Apr-Jun 2022	Apr-Jun 2023	
Polyester Staple	Kgs	60.10	54.30	-10%	80.96	61.02	-25%
Viscose Staple	Kgs	8.91	20.62	131%	23.52	41.89	78%
Acrylic Staple	Kgs	3.78	1.61	-57%	7.26	2.29	-68%
Other Fibres	Kgs	5.72	0.95	-83%	14.51	2.26	-84%
<b>Total Fibre</b>	<b>Kgs</b>	<b>78.51</b>	<b>77.49</b>	<b>-1%</b>	<b>126.25</b>	<b>107.46</b>	<b>-15%</b>

Source: DGCI&S and SRTEPC Analysis

##### o Exports of MMF Yarns

- Filament yarn occupies 60% share of the total MMF Yarns exported from India during Apr-Jun 2023.
- Polyester Filament Yarns (PFY) was the largest exported MMF Yarns from India representing 48% of the total MMF Yarn's exports from India, followed by Poly-Cotton (PC) Spun Yarn (9%) and Poly-Viscose (PV) Spun Yarn & Viscose Spun Yarn 8% each, and VSF Spun Yarn (7%), during Apr-Jun 2023.
- The exports volume of all the Man-made Filament Yarns (MMFY) have grown, except Polyester Filament Yarns (PFY), during Apr-Jun 2023 as compared to Apr-Jun 2022. However, the exports value of Viscose Filament Yarns have grown by 61%, respectively during the same period.
- The exports value of all types of Man-made Spun Yarns (MMSY) have declined, except Viscose Spun Yarn, during Apr-Jun 2023 as compared to Apr-Jun 2022. However, the exports volume of overall MMFSY have grown PC and Viscose Spun Yarn. This indicates that the cost of these yarns have declined during Apr-Jun 2023 as compared to Apr-Jun 2022.

Table 3: Exports of MMF Yarns

Product Category	UoM	Volume in Mn.		% Growth	Value in US\$ Mn.		% Growth
		Apr-Jun 2022	Apr-Jun 2023		Apr-Jun 2022	Apr-Jun 2023	
Filament Yarn							
Polyester	Kgs	138.75	118.05	-15%	255.93	193.27	-24%
Nylon	Kgs	3.44	3.85	12%	14.12	13.83	-2%
Viscose	Kgs	1.35	2.00	47%	7.43	11.97	61%
Polypropylene	Kgs	1.81	2.02	12%	4.41	3.88	-12%
Elastomeric	Kgs	0.67	1.07	60%	4.87	4.88	0%
Others	Kgs	3.27	2.06	-37%	14.64	2.06	-86%
Sub-Total	Kgs	149.29	129.83	-13%	301.40	240.89	-20%
Spun Yarn							
Poly-Cotton	Kgs	13.02	15.17	17%	41.28	36.10	-13%
Poly-Viscose	Kgs	13.76	12.91	-6%	45.75	32.63	-29%
Viscose	Kgs	15.61	13.80	-12%	42.95	31.61	-26%
Polyester	Kgs	6.24	8.42	35%	27.74	28.80	4%
Acrylic	Kgs	5.96	4.70	-21%	17.33	13.65	-21%
Others	Kgs	3.66	3.32	-9%	21.67	20.49	-5%
Sub-Total	Kgs	58.24	58.32	0%	196.72	163.28	-17%
Total Yarn	Kgs	207.54	188.15	-9%	498.12	404.17	-19%

Source: DGCI&S and SRTEPC Analysis

#### o Exports of MMF Fabrics

- In terms of value, PFY Woven Fabrics was the largest exported MMF Fabrics from India, representing 27% of the MMF Fabric's exports share, followed by PV Fabrics (16%) and Weft Knitted Fabrics (5%) during Apr-Jun 2023.
- The exports value of MMF Woven Fabrics have grown by 16% during Apr-Jun 2023 as compared to Apr-Jun 2022. However, the exports value of MMF Knitted Fabrics and MMF Nonwovens has declined by 40% and 4%, respectively during the same period.

Table 4: Exports of MMF Fabrics

Product Category	UoM	Volume in Mn.		% Growth	Value in US\$ Mn.		% Growth
		Apr-Jun 2022	Apr-Jun 2023		Apr-Jun 2022	Apr-Jun 2023	
Woven Fabric							
Polyester Filament	Sqm	192.89	219.52	14%	134.17	134.55	0%
Poly-Viscose Spun	Sqm	47.51	61.16	29%	59.83	79.06	32%
Poly-Cotton Spun	Sqm	19.95	18.40	-8%	14.90	14.11	-5%
Polyester Spun	Sqm	13.57	13.76	1%	10.92	12.45	14%
Viscose Spun	Sqm	14.85	16.79	13%	12.34	11.44	-7%
Nylon Filament	Sqm	4.94	3.74	-24%	6.39	4.55	-29%
Others	Sqm	212.62	204.52	-4%	160.79	141.98	-12%
Sub-Total	Sqm	506.33	537.89	6%	399.34	398.14	0%
	Kgs	3.93	12.14	209%	29.03	33.68	16%
Knitted Fabric							
Weft Knitted	Kgs	4.97	3.96	-20%	43.30	25.93	-40%
Warp Knitted	Kgs	0.04	0.04	-3%	0.12	0.13	8%
Sub-Total	Kgs	5.00	4.00	-20%	43.42	26.06	-40%
Nonwovens							
Nonwovens	Kgs	16.68	16.97	2%	41.71	39.98	-4%

Source: DGCI&S and SRTEPC Analysis

## o Exports of MMF Made-ups

- The exports MMF Made-ups have declined by 22% during Apr-Jun 2023 as compared to Apr-Jun 2022.
- Bulk Containers were the largest exported MMF made-up product, with an exports value of US\$ 182 Mn. during Apr-Jun 2023.

Table 5: Exports of MMF Made-ups in US\$ Mn.

Product Description	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
Bulk Containers	243.7	181.65	-62.05	-25%
Fishing Nets	41.57	21.49	-20.08	-48%
Motifs	10.13	14.4	4.27	42%
Furnishing Articles	9.41	10.81	1.40	15%
Bed Linen	8.56	5.93	-2.63	-31%
Tulles	3.96	4.88	0.92	23%
Sacks and Bags	6.64	4.74	-1.90	23%
Bedsheet	2.93	4.04	1.11	-29%
Life Jacket	3.64	3.62	-0.02	38%
Toilet Linen	2.28	3.28	1.00	-1%
Other Made-ups	91.72	76.90	-14.82	-16%
<b>Total</b>	<b>422.26</b>	<b>328.46</b>	<b>-93.80</b>	<b>-22%</b>

Source: DGCI&S and SRTEPC Analysis

## o Leading Markets for Indian MMF Textiles

- Top 10 export markets of Indian MMF Textiles represents 55% share of the total MMF Textiles exports from India.
- USA was the leading market for Indian MMF Textiles during Apr-Jun 2023, accounting for 14% exports share, followed by Turkey (12%), UAE (7%), and Bangladesh (5%). Other major markets during Apr-Jun 2023 as compared to Apr-Jun 2022 were Italy, Italy, Sri Lanka, UK, Brazil (3% each), Belgium and Germany, 2% each.
- Russia was perceived as an emerging market, with an export's growth of 231%, during Apr-Jun 2023 as compared to Apr-Jun 2022.

Table 8: Leading Markets for Indian MMF Textiles (Values in US\$ Mn.)

Country	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
USA	256.6	191.6	-64.9	-25%
Turkey	164.5	154.2	-10.3	-6%
UAE	100.9	93.8	-7.1	-7%
Bangladesh	96.2	69.4	-26.8	-28%
Italy	44.2	44.3	0.1	0%
Sri Lanka	54.0	43.6	-10.5	-19%
UK	44.6	37.5	-7.1	-16%
Brazil	39.6	37.4	-2.2	-6%
Germany	39.0	31.6	-7.4	-19%
Spain	36.5	29.5	-7.1	-19%
RoW	684.0	605.0	-79.0	-12%
<b>Total</b>	<b>1560.1</b>	<b>1338.0</b>	<b>-222.2</b>	<b>-14%</b>

Source: DGCI&S and SRTEPC Analysis

\*Rest of the World



### o Major Markets for Man-made Fibres

- Leading Markets for Polyester Staple Fibre (PSF)
- Top 10 export markets of Indian PSF represents 81% of the total PSF exports from India. Among these export markets, Netherlands was perceived as an emerging market for PSF during Apr-Jun 2023 as compared to Apr-Jun 2022.

Table 9: Leading Markets for Polyester Staple Fibre (Values in US\$ Mn.)

Country	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
USA	19.6	15.5	-4.1	-21%
Nepal	11.2	10.5	-0.7	-6%
Turkey	4.5	6.2	1.6	36%
Belgium	4.0	4.0	0.0	0%
Italy	2.2	3.2	1.0	47%
Brazil	2.2	2.6	0.3	14%
Spain	3.9	2.1	-1.8	-46%
Mexico	7.2	1.9	-5.3	-73%
Germany	2.5	1.6	-0.9	-37%
Netherlands	1.0	1.6	0.6	60%
RoW	22.7	11.9	-10.8	-48%
<b>Total</b>	<b>81.0</b>	<b>61.0</b>	<b>-19.9</b>	<b>-25%</b>

Source: DGCI&S and SRTEPC Analysis

\*Rest of the World

### o Leading Markets for Viscose Staple Fibre (VSF)

- Top 10 export markets of Indian VSF represents 81% of the total VSF exports from India.

Table 10: Leading Markets for Viscose Staple Fibre (VSF) (Values in US\$ Mn.)

Country	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
Turkey	7.1	20.1	13.0	183%
USA	1.9	4.5	2.6	132%
Nepal	2.2	3.0	0.8	36%
Bangladesh	2.5	2.2	-0.4	-14%
Russia	0.5	1.0	0.5	94%
Belgium	0.5	0.8	0.3	58%
Brazil	0.1	0.8	0.7	500%
Germany	0.3	0.5	0.2	77%
Argentina	0.3	0.5	0.3	96%
Netherlands	0.3	0.5	0.2	79%
RoW	7.7	8.0	0.2	3%
<b>Total</b>	<b>23.52</b>	<b>41.89</b>	<b>18.4</b>	<b>78%</b>

Source: DGCI&S and SRTEPC Analysis

### o Major Markets for MMF Yarns

- Filament Yarn
- Leading Markets for Polyester Filament Yarn (PFY)
- Top 10 export markets of Indian PFY represents 75% of the total PFY exports from India.

Table 11: Leading Markets for Polyester Filament Yarn (Values in US\$ Mn.)

Country	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
Turkey	93.1	78.1	-15.0	-16%
Brazil	19.8	13.2	-6.5	-33%
USA	12.3	10.2	-2.1	-17%
Bangladesh	13.1	8.5	-4.7	-36%
Morocco	11.3	7.7	-3.7	-33%
Argentina	12.9	7.2	-5.7	-44%
Egypt	12.7	6.2	-6.5	-51%
UAE	7.0	5.1	-1.9	-27%
Belgium	4.9	4.8	-0.1	-2%
Spain	6.5	3.9	-2.6	-40%
RoW	62.3	48.5	-13.8	-22%
<b>Total</b>	<b>255.9</b>	<b>193.3</b>	<b>-62.7</b>	<b>-24%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Nylon Filament Yarn (NFY)
- Top 10 export markets of Indian NFY represents 73% of the total NFY exports from India. Brazil and Australia were perceived as an emerging market for NFY during Apr-Jun 2023 as compared to Apr-Jun 2022.

Table 12: Leading Markets for Nylon Filament Yarn (Values in US\$ Mn.)

Country	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
UAE	2.0	2.7	0.8	38%
USA	2.6	1.9	-0.7	-27%
Brazil	0.9	1.5	0.6	71%
Australia	0.5	1.0	0.6	112%
Turkey	1.1	0.6	-0.6	-48%
Sri Lanka	0.5	0.6	0.1	19%
Germany	0.0	0.5	0.5	-
Portugal	0.5	0.5	-0.1	-11%
Italy	0.5	0.4	0.0	-9%
Spain	0.3	0.4	0.1	41%
RoW	5.3	3.7	-1.6	-30%
<b>Total</b>	<b>14.12</b>	<b>13.83</b>	<b>-0.3</b>	<b>-2%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Viscose Filament Yarn (VFY)
- Top 10 export markets of Indian VFY represents 66% of the total VFY exports from India. UAE, Egypt, Morocco and Brazil were perceived as an emerging market for Indian VFY during Apr-Jun 2023 as compared to Apr-Jun 2022.

Table 13: Leading Markets for Viscose Filament Yarn (Values in US\$ Mn.)

Country	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
UAE	1.0	1.5	0.5	51%
Portugal	0.0	1.2	1.2	-
USA	1.3	1.1	-0.1	-10%
Egypt	0.4	1.1	0.7	192%
Morocco	0.3	0.7	0.5	155%

Brazil	0.3	0.7	0.4	144%
Spain	0.4	0.7	0.2	48%
China	0.0	0.3	0.3	-
Chile	0.0	0.3	0.3	-
Turkey	0.9	0.3	-0.5	-62%
RoW	3.0	4.0	1.1	35%
<b>Total</b>	<b>7.43</b>	<b>11.97</b>	<b>4.5</b>	<b>61%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Polypropylene Filament Yarn (PPFY)
- Top 10 export markets of Indian PPFY represents 77% of the total PPFY exports from India. Nepal, Brazil, China and Chile were perceived as an emerging market for Indian PPFY during Apr-Jun 2023 as compared to Apr-Jun 2022.

Table 14: Leading Markets for Polypropylene Filament Yarn (Values in US\$ Mn.)

