

SRTEPC WORLD

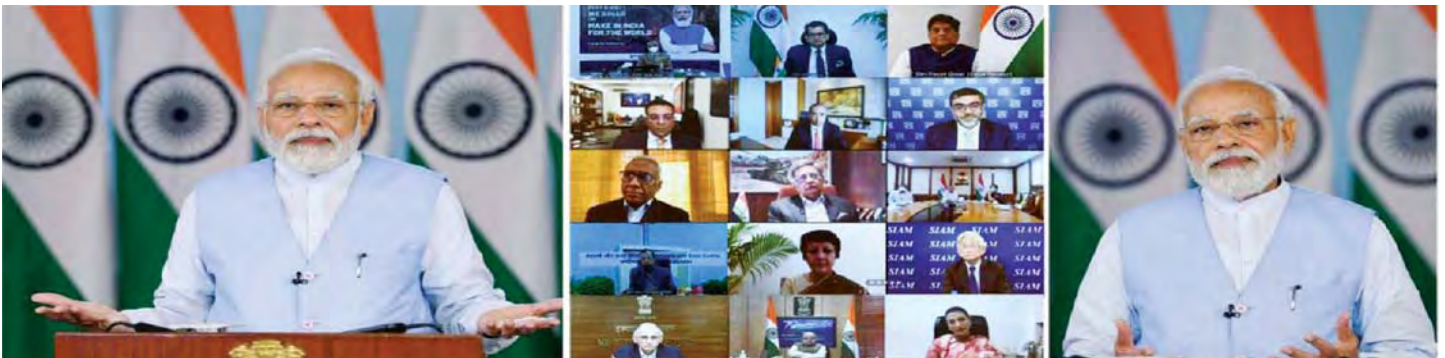
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The Synthetic and Rayon Textiles
Export Promotion Council

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PM addresses the inaugural session on the Post Budget Webinar on 'Make in India for the World'

The Dept. for Promotion of Industry and Internal Trade (DPIIT), Ministry of Commerce and Industry organized the **Post Budget Webinar on "Make in India for the World"** on 03rd March, 2022. Hon'ble Prime Minister, Shri Narendra Modi and Hon'ble Union Minister for Commerce & Industry, Textiles and Consumer Affairs, Food & Public Distribution, Shri Piyush Goyal, various Secretaries to the Govt. of India, Senior officials of Central/State Govts., Senior Industry leaders were present at this event.



Hon'ble Prime Minister delivering his Inaugural speech

Hon'ble Prime Minister addresses the gathering

'Make in India' is a major national programme of the Govt. of India designed to facilitate investment, foster innovation, enhance skill development, protect intellectual property and build best in class manufacturing infrastructure in the country.

The objective of this Post Budget Webinar was to sustain the momentum of Union Budget 2022-23 by synergizing efforts with all stakeholders on various initiatives for **boosting manufacturing, increasing exports and strengthening MSMEs**. In his special address to all the participants, the Hon'ble Prime Minister informed about his vision of 'Make in India for the World,' its convergence with Union Budget 2022 and the expectations from the Webinar. The Prime Minister said that the Union Budget has many significant provisions for Aatmanirbhar Bharat and Make in India. He pointed towards supply chain disruptions during the pandemic and other uncertainties to underline the critical importance of 'Make in India'. He added by stressing on the positive factors like demographic share of the youth and the talented population, democratic set up, natural resources which should encourage us to move towards Make in India with determination.

Referring his call for zero defect-zero effect manufacturing, he further stated that the world is looking at India as a manufacturing powerhouse and there are infinite possibilities with Make in India. He said that 'Make in India' is India's need as well as it gives an opportunity to the country to show the world its capability.

Emphasizing the need to work and build a robust manufacturing base in the country in sync with all stakeholders, he reiterated that the country's manufacturing sector is nearly 15% of nation's GDP and the decisions taken for Aatmanirbhar Bharat and Make in India in this year's Union Budget are very crucial for the industry. He even mentioned about removal of 25,000 compliances and auto renewal of licences, leading to significant reduction in the compliance burden.

The Prime Minister stressed the difference between availability of a product as opposed to availability of made in India product in the market. Expressing his anguish and disappointment, over the supplies of foreign products in India during festivals he said that the same can be easily procured from Indian manufacturers. He also added that Private sectors need to push the factors of vocal for local and Aatmanirbhar Bharat in their marketing and branding efforts. "Take pride in the products your company makes and instil this sense of pride in your Indian customers as well. For this some common branding can also be considered", he added. Similarly, the reforms in Special Economic Zone will provide a boost for the exports.