Country	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
Spain	0.7	0.8	0.1	20%
USA	0.6	0.8	0.2	36%
Nepal	0.2	0.4	0.2	94%
Bangladesh	0.4	0.3	-0.1	-13%
Brazil	0.1	0.2	0.1	133%
Belgium	0.0	0.2	0.2	-
China	0.1	0.1	0.1	120%
Mexico	0.5	0.1	-0.4	-79%
Chile	0.1	0.1	0.1	120%
Indonesia	0.2	0.1	-0.1	-33%
RoW	1.8	0.9	-0.9	-51%
<b>Total</b>	<b>4.41</b>	<b>3.88</b>	<b>-0.5</b>	<b>-12%</b>

Source: DGCI&S and SRTEPC Analysis

- Spun Yarn
  - Leading Markets for Poly-Cotton (PC) Spun Yarn
  - Top 10 export markets of Indian PC yarns represents 71% of the total PV yarns exports from India. Among these top 10 markets, Bangladesh was perceived as an an emerging market for Indian PC spun yarn during Apr-Jun 2023 as compared to Apr-Jun 2022.

Table 15: Leading Markets for Poly-Cotton Yarn (Values in US\$ Mn.)

Country	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
Brazil	4.2	4.5	0.3	7%
Colombia	2.8	4.2	1.4	48%
Turkey	4.8	3.8	-1.1	-22%
Egypt	4.2	3.0	-1.2	-28%
Argentina	5.1	2.7	-2.4	-47%
Morocco	2.9	2.5	-0.4	-14%
Bangladesh	1.0	1.8	0.8	85%
Portugal	2.2	1.5	-0.8	-35%
Mexico	1.3	1.2	-0.1	-5%

Korea	0.0	0.6	0.6	-
RoW	12.8	10.4	-2.4	-19%
<b>Total</b>	<b>41.3</b>	<b>36.1</b>	<b>-5.2</b>	<b>-13%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Poly-Viscose (PV) Spun Yarn
- Top 10 export markets of Indian PV yarns represents 88% of the total PV yarns exports from India. Among these top 10 markets, Russia was perceived as an emerging market for Indian PV spun yarns during Apr-Jun 2023 as compared to Apr-Jun 2022.

Table 16: Leading Markets for Poly-Viscose Yarn (Values in US\$ Mn.)

Country	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
Turkey	32.3	24.8	-7.4	-23%
Nepal	0.9	0.9	0.0	3%
Italy	0.7	0.9	0.2	27%
Russia	0.2	0.7	0.6	311%
UAE	0.8	0.3	-0.5	-59%
Kenya	0.5	0.3	-0.2	-38%
Egypt	0.8	0.2	-0.6	-76%
Ethiopia	0.3	0.2	-0.1	-37%
Vietnam	2.4	0.2	-2.3	-93%
Thailand	0.2	0.2	-0.1	-27%
RoW	6.6	3.8	-2.8	-42%
<b>Total</b>	<b>45.75</b>	<b>32.63</b>	<b>-13.1</b>	<b>-29%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Polyester Spun Yarn
- Top 10 export markets of Indian Polyester spun yarns represents 79% of the total Polyester spun yarn's export. Mexico was perceived as an emerging market for Indian Polyester spun yarn during Apr-Jun 2023 as compared to Apr-Jun 2022.

Table 17: Leading Markets for Polyester Spun Yarn (Values in US\$ Mn.)

Country	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
Brazil	6.6	8.7	2.1	32%
Turkey	5.0	3.9	-1.1	-22%
USA	5.5	3.3	-2.3	-41%
Morocco	5.6	3.2	-2.3	-42%
Mexico	1.0	2.5	1.5	158%
Italy	1.2	0.9	-0.3	-24%
Egypt	1.9	0.8	-1.1	-57%
Spain	0.6	0.6	0.0	4%
Belgium	0.6	0.6	-0.1	-11%
Nepal	0.4	0.5	0.1	23%
RoW	14.6	6.7	-8.0	-54%
<b>Total</b>	<b>42.95</b>	<b>31.61</b>	<b>-11.3</b>	<b>-26%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Viscose Spun Yarn
- Top 10 export markets of Indian Viscose spun yarns represents 79% of the total Viscose spun yarn's export. USA, Belgium, UAE and Canada were perceived as emerging markets for Indian Viscose spun yarn during Apr-Jun 2023 as compared to Apr-Jun 2022.

Table 18: Leading Markets for Viscose Spun Yarn (Values in US\$ Mn.)

Country	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
Turkey	5.3	6.3	1.0	18%
Bangladesh	6.6	6.1	-0.5	-7%
USA	0.8	1.6	0.8	93%
Belgium	0.9	1.5	0.7	81%
Italy	2.1	1.5	-0.6	-29%
Portugal	1.2	1.5	0.2	18%
SriLanka	2.1	1.4	-0.7	-33%
UAE	0.7	1.2	0.6	85%
Egypt	1.6	0.9	-0.7	-42%
Canada	0.3	0.9	0.6	248%
RoW	6.2	5.9	-0.3	-5%
<b>Total</b>	<b>27.74</b>	<b>28.8</b>	<b>1.1</b>	<b>4%</b>

Source: DGC&S and SRTEPC Analysis

- Leading Markets for Acrylic Spun Yarn
- Top 10 export markets of Indian Acrylic spun yarns represents 61% of the total Acrylic spun yarn's export. Argentina and Morocco were perceived as emerging markets for Indian Acrylic spun yarn during Apr-Jun 2023 as compared to Apr-Jun 2022.

Table 19: Leading Markets for Acrylic Spun Yarn (Values in US\$ Mn.)

Country	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
Kenya	3.3	2.5	-0.8	-24%
USA	2.3	1.5	-0.8	-34%
Ethiopia	0.6	0.9	0.3	50%
Mexico	0.5	0.7	0.2	44%
Brazil	1.3	0.7	-0.6	-46%
Argentina	0.2	0.6	0.4	186%
Bangladesh	1.5	0.5	-1.0	-68%
SriLanka	1.0	0.4	-0.6	-63%
Morocco	0.2	0.3	0.1	93%
China	0.2	0.3	0.1	30%
RoW	6.4	5.4	-1.0	-16%
<b>Total</b>	<b>17.33</b>	<b>13.65</b>	<b>-3.7</b>	<b>-21%</b>

Source: DGC&S and SRTEPC Analysis

#### o Major Markets for MMF Fabrics

##### ▪ MMF Woven Fabrics

- Leading Markets for Polyester Filament Fabrics
- Top 10 export markets of Indian Polyester Filament fabrics represents 58% of the total Polyester Filament fabric's export. Saudi Arabia, Sri Lanka and Indonesia were perceived as an emerging market for Indian Polyester Filament fabrics during Apr-Jun 2023 as compared to Apr-Jun 2022.

Table 20: Leading Markets for Polyester Filament Fabrics (Values in US\$ Mn.)

Country	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
UAE	24.2	27.9	3.7	15%
Bangladesh	17.4	14.8	-2.7	-15%
Saudi Arabia	3.3	6.7	3.4	101%
Sri Lanka	1.7	6.2	4.6	276%
USA	5.1	4.5	-0.6	-12%
Indonesia	1.8	4.2	2.4	136%
Senegal	4.5	3.9	-0.6	-14%
Nepal	3.6	3.7	0.1	2%
UK	4.2	3.4	-0.8	-19%
Thailand	3.3	2.6	-0.7	-22%
RoW	65.0	56.7	-8.3	-13%
<b>Total</b>	<b>134.2</b>	<b>134.6</b>	<b>0.4</b>	<b>0%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Poly-Viscose (PV) Fabrics
- Top 10 export markets of Indian PV fabrics represents 64% of the total PV fabrics export. Afghanistan, Saudi Arabia, Kenya and Nigeria were perceived as an emerging market for Indian PV fabrics during the same period.

Table 21: Leading Markets for Poly-Viscose Fabrics (Values in US\$ Mn.)

Country	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
UAE	7.8	9.8	2.1	27%
Bangladesh	10.3	8.6	-1.7	-16%
Afghanistan	3.7	6.6	2.9	77%
Egypt	5.1	6.5	1.4	27%
Sri Lanka	3.5	4.8	1.3	36%
Vietnam	4.6	3.7	-0.9	-19%
Mexico	2.6	3.5	0.9	36%
Saudi Arabia	0.9	2.9	2.0	211%
Kenya	1.4	2.3	1.0	69%
Nigeria	0.4	1.5	1.1	292%
RoW	19.6	28.9	9.2	47%
<b>Total</b>	<b>59.8</b>	<b>79.1</b>	<b>19.2</b>	<b>32%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Poly-Cotton (PC) Fabrics
- Top 10 export markets of Indian PC fabrics represents 86% of the total PC Fabrics export. Bangladesh and Sri Lanka were perceived as emerging markets for Indian PC fabrics during Apr-Jun 2023 as compared to Apr-Jun 2022.

Table 22: Leading Markets for Poly-Cotton Fabrics (Values in US\$ Mn.)

Country	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
Italy	4.7	6.4	1.7	36%
USA	3.0	1.7	-1.3	-44%
Bangladesh	0.8	1.4	0.7	89%
Oman	0.6	0.7	0.1	16%
UAE	0.9	0.7	-0.3	-31%
Sri Lanka	0.3	0.5	0.2	56%



Australia	0.3	0.3	0.0	-10%
Indonesia	0.5	0.3	-0.3	-48%
Colombia	0.3	0.2	-0.2	-50%
Saudi Arabia	0.1	0.2	0.0	14%
RoW	3.3	1.9	-1.4	-42%
<b>Total</b>	<b>14.9</b>	<b>14.1</b>	<b>-0.8</b>	<b>-5%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Polyester Spun Fabrics
- Top 10 export markets of Indian Polyester Spun fabrics represents 64% of the total Polyester spun fabric's export. Indonesia, Mexico, Saudi Arabia and UK were perceived as emerging markets for Indian Polyester spun fabrics during Apr-Jun 2023 as compared to Apr-Jun 2022.

Table 23: Leading Markets for Polyester Spun Fabrics (Values in US\$ Mn.)

Country	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
UAE	1.8	2.3	0.5	25%
Indonesia	0.6	1.0	0.4	62%
Kenya	1.4	1.0	-0.4	-26%
USA	0.8	0.8	0.0	4%
Afghanistan	1.5	0.8	-0.7	-48%
Egypt	0.5	0.5	0.0	2%
Mexico	0.1	0.5	0.4	360%
Saudi Arabia	0.0	0.4	0.4	2050%
Nepal	0.5	0.4	0.0	-11%
UK	0.2	0.4	0.2	94%
RoW	3.6	4.5	0.8	24%
<b>Total</b>	<b>10.9</b>	<b>12.5</b>	<b>1.5</b>	<b>14%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Viscose Spun Fabrics
- Top 10 export markets of Indian Viscose Spun fabrics represents 80% of the total Viscose spun fabric's export. Egypt were perceived as an emerging market for Indian Viscose spun fabrics during Apr-Jun 2023 as compared to Apr-Jun 2022.

Table 24: Leading Markets for Viscose Spun Fabrics (Values in US\$ Mn.)

Country	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
Korea	3.3	2.8	-0.5	-14%
Sri Lanka	1.4	1.9	0.5	36%
Bangladesh	2.1	1.6	-0.5	-25%
Turkey	0.9	0.7	-0.3	-28%
UAE	0.6	0.6	0.0	3%
Egypt	0.2	0.5	0.4	231%
Saudi Arabia	0.7	0.3	-0.4	-54%
UK	0.3	0.2	0.0	-14%
Thailand	0.3	0.2	0.0	-12%
Nepal	0.2	0.2	0.0	-15%
RoW	2.4	2.3	-0.1	-2%
<b>Total</b>	<b>12.34</b>	<b>11.44</b>	<b>-0.9</b>	<b>-7%</b>

Source: DGCI&S and SRTEPC Analysis

- Leading Markets for Nylon Filament Fabrics
- Top 10 export markets of Indian Nylon Filament fabrics represents 77% of the total Polyester spun fabric's export. USA, Germany and Italy were perceived as an emerging markets for Indian Nylon Filament fabrics during Apr-Jun 2023 as compared to Apr-Jun 2022.

Table 25: Leading Markets for Nylon Filament Fabrics (Values in US\$ Mn.)

Country	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
Bangladesh	2.1	1.1	-1.0	-48%
USA	0.2	0.5	0.3	113%
Germany	0.2	0.5	0.3	172%
Sri Lanka	0.2	0.3	0.1	50%
Mexico	0.5	0.3	-0.2	-44%
Kenya	0.2	0.3	0.1	47%
Italy	0.1	0.2	0.1	163%
Nepal	0.3	0.2	-0.1	-45%
UAE	0.3	0.1	-0.2	-56%
Portugal	0.1	0.1	0.0	14%
RoW	2.2	1.0	-1.2	-54%
<b>Total</b>	<b>6.39</b>	<b>4.55</b>	<b>-1.8</b>	<b>-29%</b>

Source: DGCI&S and SRTEPC Analysis

### 1.1 MMF Weft Knitted Fabrics

- Top 10 export markets of Indian Weft Knitted fabrics represents 91% of the total Weft Knitted fabrics export. Egypt and Vietnam were perceived as an emerging market for Indian MMF Weft Knitted Fabrics during Apr-Jun 2023 as compared to Apr-Jun 2022.

Table 26: Leading Markets for Weft Knitted Fabrics (Values in US\$ Mn.)

Country	Apr 21 – Mar 22	Apr 22 - Mar 23	Net Change	% Growth
Sri Lanka	29.4	15.9	-13.5	-46%
Bangladesh	7.1	4.3	-2.8	-39%
Nepal	0.7	0.8	0.0	4%
Kenya	1.0	0.7	-0.3	-27%
Egypt	0.3	0.6	0.3	119%
UK	0.3	0.4	0.1	39%
Vietnam	0.2	0.3	0.1	55%
UAE	0.2	0.3	0.0	17%
USA	0.4	0.2	-0.3	-60%
France	0.1	0.1	0.0	33%
RoW	3.5	2.4	-1.1	-32%
<b>Total</b>	<b>43.3</b>	<b>25.9</b>	<b>-17.4</b>	<b>-40%</b>

Source: DGCI&S and SRTEPC Analysis

### 1.2 MMF Non-wovens

- Top 10 export markets of Indian Nonwovens represents 74% of the total Nonwoven export. Nepal and Russia were perceived as an emerging market for Indian Polyester spun fabrics during Apr 22 - Mar 23 as compared to Apr 21 - Mar 22.

Table 27: Leading Markets for Non-woven Fabrics (Values in US\$ Mn.)

Country	Apr 21 – Mar 22	Apr 22 - Mar 23	Net Change	% Growth
USA	24.4	20.4	-4.0	-16%
UAE	2.6	2.9	0.3	12%
UK	1.1	1.4	0.3	30%
Saudi Arabia	1.0	1.3	0.3	34%
Canada	0.6	0.8	0.2	29%
Germany	0.9	0.8	-0.1	-14%
Nepal	0.4	0.7	0.3	76%
Bangladesh	0.5	0.6	0.1	22%
Russia	0.0	0.4	0.4	1233%
France	0.6	0.4	-0.2	-32%
RoW	9.7	10.3	0.6	7%
<b>Total</b>	<b>41.71</b>	<b>39.98</b>	<b>-1.7</b>	<b>-4%</b>

Source: DGCI&S and SRTEPC Analysis

o Major Markets for MMF Made-ups

- Top 10 export markets of Indian Made-ups represents 67% of the total Made-ups export.
- Exports of MMF Made-ups to all the top 10 markets have declined, except Italy and France, during Apr-Jun 2023 as compared to Apr-Jun 2022.

Table 28: Leading Markets for Made-ups (Values in US\$ Mn.)

Country	Apr-Jun 2022	Apr-Jun 2023	Net Change	% Growth
USA	125.8	80.4	-45.5	-36%
Italy	22.5	23.6	1.1	5%
Germany	26.0	20.1	-5.9	-23%
UK	21.7	19.5	-2.2	-10%
Spain	19.2	15.8	-3.4	-18%
France	15.2	15.6	0.3	2%
Netherlands	18.4	15.3	-3.1	-17%
UAE	18.6	14.4	-4.2	-22%
Canada	10.9	8.6	-2.3	-21%
Belgium	11.1	8.1	-3.0	-27%
RoW	132.9	107.1	-25.8	-19%
<b>Total</b>	<b>422.3</b>	<b>328.5</b>	<b>-93.8</b>	<b>-22%</b>

Source: DGCI&S and SRTEPC Analysis

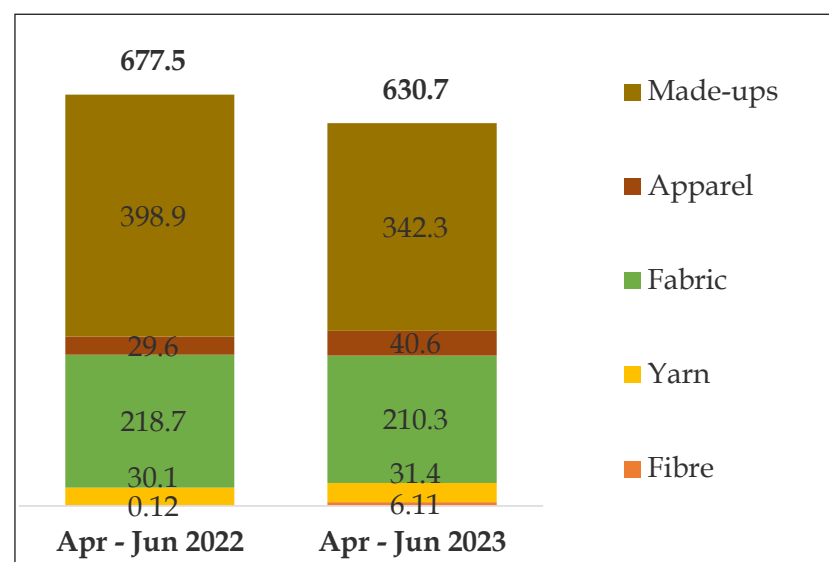
## EXPORTS OF TECHNICAL TEXTILES DURING APR - JUN 2023

The overall exports of Technical Textiles from India stood at US\$ 631 Mn. during Apr - June 2023 as against exports of US\$ 678 Mn. during Apr - June 2022. The exports of Technical Textiles from India has declined by 6.9% during Apr - June 2023 as compared to Apr - June 2022.

### Product Category-wise Exports of Technical Textiles

- Exports of Technical Yarns and Apparel have shown a growth of 4% and 37%, respectively, during Apr - June 2023 as compared to Apr - June 2022.
- Exports of Technical Fabrics and Made-ups have declined of 4% and 14%, respectively during Apr - June 2023 as compared to Apr - June 2022.
- Made-ups were the largest exported product category with an exports value of US\$ 342 Mn. in Apr - June 2023.

Figure 1: Product Category-wise Exports of Technical Textiles (Values in US\$ Mn.)



Source: DGCI&S, DGFT and SRTEPC Analysis

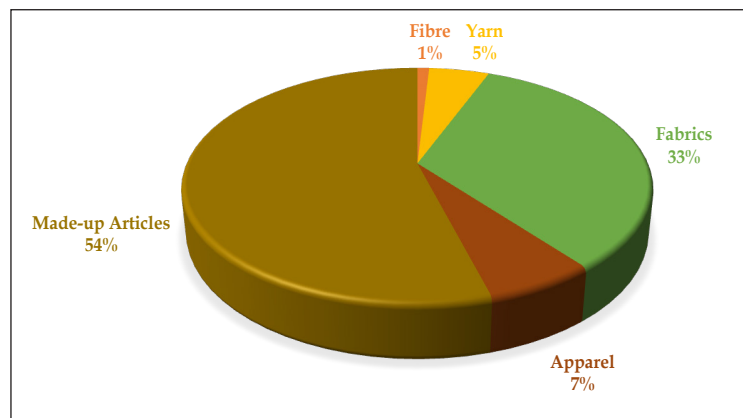
### Reasons for Decline in Exports of Technical Textiles

The decline in overall exports of Technical Textiles by US\$ 47 Mn. during Apr - June 2023 as compared to Apr - June 2022 was seen majorly in the Packtech segment. The decline in exports of FIBC bags by US\$ 62 Mn. has majorly reduced the overall Technical Textiles' export.

### Product Category Share in Technical Textiles Exports

- Technical made-up articles such as sling, ropes, gauze, wipes, etc. are the largest exported commodities from India during Apr - June 2023, representing 54% of the exports share.
- Technical fabrics such as coated, laminated, fire resistant, etc. are the second largest expo exported commodities from India during Apr - June 2023, representing 33% of the exports share.

Figure 2: Product Category-wise Exports Share During Apr - June 2023



Source: DGCI&S, DGFT and SRTEPC Analysis

## Segment-wise Exports Performance of Technical Textiles

### Segment-wise Exports of Technical Textiles

Table 1: Segment-wise Exports of Technical Textiles in US\$ Mn.

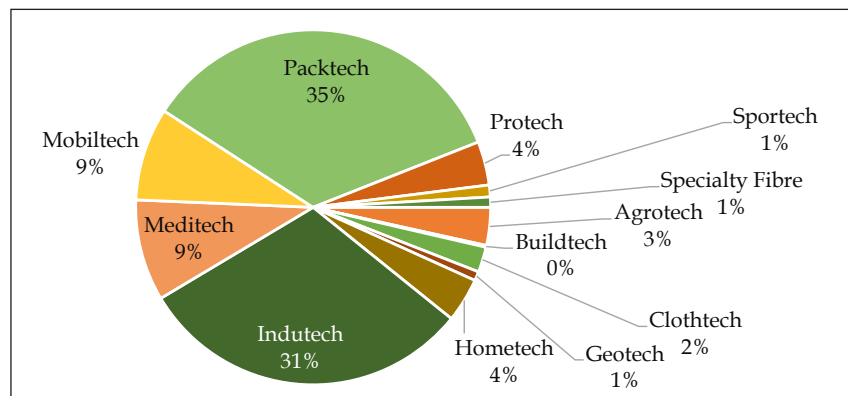
TT Segments	Apr - June 2022	Apr - June 2023	% Growth
Agrotech	18.3	21.8	19%
Buildtech	1.9	1.1	-46%
Clothtech	16.4	14.5	-11%
Geotech	2.8	5.3	88%
Homotech	21.5	25.4	18%
Indutech	197.0	193.3	-2%
Meditech	54.3	58.3	7%
Mobiltech	40.9	53.4	31%
Packtech	302.8	219.9	-27%
Protech	15.4	25.1	63%
Sportech	6.2	6.8	10%
Specialty Fibre	0.0	5.9	-
<b>Grand Total</b>	<b>677.5</b>	<b>630.7</b>	<b>-7%</b>

Source: DGCI&S and SRTEPC Analysis

- Geotech was the fastest growing segment during Apr - June 2023 as compared to Apr - June 2022, with a growth rate of 88% followed by Protech (63%).
- Mobiltech segment showed a growth rate of 31%, followed by Agrotech (19%), during Apr - June 2023 as compared to Apr - June 2022.
- Homotech segment has shown a significant growth of 18%. This segment has been showing a declining trend for the last financial year.
- Packtech and Indutech are the largest exported products with an exports value of US\$ 220 Mn. and US\$ 193 Mn. during Apr - June 2023, respectively. However, the Packtech and Indutech segment's exports have shown a decline of 27% and 2%, respectively.

## Segment Share in Technical Textiles Exports

Figure 3: Segment-wise Exports Share in Apr - June 2023



Source: DGCI&S, DGFT, Baseline Survey 2020 and SRTEPC Analysis

- Packtech was the largest exported segment representing 35% of the exports share during Apr - June 2023, followed by Indutech (31%), Meditech (9%) and Mobilttech (9%).

## Products-wise Exports of Technical Textiles

### Top 10 Exported Technical Textiles Products

- Table 2 shows the exports of top 10 exported Technical Textiles products from India during Apr - June 2023. These products represents 70% share of the total Technical Textiles exports from India in Apr - June 2023.

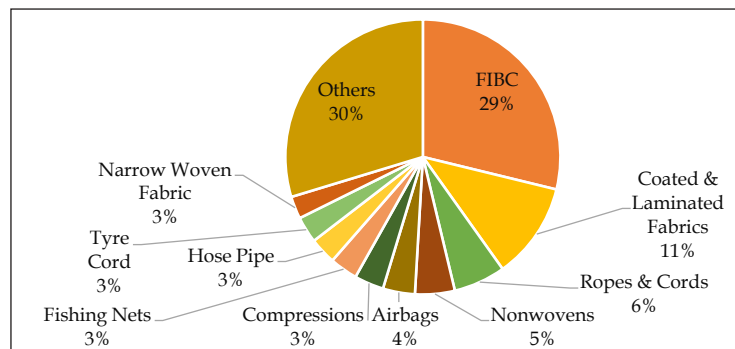
Table 2: Exports of Top 10 Technical Textiles Products in US\$ Mn.

Top 10 Exported Products	Apr - June 2022	Apr - June 2023	% Growth
FIBC	243.7	181.7	-25%
Coated & Laminated Fabrics	70.8	71.6	1%
Ropes & Cords	47.3	38.5	-18%
Nonwovens	43.9	29.4	-33%
Airbags	15.9	23.8	50%
Compressions	22.8	21.8	-4%
Fishing Nets	18.3	20.7	13%
Hose Pipe	16.0	19.8	24%
Tyre Cord	13.7	19.5	42%
Narrow Fabric	14.0	16.7	19%

Source: DGCI&S, DGFT and SRTEPC Analysis

## Product-wise Exports Share in Apr - June 2023

Figure 4: Product-wise Exports Share in Apr - June 2023



Source: DGCI&S, DGFT and SRTEPC Analysis



- FIBC bags are the largest exported products from India, representing 29% exports share in Apr - June 2023, followed by Coated & Laminated Fabrics (11%), Ropes & Cordages (6%) and Nonwovens (5%).

### Top 10 Emerging Products in Apr - June 2023

- Table 3 shows top 10 products which were emerging as the highest grown products during Apr - June 2023 as compared to Apr - June 2022.
- In Apr - June 2023, Protective Clothing have shown highest growth of 178% as compared to Apr - June 2022, followed by Strip Yarn (175%) and Medical Tapes (168%).

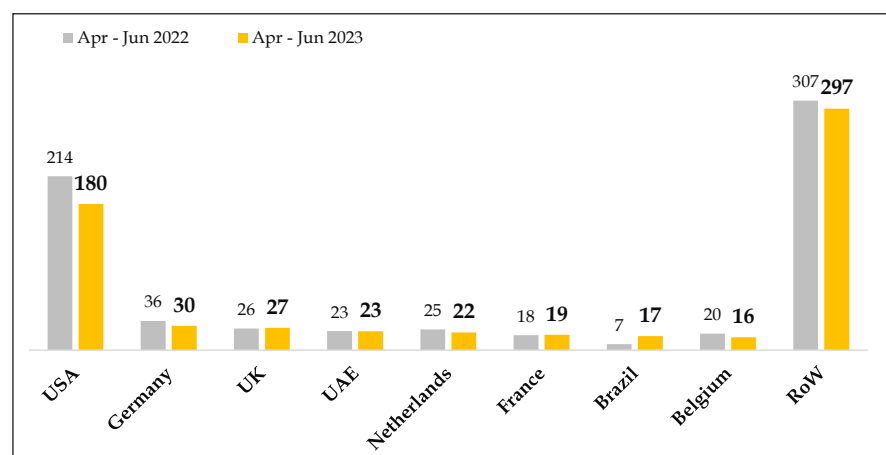
Table 3: Exports of Top 10 Emerging Technical Textile Products in US\$ Mn.