After the remarkable Inaugural speech of the Prime Minister, three consecutive sessions were conducted by DPIIT, Dept. of Commerce & Industry and Ministry of Micro, Small and Medium Enterprises on the following subjects –

- (i) Paradigm Shift in Manufacturing in India @ 100 by DPIIT
- (ii) Realizing India's Trillion Dollar Goal in Export by the Dept. of Commerce & Industry and
- (iii) MSMEs as the Growth Engine for the Indian Economy by Ministry of Micro, Small and Medium Enterprises.

During the Webinar there were discussions around various key sectors including Textiles. Thereafter, the above Sessions were concluded with remarks from Secretaries from various Ministries and Industries and Principal Secretaries of various States.

The Inaugural Session ended with a Presentation of **Action Plans** by the Session Moderators on the outcomes and the way forward.

The Hon'ble Union Commerce & Industry Minister, Shri Piyush Goyal delivered the **concluding remarks** at the event and called on the industry heads to support domestic manufacturing and aim to boost India's share in global trade to 10% and raise India's share of exports in GDP to 25%.

Shri Goyal further added that, "Other countries are also talking of programmes very similar to Aatmanirbhar Bharat. And I think there can be no better endorsement of the importance and the success of this vision than the fact that the world today wants to emulate the India story." Thereafter, he mentioned the need to maintain global standards by the Industry and compete globally.

The Commerce Minister urged the industry members to have an aim to make India one of the top three nations in services exports, increase participation of MSMEs in international trade and set up R&D Centres to make India a leader in technology as part of a five-point vision.

SRTEPC members led by Shri Dhiraj Shah, Chairman, Shri Bhadresh Dodhia, Vice Chairman & Shri S. Balaraju, Executive Director besides Senior officials of the Central and State Govts. also participated in the deliberations.

SRTEPC DELEGATION MEETS RODTEP COMMITTEE



SRTEPC Delegation meets the RoDTEP Committee

Under the guidance of Chairman, Shri Dhiraj Raichand Shah, the Vice-Chairman, Shri Bhadresh Dodhia, Executive Director, Shri S. Balaraju, Deputy Director, Ms. Sybil Marques and the delegation of SRTEPC met the RoDTEP Committee on 15th March, 2022 and presented on the anomalies of RoDTEP Rates for MMF Textile value chain.

The Council had submitted the Revised Calculations of 27 (DTA Units) and 1 (SEZ/EOU/AA Unit) of MMF Textile items along with the duly filled-in Proformas and Anomalies to the RoDTEP Committee under the Chairmanship of Shri G.K.Pillai constituted by the Government. The delegation requested that these RoDTEP Rates need to be reviewed to compensate the actual taxes and levies paid by the exporters and the embedded taxes of the entire MMF textile value chain.

Also requested that the MEIS benefits should be factored in RoDTEP Rates.

Addressing the issue of low rates, the panel elucidated that there is a possibility that the rates could be reviewed in the times ahead. Since the rates are fixed on the basis of the data furnished by the industry, the rates may be reviewed if the industry furnishes more comprehensive and updated data. Moreover, there is a provision for a review of the rates factoring the changes in the taxes and duties. The RoDTEP Committee was also informed that that FIBC Bags and woven sacks have been left out from the RoDTEP and the government should consider their inclusion in RoSCTL Scheme.

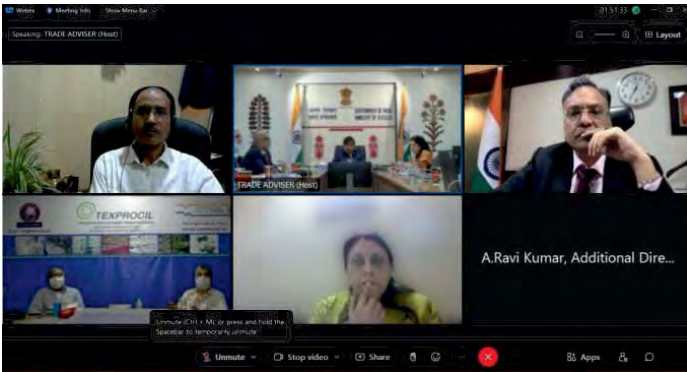
The discussion was fruitful. It was informed that these rates will be revised to reflect the actual duty and taxes suffered by the industry and more and more sectors would be covered along with exports made under Duty Exemption Schemes, EOUs, SEZs, bonded warehouses etc. who all suffer the hidden and unutilized duties.