Top 10 Emerging Products	Apr - June 2022	Apr - June 2023	% Growth
Protective Clothing	5.20	14.43	178%
Strip Yarn	0.08	0.22	175%
Medical Tapes	0.28	0.75	168%
Wall Coverings	0.05	0.13	160%
Diaper	0.98	1.79	83%
Outerwear	1.56	2.66	71%
Dressings	0.09	0.15	67%
Carpet Tiles	5.94	9.86	66%
Parachute Fabrics	0.91	1.48	63%
HT Woven Fabrics	0.34	0.53	56%

Source: DGCI&S, DGFT, and SRTEPC Analysis

### Leading Export Markets of Technical Textiles

Figure 5: Leading Export Markets of Technical Textiles (Values in US\$ Mn.)



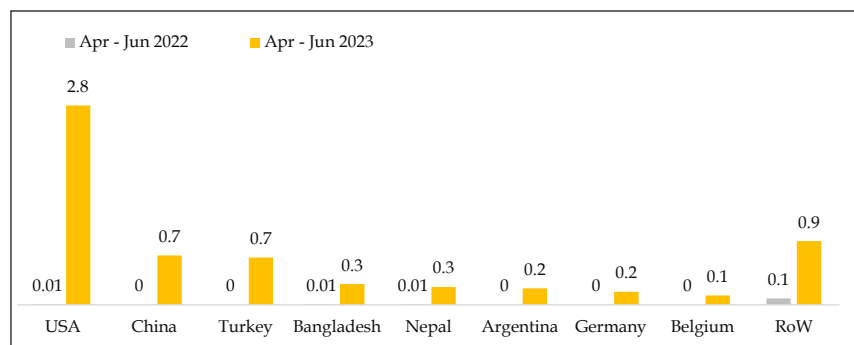
Source: DGCI&S, DGFT and SRTEPC Analysis

- Top 8 export markets of Technical Textiles represents 53% of the total exports from India.
- Among these export markets, exports of Technical Textiles to UK, France and Brazil have shown a growth of 3%, 3% and 137% respectively, during Apr - June 2023 as compared to Apr - June 2022.
- However, the exports of Technical Textiles to all the other Top 8 markets have declined during Apr - June 2023 as compared to Apr - June 2022.
- USA was the largest market of Technical Textiles representing 28.5% of the India's exports share, followed by Germany (4.7%) and UK (4.3%) during Apr - June 2023.
- India exported Technical Textiles worth US\$ 180 Mn. to USA during Apr - June 2023, which has declined by 16% as compared to same period of previous year.

## Product Category-wise Technical Textiles Markets

### Leading Export Markets of Technical Fibres

Figure 6: Leading Export Markets of Technical Fibres (Values in US\$ Mn.)

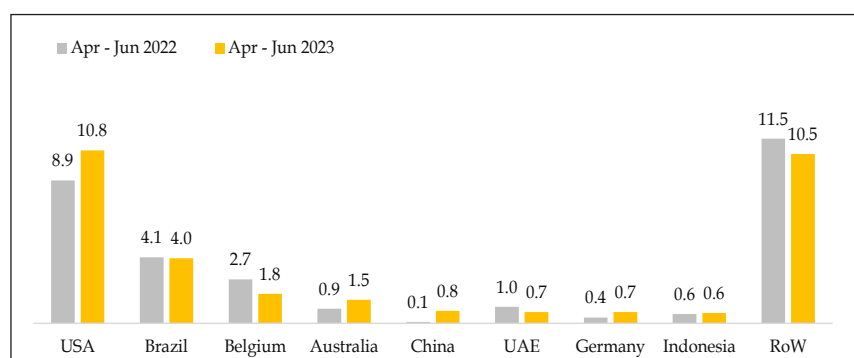


Source: DGCI&S, DGFT and SRTEPC Analysis

- Top 8 export markets of Technical fibres represents 85% of the total technical fibre exports.

### Leading Export Markets of Technical Yarns

Figure 7: Leading Export Markets of Technical Yarns (Values in US\$ Mn.)

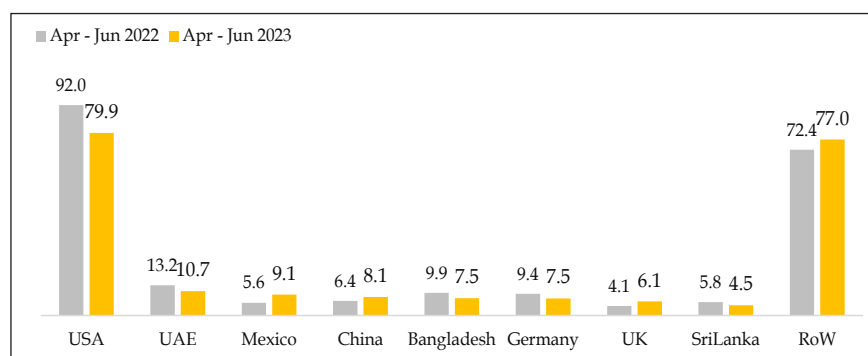


Source: DGCI&S, DGFT and SRTEPC Analysis

- Top 8 export markets of technical yarns represents 66% of the total technical yarn exports.
- Australia, China and Germany were perceived as an emerging exports destination for technical yarns, with an exports growth of 62%, 756% and 94%, respectively during Apr - June 2023 as compared to Apr - June 2022.

### Leading Export Markets of Technical Fabrics

Figure 8: Leading Export Markets of Technical Fabrics (Values in US\$ Mn.)

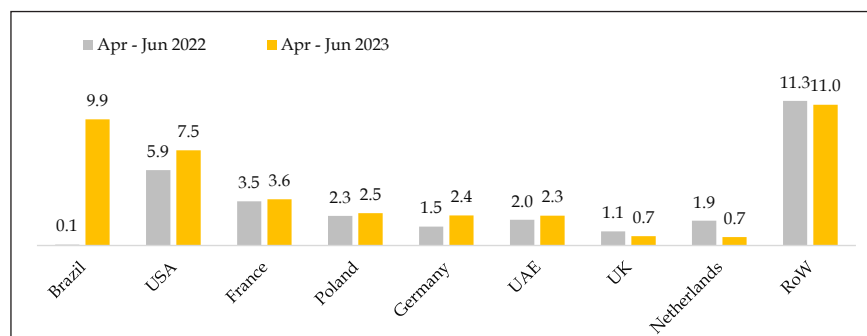


Source: DGCI&S, DGFT and SRTEPC Analysis

- Top 8 export markets of technical fabrics represents 63% of the total technical fabric exports.
- Mexico and UK were perceived as an emerging exports destination for technical fabrics, with an exports growth of 64% and 49%, respectively during Apr - June 2023 as compared to Apr - June 2022.

### Leading Export Markets of Technical Apparel

Figure 9: Leading Export Markets of Technical Apparel (Values in US\$ Mn.)

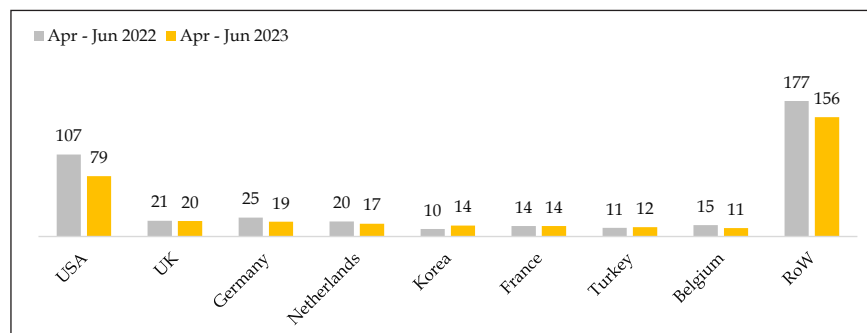


Source: DGCI&S, DGFT and SRTEPC Analysis

- Top 8 export markets of Technical apparel represents 73% of the total Technical Apparel exports.
- Exports of Technical Apparel to USA, France, Poland and UAE have grown by 26%, 5%, 9% and 16%, respectively during the same period.
- Brazil and Germany were perceived as emerging destinations of Technical Apparel during the same period.

### Leading Export Markets of Technical Made-ups

Figure 10: Leading Export Markets of Technical Made-ups (Values in US\$ Mn.)



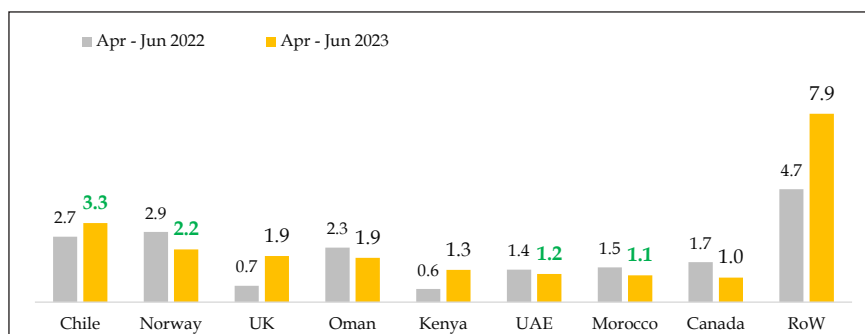
Source: DGCI&S, DGFT and SRTEPC Analysis

- Top 8 export markets of Technical Made-ups represents 54% of the total Technical made-ups exports.
- Exports of Technical Made-ups to S. Korea and Turkey have shown a growth of 46% and 9%, respectively during the same period.

## Segment-wise Technical Textiles Export Markets

### Agrotech

Figure 11: Leading Export Markets of Agrotech (Values in US\$ Mn.)

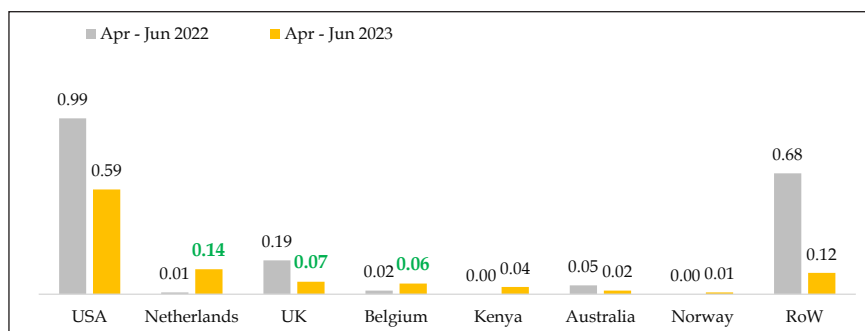


Source: DGCI&S, DGFT and SRTEPC Analysis

- Top 8 export markets of Agrotech segment represents 64% of the total Agrotech exports from India.
- Chile, UK, Kenya and Canada were perceived as an emerging exports destination for Agrotech products during Apr - June 2023 as compared to Apr - June 2022.

### 1 Buildtech

Figure 12: Leading Export Markets of Buildtech (Values in US\$ Mn.)

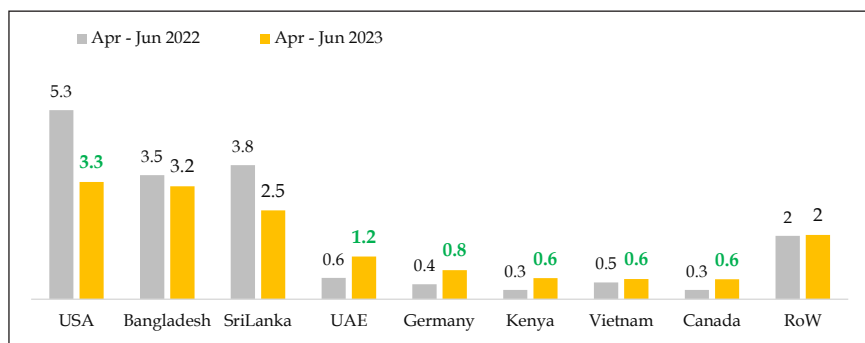


Source: DGCI&S, DGFT and SRTEPC Analysis

- Top 5 export markets of Buildtech segment represents 89% of the total Buildtech exports from India.
- Netherlands was perceived as an emerging exports destination for Buildtech products during Apr - June 2023 as compared to Apr - June 2022.

### Clothtech

Figure 13: Leading Export Markets of Clothtech (Values in US\$ Mn.)

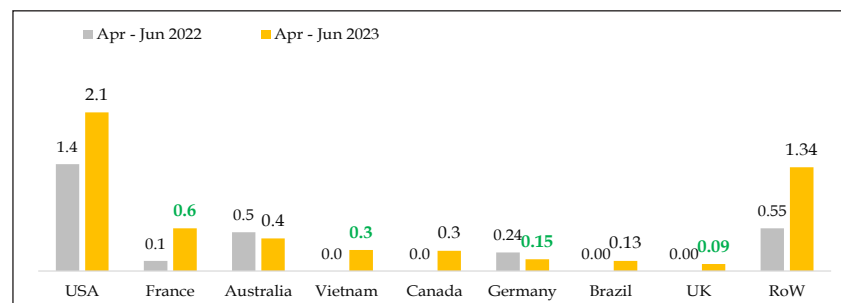


Source: DGCI&S, DGFT and SRTEPC Analysis

- Top 8 export markets of Clothtech segment represents 88% of the total Clothtech exports from India.
- UAE, Germany, Kenya and Canada were perceived as an emerging exports destination for Clothtech products, during Apr - June 2023 as compared to Apr - June 2022.

## Geotech

Figure 14: Leading Export Markets of Geotech (Values in US\$ Mn.)

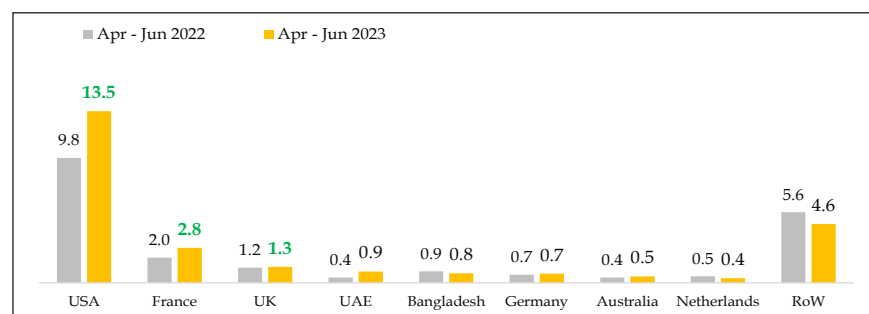


Source: DGCI&S, DGFT and SRTEPC Analysis

- Top 5 export markets of Geotech segment represents 75% of the total Geotech exports from India.
- France was perceived as an emerging exports destination for Geotech products, during Apr - June 2023 as compared to Apr - June 2022.

## Homotech

Figure 15: Leading Export Markets of Homotech (Values in US\$ Mn.)

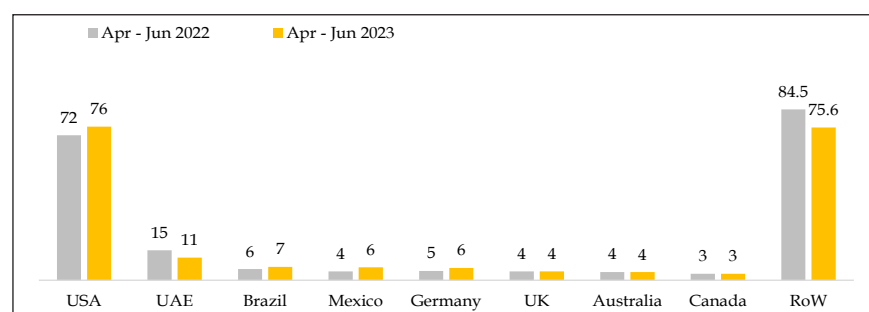


Source: DGCI&S, DGFT and SRTEPC Analysis

- Top 8 export markets of Homotech segment represents 82% of the total Homotech exports from India.
- UAE was perceived as an emerging exports destination for Homotech products, during Apr - June 2023 as compared to Apr - June 2022.

## Indutech

Figure 16: Leading Export Markets of Indutech (Values in US\$ Mn.)

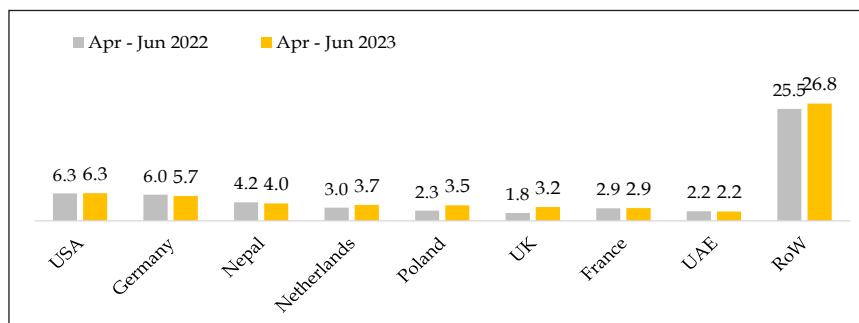


Source: DGCI&S, DGFT and SRTEPC Analysis

- Top 8 export markets of Indutech segment represents 61% of the total Indutech exports from India.

## Meditech

Figure 17: Leading Export Markets of Meditech (Values in US\$ Mn.)

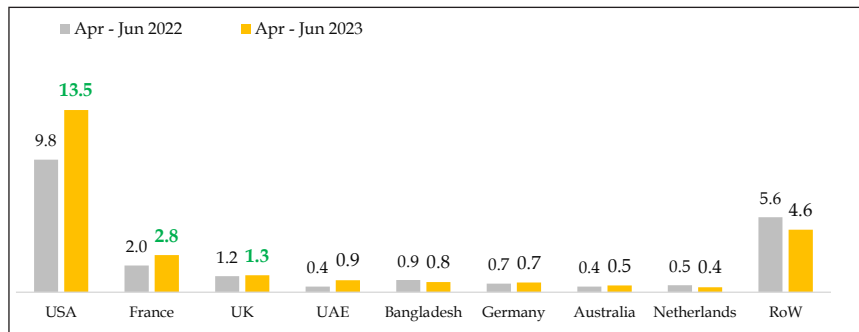


Source: DGCI&S, DGFT and SRTEPC Analysis

- Top 8 export markets of Meditech segment represents 54% of the total Meditech exports from India.
- Poland and UK was perceived as an emerging exports destination for Meditech products during Apr - June 2023 as compared to Apr - June 2022.

## Mobiltech

Figure 18: Leading Export Markets of Mobiltech (Values in US\$ Mn.)

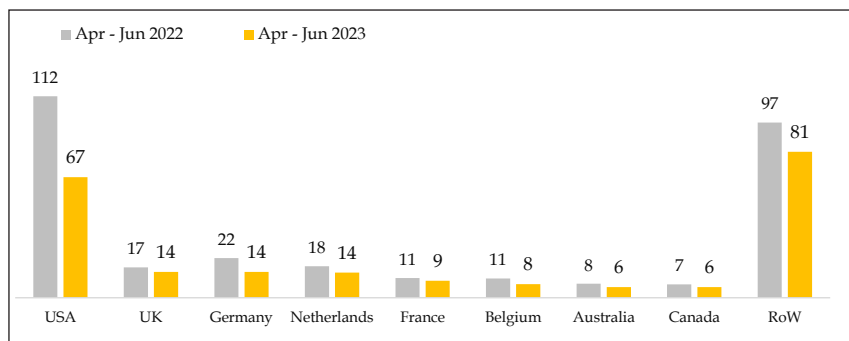


Source: DGCI&S, DGFT and SRTEPC Analysis

- Top 8 export markets of Mobiltech segment represents 85% of the total Mobiltech exports from India.
- Poland, Mexico and UAE were perceived as an emerging exports destination for Mobiltech products during Apr - June 2023 as compared to Apr - June 2022.

## Packtech

Figure 19: Leading Export Markets of Packtech (Values in US\$ Mn.)



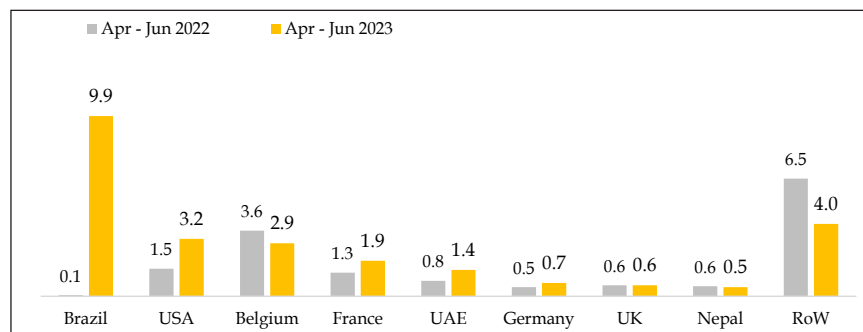
Source: DGCI&S, DGFT and SRTEPC Analysis



- Top 8 export markets of Packtech segment represents 63% of the total Packtech exports from India.
- Exports of Packtech products to all the top markets have declined during Apr - June 2023 as compared to Apr - June 2022.

## Protech

Figure 20: Leading Export Markets of Protech (Values in US\$ Mn.)

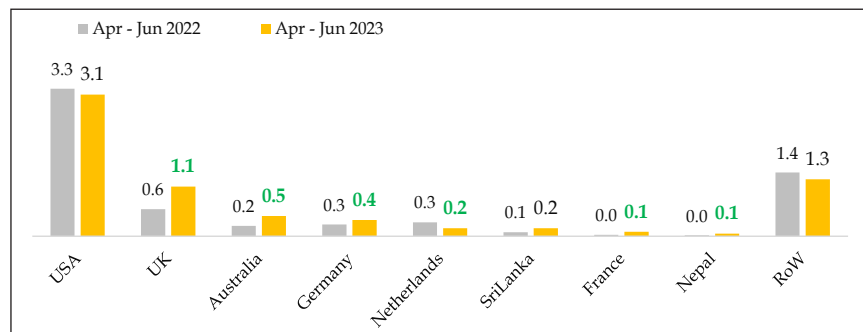


Source: DGCI&S, DGFT and SRTEPC Analysis

- Top 8 export markets of Protech segment represents 86% of the total Protech exports from India.
- Brazil, USA and UAE were perceived as an emerging exports destination for Protech products during Apr - June 2023 as compared to Apr - June 2022.

## Sportech

Figure 21: Leading Export Markets of Sportech (Values in US\$ Mn.)

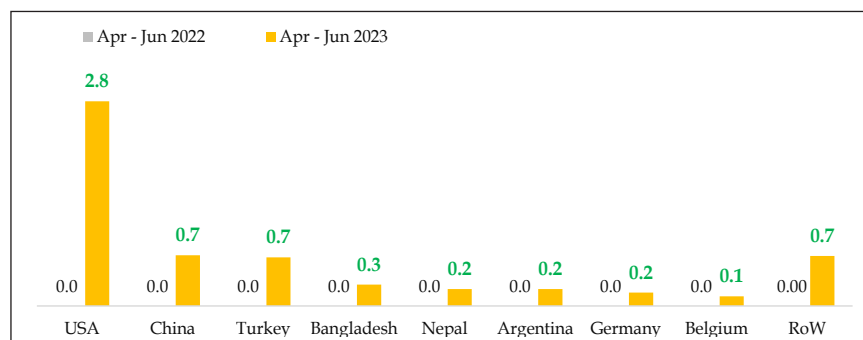


Source: DGCI&S, DGFT and SRTEPC Analysis

- Top 8 export markets of Sportech segment represents 86% of the total Sportech exports from India.

## Specialty Fibres

Figure 22: Leading Export Markets of Specialty Fibres (Values in US\$ Mn.)



Source: DGCI&S, DGFT and SRTEPC Analysis

- Top 8 export markets of Specialty Fibre represents 88% of the total Sportech exports from India.



## SRTEPC PARTICIPATION IN MEETINGS

### Mega Textiles Fair of India Aims to Revolutionize the Textile Industry

The Ministry of Textiles had organized a meeting to discuss the modality of the proposed Mega Textile event to be held in February 2024. The meeting was held on July 17, 2023, and various textile promotion councils, including SRTEPC, attended the meeting. The meeting was chaired by Hon'ble CIM Shri Piyush Goyal. In addition, senior officials from the government, like Rachna Shah, Secretary, Ministry of Textiles, Smt. Shubra, Trade Advisor, Ministry of Textiles, and Shri Rohit Kansal, Additional Secretary, Ministry of Textiles, attended the meeting. The Hon'ble Minister emphasized the need to have the biggest textile exhibition in India, that should bring together buyers and exhibitors from overseas in addition to Indian companies. The Hon'ble Minister urged all the Textile Export Promotion Councils to come forward and work together to make the event memorable and a grand success.

The screenshot shows a virtual meeting interface with a grid of participants and a presentation slide. The slide is titled "MEGA TEXTILE EVENT" and "12th July 2023". It includes a table with data on textile exports and a list of participants.