Hybrid Meeting Held To Discuss The Issues Related To Export Achievements Vs. Export Target

The Ministry of Textiles organized a Meeting in Hybrid mode with the Export Promotion Councils on 15 March 2022 at 5.30 pm under the chairmanship of Shri Upendra Prasad Singh, Secretary Textiles to discuss on April – February 2021-22 export achievements vs export target. The Meeting was also attended by Smt. Shubhra, Trade Advisor. The Trade Advisor briefed about the Meeting and gave a brief PPT presentation on exports from each of the segments like Manmade fibres textiles, Apparels/ garments, Cotton textiles, etc.

From the Council Shri S. Balaraju, Executive Director and Shri K. Baruah, Additional Director attended the meeting. The Council informed the Secretary that Council has prepared the export data for the April-January 2021-22 based on the 8-digit level final data released by the DGCI&S and accordingly exports of Indian MMF textiles including Manmade fibres, MMF Yarns, MMF Fabrics and MMF Made-up were US\$ 5755 million during April – January 2021-22 which is around 94% of the export target of US\$ 6139 million set for the sector during 2021-22. It was informed that SRTEPC is confident of achieving the export target by 31 March 2022. SRTEPC also informed during the meeting that the data shown by the Ministry on exports of MMF textiles segment is lesser than the total HS code wise compilation done by the Council. Ministry informed that its data was taken from the principal commodity data released by the DGCI&S. SRTEPC informed that the DGCI&S principal commodity data is not covering entire MMF and MMF blended textiles. The Secretary Textiles suggested that the rectifications on HS Codes for each of the textiles segment to be done in the DGCI&S principal commodity data in coordination with Export Promotion Councils. During the Meeting the Ministry also raised concerns on growing imports of Manmade fibres textiles.

The Meeting ended with vote of thanks to the Chair.

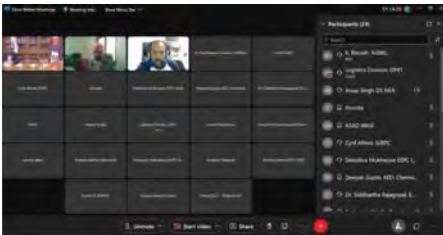


India's Export Scenario: Handicraft

Achievement from April 2021 to February 2022 against fixed target

Sl. No.	Commodity	Total 200 Crores		
		Target Fixed	Export Achievement (Apr-Feb, 22)	% of Target achieved
		A	B	C= 100*B/A
1	Cotton Yarn/Fabrics, Made-ups, Handloom Products Etc.	13,612	13,347	102%
2	Man-Made Yarn/Fabrics, Madeups Etc.	6,138	5,380	83%
3	RMG Of All Textiles	20,029	14,264	71%
4	Jute Mfg. Including Floor Covering	507	458	90%
5	Target	1,817	1,834	101%
6	Handicrafts Excl. Hand Made Carpet	2,244	1,914	85%
	Total EP (Textiles)	44,348	37,287	84%

Stakeholders meeting on finalisation of India's Request List for India-Korea CEPA upgrading negotiations.



The Department of Commerce, Ministry of Commerce and Industry organized a Webex Meeting with the Stakeholders on finalisation of India's Request List for India-Korea CEPA upgrading negotiations on 24.02.2022 at 10.30 AM through Video Conference under the Chairmanship of Shri Anant Swarup, Joint Secretary, Department of Commerce. Other Export Promotion Councils, Indian Embassy, Seoul also participated in the Meeting.

Shri S. Balaraju, Executive Director and Shri K. Baruah, Additional Director attended the meeting from the Council. The Council informed during the meeting that India has defensive interest in the Korean market as far as MMF and MMF blended textiles are concerned. It was also highlighted during the Meeting that Korea Republic is a MMF textile surplus country. It was also informed during the meeting about the peculiarity of Korea is that it exports over 90% of its MMF and blended textiles produced in the country and imports over 90% of its total requirements of ready-made garments. If any concession is given to Korea Republic then the Korean MMF textiles will be flooded in Indian markets. Therefore, it was requested to the Ministry not to give any concession to Korea Republic in MMF textiles and retain the same status quo of Exclusion category in the Indian Schedule for entire MMF textile value chain.