Sl. No.	Country	Value (USD)	Value (USD)	Value (USD)	Value (USD)	Value (USD)	Value (USD)	Value (USD)	Value (USD)
1	USA	1000	1000	1000	1000	1000	1000	1000	1000
2	China	1000	1000	1000	1000	1000	1000	1000	1000
3	India	1000	1000	1000	1000	1000	1000	1000	1000
4	Germany	1000	1000	1000	1000	1000	1000	1000	1000
5	France	1000	1000	1000	1000	1000	1000	1000	1000
6	UK	1000	1000	1000	1000	1000	1000	1000	1000
7	Italy	1000	1000	1000	1000	1000	1000	1000	1000
8	Spain	1000	1000	1000	1000	1000	1000	1000	1000
9	Japan	1000	1000	1000	1000	1000	1000	1000	1000
10	South Korea	1000	1000	1000	1000	1000	1000	1000	1000
11	Canada	1000	1000	1000	1000	1000	1000	1000	1000
12	Australia	1000	1000	1000	1000	1000	1000	1000	1000
13	Brazil	1000	1000	1000	1000	1000	1000	1000	1000
14	Mexico	1000	1000	1000	1000	1000	1000	1000	1000
15	Argentina	1000	1000	1000	1000	1000	1000	1000	1000
16	Chile	1000	1000	1000	1000	1000	1000	1000	1000
17	Colombia	1000	1000	1000	1000	1000	1000	1000	1000
18	Venezuela	1000	1000	1000	1000	1000	1000	1000	1000
19	Ecuador	1000	1000	1000	1000	1000	1000	1000	1000
20	Peru	1000	1000	1000	1000	1000	1000	1000	1000
21	Bolivia	1000	1000	1000	1000	1000	1000	1000	1000
22	Paraguay	1000	1000	1000	1000	1000	1000	1000	1000
23	Uruguay	1000	1000	1000	1000	1000	1000	1000	1000
24	Costa Rica	1000	1000	1000	1000	1000	1000	1000	1000
25	Panama	1000	1000	1000	1000	1000	1000	1000	1000
26	Dominican Republic	1000	1000	1000	1000	1000	1000	1000	1000
27	Honduras	1000	1000	1000	1000	1000	1000	1000	1000
28	Nicaragua	1000	1000	1000	1000	1000	1000	1000	1000
29	El Salvador	1000	1000	1000	1000	1000	1000	1000	1000
30	Guatemala	1000	1000	1000	1000	1000	1000	1000	1000
31	Belize	1000	1000	1000	1000	1000	1000	1000	1000
32	Jamaica	1000	1000	1000	1000	1000	1000	1000	1000
33	Trinidad and Tobago	1000	1000	1000	1000	1000	1000	1000	1000
34	Suriname	1000	1000	1000	1000	1000	1000	1000	1000
35	Guyana	1000	1000	1000	1000	1000	1000	1000	1000
36	French Guiana	1000	1000	1000	1000	1000	1000	1000	1000
37	Guadeloupe	1000	1000	1000	1000	1000	1000	1000	1000
38	Martinique	1000	1000	1000	1000	1000	1000	1000	1000
39	Reunion	1000	1000	1000	1000	1000	1000	1000	1000
40	Mayotte	1000	1000	1000	1000	1000	1000	1000	1000
41	French Polynesia	1000	1000	1000	1000	1000	1000	1000	1000
42	New Caledonia	1000	1000	1000	1000	1000	1000	1000	1000
43	Wallis and Futuna	1000	1000	1000	1000	1000	1000	1000	1000
44	Polynesia	1000	1000	1000	1000	1000	1000	1000	1000
45	Samoa	1000	1000	1000	1000	1000	1000	1000	1000
46	Tonga	1000	1000	1000	1000	1000	1000	1000	1000
47	Tuvalu	1000	1000	1000	1000	1000	1000	1000	1000
48	Fiji	1000	1000	1000	1000	1000	1000	1000	1000
49	Vanuatu	1000	1000	1000	1000	1000	1000	1000	1000
50	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
51	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
52	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
53	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
54	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
55	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
56	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
57	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
58	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
59	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
60	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
61	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
62	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
63	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
64	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
65	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
66	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
67	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
68	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
69	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
70	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
71	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
72	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
73	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
74	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
75	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
76	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
77	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
78	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
79	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
80	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
81	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
82	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
83	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
84	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
85	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
86	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
87	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
88	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
89	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
90	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
91	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
92	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
93	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
94	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
95	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
96	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
97	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
98	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
99	Maldives	1000	1000	1000	1000	1000	1000	1000	1000
100	Maldives	1000	1000	1000	1000	1000	1000	1000	1000



**SPEAKER**

Bhadresh Dodhia has a vibrant personality and boasts over 18 years of experience in the textile industry. He earned his Bachelor of Business Administration degree from Schiller International University, London, and oversees the International Business and Financial aspects of Dodhia Group, which includes Textile, Chemical, and Plastic Recycling segments. From May 2021, Mr Dodhia served as Vice-Chairman of SRTEPC for two years, during his tenure, he made significant contributions to the entire MMF textile and Technical Textile Industry, elevating SRTEPC's visibility to new heights. Through his extensive knowledge and practical experience, Mr. Dodhia established a strong reputation among major trade bodies and organizations. He closely collaborated with the Union Ministers of Textiles, Commerce, and Industry to address industry issues. Mr Dodhia's expertise in developing the Export markets and Finance also made him a notable figure on the international front.

**Shri. Bhadresh Dodhia, the Chairman of SRTEPC was the speaker of the virtual session hosted by Resurgent India Knowledge Series, all about "PLI for Textiles: A game changer"!**



## National Conclave on Standards & Regulations for Technical Textiles

The Ministry of Textiles in association with FICCI organized 6th MOT -FCCI – BIS National Conclave on Standards & Regulations for Technical Textiles. The event was held at FICCI house in Delhi, on 25th July 2023. Smt Darshana Jardosh, Minister of States inaugurated the event in the presence of senior officials like Smt. Rachna Shah Secretary, Ministry of Textiles, Shri Rajeev Saxena, Joint Secretary, Ministry of Textiles and Dignitaries and representative from various trade bodies/associations and companies. There were conferences on different subjects throughout the day with experts as panelist.

In a session on Rationalization of HSN Codes & Standards for Technical Textiles and Implementation of Quality Control Orders, Shri A. Ravi Kumar, Executive Director, SRTEPC was one of the panelists he made a presentation that covered topic like HSN code for Technical Textiles, PLI scheme and the relevant & Importance of Quality Control Orders.



**Shri A. Ravikumar, Executive Director, SRTEPC attended & discussed in 6th MOT -FCCI – BIS National Conclave on Standards & Regulations for Technical Textile.**

## SRTEPC Attended the Export Promotion Meet Organized by The Federation of Industries of India-TMA

SRTEPC attended the Export Promotion Meet organized by the Federation of Industries of India-TMA on 26th July 2023 to discuss various issues & impediments being faced by the exporters. Mr. Aishwary Jaiswal, Deputy Director of SRTEPC along with Mr. Mehul Solanki attended the meeting. Hon'ble Collector, Thane Shri Shingare Sahib IAS, was the chief guest of the event. He mentioned that Thane district has nominated two main products i.e., Textiles and Millets for their export promotion strategy. Mr. Aishwary Jaiswal said that Technical Textiles is a sunrise sector, most of our exporters and manufacturers lacks awareness about Technical Textiles. He further added that to impart technical know-how of Technical Textiles we should conduct various informative seminars. This will create a line of opportunities for those who seek to expand their operations overseas. He also said that India needs to setup in-house production capacities for various Man-Made Fibers such as Nylon 66, Aramid Fibers, and Technical Textiles. The meeting was attended by representatives of several other Export Promotion Councils & DGFT officials. After deliberations by all the participants, the meeting ended with a vote of thanks to Hon'ble Collector Thane Shri Shingare Sahib IAS.





## Overview

Quality Control Orders (QCO) in India: Ensuring Product Quality and Safety

In today's globalized world, the importance of quality assurance and safety standards cannot be overstated. In this context, the Quality Control Orders (QCOs) issued by the Bureau of Indian Standards (BIS), the National Standards Body of India, play a crucial role in ensuring the quality, safety, and reliability of various products. Let's delve into the key aspects of QCOs and their significance.

### 1. Introduction to QCOs

The Bureau of Indian Standards (BIS) is a prominent organization responsible for standardization, conformity assessment, and quality assurance of goods, articles, processes, systems, and services in India. BIS formulates Indian Standards that serve as the foundation for product certification schemes, offering third-party assurance of quality to consumers. These standards address critical aspects such as safety, reliability, and quality.

### 2. Thrust on Mandatory Certification

The BIS certification scheme is typically voluntary, but certain products are mandated to adhere to Indian Standards due to considerations such as public interest, protection of health and environment, prevention of unfair trade practices, and national security. Under these circumstances, the Central Government issues QCOs that make compliance with specific Indian Standards compulsory. These QCOs are directed towards ensuring that products meet the required quality and safety benchmarks.

### 3. Provisions of the BIS Act

The Central Government, in consultation with BIS, publishes QCOs based on the powers granted by relevant sections of the BIS Act, 2016. These QCOs outline the products that fall under the purview of mandatory certification, thus formalizing the quality control measures that need to be followed.

### 4. Conformity to Indian Standards and Compulsory Use of Standard Mark

Products covered under QCOs are required to conform to the corresponding Indian Standards mentioned in the order. In addition, these products must bear the Standard Mark, which serves as an indicator of compliance with the relevant Indian Standard. This Standard Mark is obtained through a license or Certificate of Conformity (CoC) issued by BIS, as per the relevant Conformity Assessment Scheme.

### 5. Implementation and Prohibition

After the commencement date specified in the QCO, it becomes illegal to manufacture, import, distribute, sell, or store products covered by the QCO without the appropriate Standard Mark or valid License/CoC from BIS. This strict

prohibition ensures that only products meeting the required quality standards enter the market.

### 6. Applicability on Imported Goods

The same regulations that apply to domestically produced goods are extended to imports, unless specific exemptions are granted. If domestically produced products are subject to mandatory compliance with Indian Standards, the same requirement applies to imported goods as well. Foreign manufacturers of such products must obtain a License or CoC from BIS under the Foreign Manufacturers Certification Scheme (FMCS).

### 7. Penalty for Non-Compliance

Non-compliance with the provisions of the QCO can result in penalties under the BIS Act, 2016. Individuals or entities found in contravention may face fines, imprisonment, or both, as per the provisions outlined in the Act.

### 8. Exemptions and Amendments

Exemptions from the applicability of the QCO and amendments to the Indian Standards covered by the QCO fall under the jurisdiction of the Line Ministry or Regulator that issued the QCO. Exemptions are clearly specified within the QCO itself.

### 9. Role of BIS

BIS plays a pivotal role in the implementation of QCOs. The organization collaborates with Line Ministries and Departments to provide technical inputs related to Indian Standards, Conformity Assessment Schemes, and participates in stakeholder consultations. BIS acts as both the Certification Authority, granting licenses or CoCs to manufacturers, and the Enforcement Authority for products specified in the QCO.

### 10. Seeking Clarifications

For any queries, issues, or clarifications related to the application of QCOs on specific products or their implementation, stakeholders can approach the relevant Line Ministry or Department that issued the QCO. For inquiries regarding the coverage of products under Indian Standards covered by QCOs, stakeholders can approach BIS directly.

### 11. Conclusion

Quality Control Orders issued by the Bureau of Indian Standards play a vital role in upholding product quality, safety, and reliability. By enforcing adherence to Indian Standards, these QCOs contribute to a marketplace where consumers can confidently access products that meet stringent quality benchmarks. Through collaborations between BIS, regulatory bodies, and manufacturers, QCOs ensure that the Indian market is populated with goods that prioritize consumer welfare and public interest.

### **What is a licence?**

Licence means a licence granted under Section 13 of BIS Act 2016 to use a specified Standard Mark in relation to any goods or article which conforms to a standard.

I am a manufacturer of a product and interested in applying for BIS product certification licence. How should I apply for it when I am not aware of corresponding Indian Standard Number?

You can search for the Indian Standard against a product at the URL: [https://www.services.bis.gov.in/php/BIS\\_2.0/bisconnect/knownyourstandards/indian\\_standards/isdetails](https://www.services.bis.gov.in/php/BIS_2.0/bisconnect/knownyourstandards/indian_standards/isdetails)

### **For which products, the BIS licence is compulsory? Or I am manufacturing a product. Is it compulsory to get BIS licence for my product?**

Products are brought under compulsory certification by the Central Government as per the provision of BIS Act, 2016 or other Acts. Detail of products which are covered under compulsory BIS certification is available at <https://www.bis.gov.in/index.php/products-under-compulsory-certification/> If your product is in this list, it is compulsory for you to get a BIS licence for it.

### **What are the essential requirements to be possessed by a manufacturer for applying to BIS for obtaining licence?**

For obtaining BIS licence, the manufacturer must have requisite manufacturing infrastructure, appropriate process controls, quality control and testing capabilities for the product as per relevant Indian Standard Specification (ISS). The product shall also conform to all requirements laid down in the ISS.

### **How BIS grants the licence?**

The Bureau grants the licence based on successful assessment of the manufacturing infrastructure, process controls, quality control and testing capabilities of the manufacturer through a visit to its manufacturing premises. Conformity of the product to the relevant standard(s) is also established through third party laboratory testing or testing in the manufacturing premises or a combination of both.

### **What is the procedure for obtaining BIS licence for use of BIS Standard Mark?**

There are two options available for obtaining BIS product certification licence under Scheme – I. For details, please see Guidelines for grant of licence.

### **Where do I submit my application? Or how can I apply for getting BIS licence for use of BIS standard mark (ISI) on the product?**

BIS accepts application for product certification in online mode only (including all payments). To submit your application, please visit our online portal, [www.manakonline.in](http://www.manakonline.in) Before registering in the portal, you are advised to go through applicant user manual, FAQs related to portal at <https://www.manakonline.in/MANAK/impLinks>

### **Are there any technical guidelines available for the products under Product Certification Scheme of BIS?**

Yes, the technical guidelines are available for all the products covered under Product Certification Scheme as 'Product Manuals'. Product manuals include sampling guidelines, list of test equipments, Scheme of Inspection and Testing (SIT), description of scope etc. To search the desired Product Manual, please follow the web link: [www.bis.gov.in](http://www.bis.gov.in)>> Conformity Assessment >> Product Certification>> Product Specific Guidelines >> Product Manuals.

### **If product specific guidelines i.e. Product Manual, SIT, grouping guidelines and/or marking fee rate for my product is not defined, will I still be able to obtain a BIS licence?**

In case product specific guidelines and/or marking fee for your product is not defined, it is possible that you are the first manufacturer to apply for a BIS licence for new product. However, you will still be able to obtain BIS licence as per Scheme I of BIS (Conformity Assessment) Regulation, 2018. Basic principles and procedure for grant of licence will remain the same in such a case also with specific relaxation as provided in Guidelines for Grant of licence. BIS will interact with you throughout the certification process to define the product specific guidelines and marking fee rate. This will be called 'All India First Licence'

### **Can I submit one application for different products and Indian Standards(ISS) being manufactured at the same factory location?**

No, separate application for each product and ISS is required to be submitted even for same factory location.