Dear Friends,

I am happy to inform you that we are at last able to organise after 2 years the Export Award Function which was delayed due to severe impact of covid pandemic and applicable restrictions from the Government.

I am glad to inform that this year "Export Award Function" is coinciding with the "Source India 2022" which is the signature Event of SRTEPC. This is the first of its kind in the country. "Source India" is the leading international event in the country in Manmade fibre textiles sector organized by SRTEPC annually. This time we are inviting over 75 international buyers from 30 countries and over 50 Indian companies are exhibiting latest range of textile products. I hope that this flagship event will also help us in meeting the export targets set by the Government for the financial year 2022-23.

I am also delighted to inform the exporting community that the exports have been growing significantly after the normalisation of the pandemic situation. Ministry had set an export target of US\$6139 million of which as per the January data we have already achieved around 95% and I am confident that with all of your support and dedication we will be surpassing the export target by around US\$200 million.

I may also mention that the participation in the 18th Istanbul Yarn Fair in Turkey has been fruitful as there were around 6000 footfalls of quality buyers during the 3 days event and most of our companies who participated in the event received good enquiries and some of them could even book on-the-spot orders.

Friends, the long-awaited decision on the extension of Interest Equalisation Scheme (IES) for Pre and Post Shipment Rupee Export Credit (Scheme) has finally been announced by the Govt. of India. SRTEPC thanks the Govt., various Ministries and RBI for enabling to extend the IES till 31st March, 2024. The extension takes effect from 1st October, 2021. However, the rates under IES stands revised to 3% for MSME manufacturers exporters exporting under any HS tariff items and 2% for Manufacturer as well as Merchant exporters exporting under 410 HS lines. RBI has excluded 6 Tariff lines pertaining to Telecom Sector.

I am grateful to the DGFT for always providing handholding support to the Members of Trade. DGFT has further extended the period for submitting applications for Scrip based FTP schemes. Now, the last date for submission of online applications under MEIS & 2% additional ad hoc incentive has been extended till 30th April, 2022 and for RoSCTL & RoSL till 15th March, 2022. In this regard, members are urged to kindly avail the benefit by doing the needful at the earliest since applications after the last date will become time barred. I also appreciate the prompt efforts undertaken by the Officials of O/o Addl. DGFT (Mumbai) in resolving the long pending issues of members with regard to surrendering of the New IEC based on PAN Number.

Members have also started receiving their long pending IGST refunds and Drawback claims from JNCH Customs. I extend my gratitude to JNCH Officials for resolving the issues faced by our members.

We at SRTEPC are always there to serve our members. You are therefore, requested to kindly send the issues to ed@srtepc.in and srtepc@srtepc.in for representing your concerns to the Govt.

I earnestly once again request you to renew your membership for the year 2021-22 by March end so that you will continue to receive Council's services without any disruption of your membership with the Council.

Yours sincerely,

DHIRAJ RAICHAND SHAH
CHAIRMAN



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Contents

- 1 PM addresses the inaugural session on the Post Budget Webinar on 'Make in India for the World'
- 2 SRTEPC Delegation Meets RODTEP Committee
- 3 Meeting to discuss issues related to Export Achievements / Target & Mtg on India-Korea CEPA negotiations
- 4 Message from the Chairman
- 6 Social Media
- 7 Market Report
- 8 Trade Notifications
- 11 SRTEPC Participated in 18th International Istanbul Yarn Fair from 24 - 26 February 2022
- 14 SRTEPC Delegation visited Bangladesh on 5th March, 2022
- 15 In the News
- 17 Export Review
- 21 SRTEPC Officials participated in Man Made Fibre Conclave 2022
- 22 Interactive Session With Shri V.k. Singh, Addl Secretary, Ministry Of Textiles On 28th February, 2022
- 23 Advertisement - CCI & SRTEPC World Advertisement Tariff



SRTEPC @srtepc · Feb 21

India and the US are in dialogue to look at ways, beyond a free trade agreement. USA is a key market for Indian MMF Textile exports. @srtepc, @Dhirubhaishah21 and @bhadreshmd request @piyushgoyal to promote economic ties by providing better market access

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SRTEPC @srtepc · Feb 22

India & Australia will be finalizing a limited FTA, a move aimed at boosting economic ties b/w countries. @Srtepc @Dhirubhaishah21 @bhadreshmd request @PiyushGoyal to order for launching #BrandIndia promotion campaign in Australia to boost bilateral ties. business.today.in/latest/economy...

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SRTEPC @srtepc · Feb 24

India has expedited the pace of talks with several partners, including other members of the Gulf Cooperation Council (GCC), Australia, the UK & Canada. @SRTEPC @Dhirubhaishah21 @bhadreshmd support @PiyushGoyal vision for a stronger trade and investment partnership.

[View Tweet activity](#)

SRTEPC @srtepc · Feb 28

India is seeking to conclude at least six bilateral trade agreements this year and duty exemptions for labour-intensive exports, including textiles, during the second round of India-UK free trade agreement (FTA). UK is the largest market for Indian Manmade fibre textiles in EU.

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SRTEPC @srtepc · 5h

The @DoC_GoI have revised the interest rates under the scheme downwards to 2% and 3% for specified categories of MSME manufacturer exporters, as against the earlier rates of 5% and 3% and also decided to operationalise a new online module for filing of electronic registration

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SRTEPC @srtepc · Mar 2

#SRTEPC Chairman @Dhirubhaishah21 and SRTEPC delegation participated in the interactive session with Shri V. K. Singh, Addl Secretary, @texminindia at Trident hotel, Mumbai. #SRTEPC Chairman @Dhirubhaishah21 mentioned that MMF is the future of the textiles.

SRTEPC @srtepc · Mar 3

India's merchandise export in February 2022 was USD 33.81 billion, an increase of 22.36% over USD 27.63 billion in February 2021 and an increase of 21.88% over USD 27.74 billion in February 2020.

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SRTEPC @srtepc · Mar 3

Shri @narendramodi ji addresses post-budget webinar on 'Make in India for the World' where #SRTEPC Chairman @Dhirubhaishah21, Vice-Chairman @bhadreshmd, ED @Sbalaraju5, Addl Director #KBaruah & officers of SRTEPC have participated. Watch on #PIB's YouTube: youtu.be/tStkVH4MinQ twitter.com/PIB_India/stat...

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SRTEPC @srtepc · Mar 4

The Minister of @DoC_GoI, #ConsumerAffairs, @TexMinIndia & @fooddeptgoi, Shri @PiyushGoyal ji has called for increasing India's share in global trade to 10% and taking our share of exports in GDP to about 25%. @SRTEPC @Dhirubhaishah21 & @bhadreshmd congratulate @PMOIndia @CimGOI

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SRTEPC @srtepc · Mar 7

#SRTEPC delegation led by Shri @NarainAggarwal visited Bangladesh to give wide publicity of Source India 2022 being held in Surat from 20-22 Mar. The delegation have had fruitful meetings with #BGMEA President #FaruqueHassan wherein possible areas of collaboration were discussed

SRTEPC @srtepc · Mar 8

#SRTEPC Wishes all a happy Women's Day and salutes their hard work and passion at SRTEPC.

#WomensDay2022

#womenempowerment

#8thMarch pic.twitter.com/jwapRmudiX

[View Tweet activity](#)

SRTEPC @srtepc · Mar 9

The @RBI on Tuesday extended the interest equalisation scheme for pre and post shipment rupee credit for MSME exporters till March 2024. #SRTEPC @Dhirubhaishah21 & @bhadreshmd believes that it will help in boosting of outbound shipments & exporters get subsidy

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SRTEPC @srtepc · Mar 11

Minister of State for @TexMinIndia @RailMinIndia Smt. @DarshanaJardosh said in a meeting that the Centre is giving a push to the textile and clothing industry to leverage the traditional strengths in the MMF sector and more focus would be on manufacturing

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SRTEPC @srtepc · Mar 12

Smt. @NSitaraman minister of @finminindia said in a meeting about India's digital economy is expected to witness exponential growth to USD 800bn by 2030 on the back of rising internet penetration & increasing income. As India takes a centre stage in the new world order under the

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SRTEPC @srtepc · Mar 14

Canadian trade minister @mary_ng had a discussion with @PiyushGoyal to strengthen trade relations between CA and IN. India and Canada will aim for an "early progress deal" as the first goal of trade negotiations that they have agreed to resume.