### **Can I submit one application for same product being manufactured at different factory locations?**

No, separate application for each factory location is required to be submitted, even if the product and ISS is same.

### **Which are the laboratories of which test report will be acceptable to BIS for the purpose of grant of licence? Or Where can I get my products tested in order to get a licence under optionv- 2?**

The test reports which are issued by only BIS or BIS recognized or empanelled laboratory for the product are acceptable for grant of a licence under option-2. To know details of laboratory for testing of a particular product, please visit [http://164.100.105.198:8096/bis\\_access/iswise\\_v2.html](http://164.100.105.198:8096/bis_access/iswise_v2.html)

Up to how much time, the test reports will remain valid for the purpose of grant of licence under option – 2?

The test reports of the product shall not generally be more than 90 days old. For complete details please visit [www.bis.gov.in](http://www.bis.gov.in)>>Conformity assessment >> Product Certification >> Certification process >>Guideline for Grant of Licence.

### **What is the fee applicable for Certification licence for a product?**

It shall be mandatory for the applicant to deposit the application fee (Rs. 1000/-), fee for the Factory inspection (Rs. 7000/- per man day) and 50% of the minimum marking fee (notified separately for each product) at the time of submission of application. For details on product specific marking fee please visit the URL <https://www.bis.gov.in/index.php/product-certification/product-certification-fee/>

### **What is the timeline for grant of BIS product certification licence?**

Process of grant of licence is expected to be completed within 90 days from the date of receipt of the application for Option I and within 30 days from the date of receipt of the application for Option II, provided the documentation, assessment of the unit and conformity of the product is established satisfactorily at the first instance during various stages.

### **What are the conditions of BIS licence to use or apply a Standard Mark?**

Conditions of BIS licence to use or apply a Standard Mark are as given in Regulation 6 of BIS (Conformity Assessment) Regulations, 2018

### **What are the punitive provisions for non-compliance with the conditions of the licence?**

In case of violation of conditions of licence, licence may be cancelled by the Bureau as per provision of Regulation 11 of BIS (Conformity Assessment) Regulations, 2018.

### **What is the validity of BIS product certification licence?**

Under the Scheme-I of the BIS (Conformity Assessment) Regulations, 2018, the licence to use Standard Mark shall be granted initially for not less than one year and upto two years. The licence may be renewed for a further period of not less than one year and up to five years.

### **How should one apply for the renewal of a licence?**

Renewal of licence is required to be requested through online portal "manakonline" and is available through dashboard of the licence holder. Renewal application with production details for the relevant period (to calculate the actual marking fee), and the relevant fee is required to be submitted through online for renewal as per the period of renewal opted.

### **What is deferment of licence? When does it happen?**

The renewal of licence can be deferred as per provision of Regulation 8 of BIS (Conformity Assessment) Regulations, 2018, if the renewal application and fee is not received till the last date of validity of licence or if the licence is under suspension.

### **Does BIS carry any surveillance on my licence regularly?**

After grant of licence to a manufacturer, BIS carries out surprise

factory surveillance inspections through visit to the factory by certification officers of BIS or by personnel of the Agents appointed by BIS as per Rule 33 of BIS Rules, 2018. During such visits, it is verified that the manufacturer continues to maintain the manufacturing infrastructure, process controls, quality control and testing capabilities and conformity of the product to the relevant standard(s). Testing of the product samples in factory is also witnessed during such visits.

Sample of ISI marked product is also drawn from the factory for verifying conformity to relevant ISS through third party laboratory testing. BIS also carries out market surveillance through purchase of samples of ISI marked product for verifying conformity of the product to relevant ISS through third party laboratory testing.

### **What are the duties and responsibilities of the owner of a manufacturing unit holding BIS licence regarding factory surveillance?**

BIS licence holder is required to extend co-operation to the certification officers of BIS or personnel of the agents appointed by BIS to carry out surveillance inspection. The licence holder shall also share relevant records and information sought. He would also facilitate testing in the factory and drawl of samples for independent testing in third party lab. The licence holder shall be required to deposit samples to the designated laboratory as per advice of the officer.

### **What are the consequences of non-cooperation by the manufacturing unit during factory surveillance?**

Non-cooperation by the manufacturing unit during factory surveillance is a violation of terms & Conditions of BIS license which may lead to suspension and/or cancellation of license as per extant rules and regulations.

### **I have already got licence from BIS for the product as per ISS in my factory. Can I use this licence on all varieties of the product being manufactured in the factory?**

No, one licence is granted by BIS for one product/one Indian Standard (however, the licence may cover more than one variety/grade/size etc. specified/covered in the standard). The products and its varieties on which Standard Mark can be used is mentioned in the "Scope of licence" granted to you. It cannot be used for other product varieties not covered in the scope. However, you can get the scope of licence changed (inclusion or deletion of varieties) with reference to the standard against which licence has been granted and as per applicable relevant guidelines.

For change in the existing scope of product licence (addition/deletion of varieties), please visit: [www.bis.gov.in](http://www.bis.gov.in)>>Conformity Assessment >>Product Certification >> Certification process >>Guideline for Change in Scope of Licence.

What is the procedure for intimation regarding change of address or shifting of the manufacturing unit?



BIS licence holder is required to inform BIS of its intentions of shifting of the manufacturing unit to a new address with relevant documents for the new premises similar to the documents submitted at the time of application to BIS for grant of licence. The licensee on its own shall suspend the use of the Standard Mark under intimation to the Bureau on relocation of manufacturing unit to new premises. The revocation of suspension may be done by the Bureau after verification of the old premises and verification of production process at new premises as per provision of paragraph 11 (3) & (4) of scheme I of BIS (Conformity Assessment) Regulations, 2018.

#### **When can a license be suspended?**

The licence can be suspended under provisions of paragraph 11 of scheme I and Regulation 10 of BIS (Conformity Assessment) Regulations, 2018.

#### **When can a license be cancelled?**

The licence can be cancelled under provisions of Regulation 11 of BIS (Conformity Assessment) Regulations, 2018.

#### **How can a BIS licensee participate in the standard formulation/revision process?**

The Indian standards are formulated and revised by BIS through consensus in technical committees. BIS licensee can participate in this process by becoming a member of the technical committee and may send comments to the concerned technical department through mail/BIS website.

#### **I am manufacturing a product which is listed in compulsory certification. Do I need to obtain licence even if I manufacture them for export purpose?**

Generally, products meant for export are exempted from the ambit of Quality Control Orders (QCOs). However, before you decide, it is advised to confirm from the respective QCO which are available at BIS website and at websites of respective ministries/organizations. You may also contact respective Ministries on this issue.

#### **I intend to import a product listed in items under mandatory certification. Is it required for importers to get a BIS licence for it?**

BIS licence is granted to a manufacturer not an importer. If your product is covered under mandatory certification, the manufacturer in foreign country will be required to obtain a licence from BIS under Foreign Manufacturers Certification Scheme (FMCS) of BIS

#### **I have purchased a product bearing ISI Mark but I have doubt regarding its authenticity. How to check whether the product is genuine?**

To check whether the ISI Mark is genuine or not, you may check the IS No above the ISI mark and the licence number marked on the product or the packaging. Verification of the licence number marked on the product can be checked from following

link <https://www.bis.gov.in/index.php/product-certification/online-information/>

If the licence number is not marked on the product, the marking is not genuine and you may complaint about it to BIS online at <https://www.bis.gov.in/index.php/consumer-overview/consumeroverviews/online-complaint-registration/> or write to BIS at BIS Consumer Affairs Department, 9 Bahadur Shah Zafar Marg, New Delhi-110002, India or may visit nearby Branch/Regional Office. To know nearby BIS office, please visit [www.bis.gov.in](http://www.bis.gov.in) or call at +91 11 23230131, 23233375, 23239402

To know which ISI Mark is genuine, you may visit BIS website or at <https://www.bis.gov.in/index.php/consumer-overview/consumer-overviews/enforcement-activities/>

#### **I am producing a grade of Textiles which is not covered in the Indian Standards which are under compulsory BIS certification. Can BIS exempt me from compulsory BIS certification requirement?**

The Quality Control Orders as per which Textiles products are brought under compulsory BIS certification are issued by Ministries/departments of the Central Government such as Ministry of Textiles and DPIIT. Requests for such exemption or technical clarification regarding the applicability of Quality Control Orders on your product may be addressed to the concerned Ministry/Department and not BIS.

#### **What are the penal provisions for use of ISI mark without a valid licence?**

Penal provisions for the use of ISI mark without a valid licence are as laid down in sub-section (3) of section 29 of BIS Act, 2016.

#### **What are the penal provisions for manufacturing or selling a product without ISI mark and without a valid licence, which has been notified for compulsory certification by the Central Government under provisions of BIS Act, 2016?**

For a product which has been notified for compulsory certification by the Central Government, penal provisions for manufacturing or selling the product without ISI mark and without a valid licence are as laid down in sub-section (3) of section 29 of BIS Act, 2016.

#### **What are the provisions of appeal against the decisions of Bureau in regard to licence?**

Provision of Appeal is as given in section 34 of BIS Act, 2016 and as detailed in Rule 37 of BIS Rules, 2018.

## Polyester Yarn QCO: A Tangled Thread in India's Textile Industry

Source: Fiber2Fashion



The Indian textile sector is currently experiencing internal disagreements over the implementation of Quality Control Orders (QCO) on Polyester Filament Yarn (PFY). Yarn manufacturers are protesting the QCO implementation, citing concerns about the potential increase in imports and cost pressures. On the contrary, the weaving industry is advocating for a longer extension and revised standards for the QCO, arguing that the current measures were introduced without adequate consultation. The QCO implementation has brought to light the complexities and divergent perspectives within the Indian textile industry on this matter.

## EU's Foreign Subsidies Regulation: A Threat to India's Exports and PLI Scheme

Source: Livemint



The European Union (EU) implemented the Foreign Subsidies Regulation (FSR) on 12 July. The FSR requires companies to disclose details of transactions involving foreign subsidies from 12 October 2023. India's exports to the EU amounted to nearly USD 75 billion in FY23. The FSR targets financial

contributions from non-EU governments to companies operating in or exporting to the EU market, including grants, loans, tax incentives, and state-funded research. The European Commission has the power to impose remedies, such as fines up to 10% of the company's annual turnover, subsidy repayment, or exclusion from public procurement if competition distortion due to foreign subsidies is detected. The FSR applies to transactions above a certain threshold, requiring companies to notify the European Commission when transactions involving foreign subsidies exceed that limit. India's Production Linked Incentive (PLI) scheme is under scrutiny by the EU Commission for potential violations of World Trade Organization (WTO) rules, and sanctions or fines may be imposed if violations are found. Key Indian exports to the EU in FY23 include diesel, ATF (aviation turbine fuel), apparel, smartphones, diamonds, aluminium, medicines, and turbochargers. Critics argue that the FSR reflects EU hypocrisy, as it investigates subsidies from other countries while providing substantial subsidies to its own farmers and clean energy sector. The FSR may raise concerns about breaching the WTO's mandate, which prohibits investigations into subsidies provided by other nations. The article suggests that India needs to closely monitor the situation, engage in dialogues with the EU, and take appropriate actions to address concerns and avoid potential sanctions on its exports and PLI scheme. The impact of the FSR on India's economic interests requires careful consideration.

## Indian Government Contemplating Incentives to Foster Textile Industry Sustainability

Source: Fiber2Fashion



Roop Rashi Mahapatra, the textile commissioner at the Ministry of Textiles, Government of India, stated that the government is exploring the possibility of providing incentives to the textile industry to foster sustainable practices. The textile industry's environmental impact is significant, with the World Bank reporting that it contributes 20% to water pollution. In India, the textile industry is a major employment generator after agriculture, and all stakeholders are encouraged to adopt sustainable practices, including judicious use of water, energy, and resources. The implementation of sustainability in the textile industry necessitates substantial financial backing to facilitate renewable energy adoption, circularity, and certification. The government is actively considering offering institutional financial support and implementing a rating system for companies to

incentivize the adoption of sustainable practices within the textile industry. The webinar hosted several sessions focused on sustainability and circularity, where experts discussed topics, such as reducing toxic chemical usage and waste in textiles, enhancing water efficiency and circularity, exploring green and circular energy solutions in textiles, and setting sustainability standards in the industry. Distinguished speakers from various organizations, including Archroma, Huntsman Textile Effects, ZDHC Foundation (Amsterdam), Devan Supercritical Pvt Ltd, REVY Environmental Solutions Pvt Ltd, FluxGen Tech, U-Solar, Promethean Energy, and SAGS Apparels, participated in the webinar.