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SRTEPC @srtepc · Mar 15

Under the guidance of Chairman @Dhirubhaishah21, VC @bhadreshmd, ED @Sbalaraju16, Deputy Director Ms Sybil and the delegation of #SRTEPC, had a fruitful discussions with #RoDTEP committee today at Delhi on anomalies of RoDTEP rates for MMF textile value chain. pic.twitter.com/oLgXwwPaCb

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VIETNAM

Textile and garment industry focuses on domestic market

With nearly 100 million people, the domestic market is considered fertile land for textile enterprises to boost production and dominate the market. However, in the face of increasingly fierce competition from major fashion groups globally, domestic enterprises need to have a roadmap and direction to avoid losses at home. Textile and garment enterprises have mainly focused on exports and have not paid much attention to the domestic market. Facing difficulties caused by the pandemic, especially when the export market declined, businesses have boosted investment in researching, changing product structure and promoting market development. The Nhân Dân (People) newspaper quoted the general director of Garment 10 JSC Thân Văn Sĩ as saying that before the negative impact of the pandemic caused many export markets to be "frozen," the company had plans to focus on developing the market in the near future. It will continue to promote the development of the domestic market with suitable products that both ensure quality and have prices suitable for consumers. Similarly, with more than 1,300 stores introducing and selling products nationwide, Việt Tiến Garment Corporation has gradually affirmed its name and position with famous brands such as Viettien and Viettien Smartcasual, and San Sciaro. Bùi Văn Tiến, general director of Việt Tiến Garment Corporation, affirmed that the corporation would continue to promote the development of the domestic market, aiming to grow from 10 to 15 per cent of the total export value of Vietnamese textile and garment by 2030, and boost online sales from 25 to 35 per cent. Chairman of the Việt Nam Textile and Apparel Association Võ Văn Giang affirmed that the domestic market still had a lot of room for development. According to Giang, Vietnamese textile and garment enterprises had been affirming their position in the domestic market with products in the medium and high segments. The target for the domestic market is to account for US\$3.5 billion to \$4 billion by year end. The Việt Nam Textile and Apparel Association will continue to accompany the business community on counterfeit goods by linking with market management agencies and mobilising consumers through communication channels. At the same time, it will call for investment from domestic textile enterprises and foreign direct investment enterprises in the country's supply.

Source: Vietnam Economy News

UK

UK plans to share EPR textiles scheme options in 2022

The UK government is conducting ongoing research to develop options for a textiles policy framework that includes EPR and it is said to be committed to engaging stakeholders on these options by the end of this year. The UK Government's Resources & Waste Strategy for England report identified textiles as being one of five priority sectors for a potential EPR scheme alongside chemicals,

construction, food and metals. The report defines the textiles sector as including at least all clothing, as well as other household and commercial textiles such as bed linens. A UK EPR scheme specifically for textiles would mean producers of apparel and textiles would contribute to the costs of recycling and this would be supported by measures to encourage better design and labelling. The scheme would also aim to boost the reuse and recycling of apparel and textiles and reduce the environmental footprint of the sector. The Government's draft Waste Prevention Programme for England that was published for consultation in March 2021 is also said to affirm its commitment to an EPR scheme and sets out its consultation approach. The Government is already showing its commitment towards reducing waste within the fashion sector by starting engagement with stakeholders on the Textiles 2030 initiative. Textiles 2030, which was launched in April 2021 by WRAP (Waste and Resources Action Programme) is a ten-year voluntary clothing and textile waste initiative to try to slash the environmental impact of UK clothing and home fabrics through practical interventions along the entire textiles chain. In its first six months it had recruited over 92 signatories and affiliates, spanning brands, retailers, re-use and recycling organisations from across the fashion and textiles sector. Earlier this week a report was published revealing that Europe plans to be the world's first region to get tough on fast fashion and its waste problem. The European Commission plans to set out new laws on 30 March.

Source: Just Style News

PHILIPPINE

2022 Philippine textile-garment exports may expand by 50% to \$1.5 bn

The value of garment and textile exports from the Philippines this year may expand by around 50 per cent to \$1.5 billion as the industry is keen on filling up supply gaps by other producers. The Foreign Buyers Association of the Philippines (FOBAP) recently said the domestic textile and apparel industry has already received bulk orders from countries that cannot be served by Vietnam, China, India and Bangladesh due to minimum order quantity requirement. "We can now project that the \$1.5 billion [exports volume] for 2022 year end is just a walk in the park," FOBAP president Robert Young, who is also the Philippine Exporters Confederation Inc. (Philexport) trustee for textile, yarn and fabric sector, said in a statement. Young said the industry would be able to fulfill its orders despite persisting supply chain problems like port congestions, according to media reports in the country. Young admitted that the Russia-Ukraine crisis would be a challenge in meeting the industry's export target this year due to trade sanctions on Russia. The country's shipments of apparel and textile last year were worth \$1.052 billion, \$758 million of which was accounted for by garments. About 80 per cent of the country's textile and garment exports are shipped to the United States, while the rest goes to the European Union, Australia, Canada and ASEAN countries.

Source : Fibre2 Fashion News



MINISTRY OF COMMERCE & INDUSTRY

DGFT

S.No.	Heading No.	Date	Subject	Description	Download the Link
1)	Notification No. 58/2015-20	07.03.2022	Extension of last date for submission of applications under certain Scrip based Schemes	MEIS (exports made during 1.4.2020-31.12.2020) and 2% addl. hoc incentive (exports made during 1.1.2020-31.3.2020) to 30.4.2022 & for ROSCTL (exports made during 7.3.2019-31.12.2020) & ROSL (exports made upto 6.3.2019 for which claims have not yet been disbursed under scrip mechanism) to 15.3.2022.	https://tinyurl.com/ybrshjzx
2)	Trade Notice No. 36/2021-22	25.02.2022	DGFT Helpdesk for Russia-Ukraine related International Trade Issues	A Helpdesk is operationalised to support & seek resolutions to issues related to India's International Trade with immediate effect.	https://tinyurl.com/d2n8wb5u
3)	Trade Notice No. 35/2021-22	24.02.2022	Mandatory filing/issuance of RCMC/ RC through DGFT common digital platform from 01.04.2022	Filing/issuance of Registration Cum Membership Certificate/ Registration Certificate through common digital platform shall be mandatory from 1.4.2022.	https://tinyurl.com/2p84wj52

MINISTRY OF FINANCE

CBIC - CUSTOMS

S.No.	Heading No.	Date	Subject	Description	Download the Link
1)	Notification No. 14/2022 - Cus. (NT)	03.03.2022	Amendment in Notification No. 12/97-Customs (NT) dated 2.4.1997	Amendments are made relating to Inland Container Depots for loading and unloading of goods.	https://tinyurl.com/2p8wyy9
2)	Notification No. 13/2022 - Cus. (NT)	03.03.2022	Exchange rate Notification	Notifies Rate of Exchange of Foreign Currencies w.e.f. 04.03.2022.	https://tinyurl.com/3t236c7b
3)	Notification No. 11/2022 - Cus. (NT)	22.02.2022	Shipping Bill (Post export conversion in relation to instrument based scheme) Regulations, 2022	These rules may be called the Customs (Import of Goods at Concessional Rate of Duty) Amendment Rules, 2022.	https://tinyurl.com/2hd39wz9
4)	Notification No. 10/2022 - Cus. (NT)	17.02.2022	Exchange rate Notification	Notifies Rate of Exchange of Foreign Currencies w.e.f. 18.02.2022.	https://tinyurl.com/2p93pj52
5)	Circular No. 4/2022	27.02.2022	Implementation of automation in the Customs (Import of Goods at Concessional Rate of Duty) Rules, 2017 w.e.f. 1.3.2022	Amendments are aimed at simplifying the procedures with a focus on automation and making the entire process contact-less.	https://tinyurl.com/yws43ntv

JAWAHARLAL NEHRU CUSTOMS HOUSE (JNCH)

S.No.	Heading No.	Date	Subject	Description	Download the Link
1)	Public Notice No. 15/2022	10.03.2022	Intimation of Gov. mail id of Boarding Office	Designated email of Boarding Office, JNCH is boardingoffice-jnch@gov.in.	https://tinyurl.com/tdnvujmb
2)	Public Notice No. 13/2022	02.03.2022	Implementation of automation in the Customs (Import of Goods at Concessional Rate of Duty) Rules, 2017 w.e.f. 01.03.2022	Amendments are aimed at simplifying the procedures with a focus on automation and making the entire process contact-less.	https://tinyurl.com/55pkey7r