## Weaving Cultural Threads: Ministry of Textiles Empowers Students with Indian Handloom Initiative

**Source:** The Indian Express



In celebration of National Handloom Day on August 7, the National Crafts Museum and Hastkala Academy collaborated on an educational endeavor under the Ministry of Textiles' campaign, enlightening school students about India's intricate textile traditions. Over the course of two weeks, the program, known as "#KnowYourWeave," drew the participation of more than 75 schools and nearly 10,000 students. Through specially curated Handloom Awareness Sessions held at the National Crafts Museum, students were introduced to a diverse array of textile processes spanning the nation, encompassing techniques like Banarasi brocade, Andhra Ikat, Maharashtra's Paithani, Bengal's Jamdani, and weaving practices from the Northeast. Orchestrated in conjunction with the National Institute of Fashion Technology and supported by the Ministry of Textiles, the initiative featured demonstrations by master weavers, enabling students to actively engage with the world of textiles. From block printing and dye painting to puppetry and weaving, attendees embraced interactive activities that offered them an immersive glimpse into various stages of textile creation. Among the enlightening interactions, dyeing expert Badshah Miyan from Jaipur shared insights into dyeing techniques, emphasizing the significance of pH balance in indigo

dyeing. The initiative also saw the participation of Kunj Bihari Darbar, a seasoned 65-year-old block printer, who highlighted the historical richness of Sanganeri block printed textiles, elucidating the meticulous fusion of blocks, dyes, and artisanal craftsmanship. Meanwhile, a young weaver named R Parmingla from Manipur showcased the intricate process of weaving a traditional phanek, a skirt-like garment, using the laborious strap-loom technique, which demands considerable time and skill. Through these experiences, students like Tejaswani Nidhi, a Class 9 student, found an opportunity to deepen their understanding of India's cultural heritage, expressing gratitude for the chance to engage with traditions that stand in contrast to the pervasive influence of Western culture. The initiative not only imparted knowledge about India's diverse textile heritage but also fostered a sense of pride and consciousness regarding the importance of preserving these rich cultural legacies.

## Textiles And Apparel Export Plunge 13.74% In April-July 2023

**Source:** KNN



Textile exports declined by 1.9%, while apparel exports dropped significantly by 17.37% in July compared to the same period last year. From April to July 2023, combined textile and apparel exports fell by 13.74% year-on-year. Cotton yarn, fabrics, and made-ups, however, grew by 6.62% in July 2023 compared to the previous year. Other categories like manmade yarn, fabrics, jute products, carpets, handicrafts, and apparel items saw negative growth. Textile product shipments totaled USD 1,663 million last month, slightly less than the USD 1,695 million in July the previous year. Apparel exports were valued at USD 1,141 million, down from USD 1,381 million in July 2022. Sanjay Jain, Chairman of Textiles at the Indian Chamber of Commerce, noted a sustained low in garment exports due to US retailers reducing stock. However, he expects demand to rise with upcoming orders for spring/summer 2024. Cotton yarn exports typically rise in September-October, and with a positive outlook on cotton crops and competitive prices, a revival in exports is anticipated.





### Vietnam's Textile-Garment Sector Faces a Tapestry of Challenges

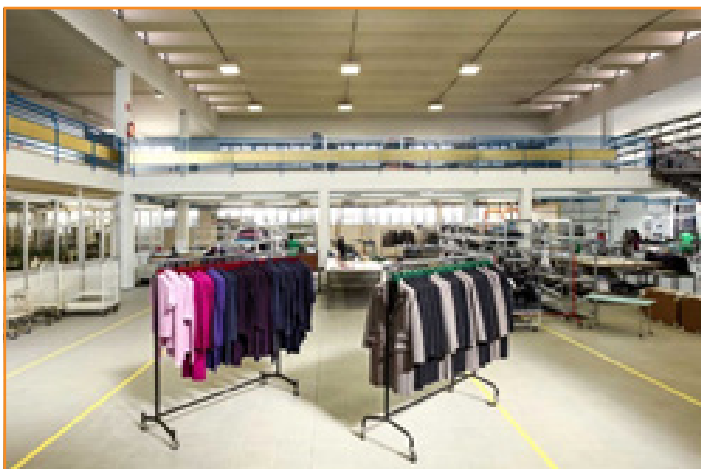
Source: vietnamnet



In the first half of 2023, Vietnam's textile and garment exports reached US\$18.6 billion, marking a substantial 17.6% decline from the previous year, while imports plunged by 20.5%, resulting in a trade surplus of US\$7.9 billion, nearly US\$1 billion lower than 2022. Global textile demand is projected to decrease, possibly as low as US\$687 billion. This downturn is attributed to a global economic slowdown, reducing orders from major markets such as the U.S., Canada, and the EU. Vietnam faces fierce competition from China, compounded by declining demand. High production costs and a wage disparity, with average monthly wages around US\$300, compared to countries like Bangladesh (US\$95) and Cambodia (US\$190), challenge Vietnam's cost competitiveness. Moreover, China's support for its textile industry intensifies competition. The pressure to adopt sustainable practices adds another layer of complexity. To address these challenges, VITAS Vice Chairman and Secretary General Truong Van Cam advocates retaining skilled personnel, investing in upskilling, fostering customer loyalty, and optimizing expenses in Vietnam's textile industry.

### Kenya to impose 25% levy on imported clothes to revive textile sector.

Source: Fiber2Fashion



Kenya has recently unveiled its proposal to impose a 25 percent levy on imported second-hand clothing, known as "mitumba," as part of a strategy to reinvigorate the domestic textile industry. The announcement of this initiative was made by Moses Kuria, the trade cabinet secretary, during a gathering of textile stakeholders in Eldoret. The central objective of this levy is to dissuade Kenyan consumers from heavily relying on imported apparel and instead motivate them to invest in locally made clothing. The anticipated outcome of this decision is a positive, long-term impact on various sectors, including domestic cotton farming, textile manufacturing, and trading. While acknowledging the concerns raised by mitumba traders regarding this plan, Kuria agreed with their perspective, acknowledging the lack of cost-effective alternatives within the local market. He stressed the necessity to provide accessible alternatives for the plan to succeed. Kuria also highlighted the current state of Kenya's textile industry, expressing regret that it currently employs only around 50,000 individuals, despite its potential to generate employment for a significantly larger workforce, possibly numbering in the millions. Ultimately, Kuria emphasized the vision that imported clothing should be considered a luxury rather than constituting the primary source of attire for Kenyan citizens.

### US Apparel companies reliant on China for the foreseeable future

Source: Apparel Resources



American brands are grappling with limited options for overseas factories that can fulfill their requirements for quality and quantity, given the complexities of recent years. Challenges associated with sourcing from China, such as higher tariffs, disrupted supply chains, Covid-related factory closures due to Beijing's strict policy, and increasing geopolitical tensions, have prompted American companies like Activly Black to seek alternatives. The growing concerns around potential ramifications from a Taiwan invasion have spurred executives to commit to reducing their reliance on Chinese suppliers. Yet, detaching from China presents its own set of difficulties. Particularly for industries like clothing, footwear, housewares, and luggage that produce lower-tech, lower-margin items, finding suitable alternatives beyond China poses challenges. Many of these sectors demand specialized equipment and skilled labor, especially for intricate tasks like Activly Black's



sports gear, which necessitates a six-needle, flatseam stitch to prevent skin irritation.

Interestingly, despite escalating tensions, trade between the US and China has remained robust. In 2022, the US imported goods valued at \$537 billion from China, slightly below the record set in 2018 at \$539 billion. It's worth noting that China continues to lead in exporting apparel to the US, with over 10 billion units shipped in the previous year.

### **Zara trumps UK clothing brands as most prominent fashion retailer**

**Source:** Apparel Resources



Saliency Search Marketing's annual assessment of the apparel industry, involving an analysis of more than 300 clothing brands, has positioned Zara as the leading retailer in the field. The assessment evaluated eleven key performance metrics, including brand recognition and year-over-year trends in search volume visibility. By considering owned social scores and monthly search data, the study identified the top five brands: Zara, M&S, H&M, NEXT, and Boohoo. Zara emerged as the market leader in terms of brand recognition, boasting an impressive 91 million social media followers and a substantial 1,830,000 monthly brand searches. Notably, the brand's distinctive 'unusual poses' meme account further heightened its recognition. Following closely, Marks & Spencer secured the second spot with over 8 million social media followers and 5 million monthly brand searches. Contrary to claims of e-commerce decline, the industry has experienced a notable 7% increase in overall organic growth, indicating sustained consumer enthusiasm for online shopping. The study also unveiled prevalent search trends, such as a remarkable 169% surge in searches for 'Stussy hoodie.' Brett Janes, Managing Director at Saliency Search Marketing, emphasized the significance of this extensive analysis, underscoring the industry's positive trajectory with increased organic growth and substantial search visibility.

## INVITATION TO PARTICIPATE AT IRANTEX 2023

**Book your stall at IRANTEX 2023 in Tehran, Iran October 15-18, 2023 – Limited slots available.**

Dear Members,

The Council is organizing participation of its members at Irantex 2023 being held in Iran from 15-18 October, 2023.

IRANTEX offers a unique opportunity for exporters to showcase latest range of textile products, meet leading buyers and negotiate profitable business deals.

### **Details of the Exhibition are as follows:**

Name of the Exhibition : IRANTEX 2023

Dates : October 15-18, 2023

Venue : Tehran International Permanent Fairground, Tehran, Iran.

### **About IRANTEX**

IRANTEX is an exhibition for textiles products. This event showcases products from Textiles including Fabrics, Home textiles & Yarns industry. IRANTEX was started in 1989 and this year, it is the 29th edition. The fair has gained reputation and attracts buyers from Iran and other Countries.

### **Exhibitor Product Profile:**

**Textile Groups :** Yarn, Fiber, Dyestuff & Raw Materials

**Home Textiles Groups:** Curtains, Towel & Bath Gowns, Kitchen, Bathroom & Toilet Textiles Accessories, Shutters, Table Cloth

**Bedding Products:** Blanket, Mattress, Bed Sheet, Pillow & Pillow Case, Bed Covers, Accessories

**Textile Machineries Group:** Textile Machineries, Knitting Machinery, Sewing Machines, Embroidery Machines, Apparel Machines & Related Accessories

### **Visitors Profile**

Profile of visitors includes buyers, importers, manufacturers, traders, distributors, wholesalers & retail consumer.

### **Participation Fees : Rs.2.43 Lakhs for a booth of 9 sqm**

The event is covered under Market Access Initiatives (MAI) of the Ministry of Commerce & Industry, Govt. of India subject to the prescribed conditions.

### **For Participation, please get in touch with the following SRTEPC officials :**

Mr. Prince Kumar Singh, Deputy Director, E-mail : [tradeshows@srtepc.in](mailto:tradeshows@srtepc.in); Cell : 08826798171

or Mrs. Ramitha Shetty, Assistant Director, E-mail : [ramita@srtepc.in](mailto:ramita@srtepc.in); Cell : 09969037064



**BUYER'S ENQUIRY**

Ref : TP/30/2023-24

5 August, 2023

**TO MEMBERS OF THE COUNCIL,**

**Re : Trade enquiry from a Buyer in Russia**

The Council has received an overseas trade enquiry from a Buyer in Russia through Embassy of India, Moscow for polyester+viscose suit fabrics. Details of the buyer are as follows :

Ms. Sofya Ignatova  
Supply department manager  
AO "MPSHO Smena"  
Phone: +7 916-181-84-78  
Email: [snab@smenawear.ru](mailto:snab@smenawear.ru)

A Sheet containing specification of Polyester+Viscose Suit Fabrics is attached.

If you are interested to explore this opportunity, please contact the above Buyer along with the details of your products, price-quotes, terms of trade etc. at the earliest under intimation to the Council for necessary follow-ups, if required.

Members are advised to verify the financial standing and other credentials of the above buyer while negotiating business with them.

Regards,  
Prince Kumar Singh  
Deputy Director

## HELP US TO SERVE YOU BETTER!

Please let us know the changes in your contact information as soon as possible so that we can keep in touch with you, in case of any changes.

Please fill in the following and send it to SRTEPC at its office located at 1st Floor, Resham Bhavan, 78, Veer Nariman Rd, Churchgate, Mumbai, Maharashtra 400020

Email Id - [srtepc@srtepc.in](mailto:srtepc@srtepc.in)

1. Name of the Company : .....
2. Address : .....
3. City : .....
4. Telephone : .....
5. Fax : .....
6. E-mail : .....
7. Name of the Chief Executive : .....
8. Designation : .....
9. Name of the Contact Person : .....
10. Designation : .....



## SRTEPC'S Services to Indian Exporters



- Introduces Exporters to appropriate Overseas Buyers
- Provides up-to-date information and identifies potential markets for them
- Organises Export Promotion Programmes like Trade Fairs/Exhibitions, Buyer-Seller Meets in various overseas markets.
- Organising Reverse Buyer Seller Meets every year by which the overseas buyers are brought to India to discuss business with members
- Provides Grant for Market Access Initiative subsidy towards airfare for participation in promotional programmes like Exhibition/Fairs abroad (Member of the Council for the last year one year is a must)
- Conducts Workshops, Seminars to keep exporters abreast of latest development in policy/procedural matters, international trends, marketing strategies, government schemes, etc.
- Assist the exporters on Import-Export Policy and Procedures
- Resolve their problems about shipping and transport
- Maintain liaison with the Government authorities to convey the requirements of the industry and trade and help to bring about appropriate policy changes.
- Facilitates free display of samples at Council's Trade Centre in Mumbai and Surat frequented by overseas buyers and Trade Delegations
- Resolves problems of members connected with DGFT, Customs/Central Excise, GST, ROSL, Duty Drawback, Banking, ECGC, etc.
- Provides information on the trends for product development and adaptation to suit the overseas market requirements
- Issues export turnover certificates and certificate of origin.
- Visa facilitation to visit specified markets to discuss business with their target customers.
- Publication of Newsletter and regular circulars/letters to keep them aware of the activities of the Council and trade information.
- Collection and dissemination of Industry / Trade statistics to help members make their export strategy for export.
- Dissemination of information on foreign markets/emerging trends and trade enquiries
- Make them aware about different Anti Dumping duties as applicable in respective markets. From time to time also inform them about Sunset Reviews and give them timely information on questionnaire to be filled in, etc.
- Forex updates on WhatsApp.

If Undelivered, return to:

The Synthetic & Rayon Textiles Export Promotion Council  
Resham Bhavan, 78, Veer Nariman Road, Mumbai - 400 020.