SAHAR AIR CARGO CUSTOMS

S.No.	Heading No.	Date	Subject	Description	Download the Link
1)	Public Notice No. 07/2022	14.02.2022	Monthly Public Notice containing therein list of EGM errors for January, 2022.	Trade needs to get EGM errors removed for availing their post Export benefits/ Incentives through the concerned Airlines.	https://tinyurl.com/46vsfxhu

MUMBAI CUSTOMS

S.No.	Heading No.	Date	Subject	Description	Download the Link
1)	Public Notice No. 210/2021- 22	03.03.2022	Implementation of Import of Goods at Concessional Rate of Dutv) Rules, 2017 in System	Amendments are aimed at simplifying the procedures with a focus on automation and making the entire process contactless.	https://tinyurl.com/mry45wm4

OFFICE OF THE TEXTILE COMMISSIONER

S.No.	Heading No.	Date	Subject	Description	Download the Link
1)	F. No.: 12(7)/25 th TAMC/ATUFS/ 2022/TUFS/72	07.03.2022	Minutes of 25 th TAMC under ATUFS held on 22 nd Feb. 2022	Minutes of 25 th TAMC Meeting under ATUFS held on 22 nd Feb. 2022 are given.	https://tinyurl.com/y6tfmu3z
2)	F. No.: 12(1)/ ATUFS/Policy/ 2019-2022/TUFS /53	04.03.2022	Public Notice	UID generation for pending ATUFS applications submitted for claim is allowed upto 31.3.2022 or till such time when UIDs with provisional subsidy reaches budget outlay under ATUFS, whichever is earlier.	https://tinyurl.com/2ssvckn
3)	Order No.: 16021/2/2021- TUFS Section	15.02.2022	Modifications in Revised Resolution on ATUFS	Modifications are notified in the Revised Resolution.	https://tinyurl.com/2p8dmd9r

RESERVE BANK OF INDIA

S.No.	Heading No.	Date	Subject	Description	Download the Link
1)	Notification No. RBI/2021-22/180	08.03.2022	Extension of IES on Pre and Post Shipment Rupee Export Credit	Interest Equalization Scheme extended for Pre and Post Shipment Rupee Export Credit ('Scheme') up to 31.3.2024 or till further review, whichever is earlier.	https://tinyurl.com/5ytkbxd
2)	Notification No. RBI/2021- 2022/161	18.02.2022	New Definition of Micro, Small and Medium Enterprises – Clarification	Existing Entrepreneurs Memorandum Part II and Udyog Aadhaar Memorandum of the MSMEs obtained till 30.6.2020 shall remain valid till 31.3.2022.	https://tinyurl.com/25s6hnc

GST RELATED NOTIFICATIONS / CIRCULARS

CENTRAL TAX NOTIFICATIONS

<https://taxinformation.cbic.gov.in/content-page/explore-notification>

Notification No. & Date	Subject
01/2022-Central Tax dated 24.02.2022	Seeks to implement e-invoicing for the taxpayers having aggregate turnover exceeding Rs. 20 Cr. from 1 st April 2022.



PRESS RELEASES

Name of Ministry	Date	Subject
Ministry of Commerce & Industry	11.03.2022	India - Canada to re-launch the Comprehensive Economic Partnership Agreement (CEPA) negotiations to unlock full potential of bilateral trade.
Ministry of Ports, Shipping and Waterways	11.03.2022	Jawaharlal Nehru Port Authority highlights ongoing development on PM Gati Shakti projects.
Ministry of Micro, Small & Medium Enterprises	10.03.2022	Shri Narayan Rane launches MSME Innovative Scheme (Incubation, Design and IPR) & MSME IDEA HACKATHON 2022 under MSME Champions Scheme.
Ministry of Micro, Small & Medium Enterprises	07.03.2022	Shri Narayan Rane launches Special Entrepreneurship Promotion Drive for Women – “SAMARTH” on the occasion of International Women's Day 2022.
Prime Minister's Office	03.03.2022	PM addresses DPIIT webinar on 'Make in India for the World'.
Prime Minister's Office	03.03.2022	English rendering of PM's address at post-budget webinar on 'Make in India for the World'.
Ministry of Commerce & Industry	03.03.2022	Shri Piyush Goyal calls for increasing India's share in global trade to 10%.
Ministry of Commerce & Industry	03.03.2022	Govt to support Startups through better incubation centres in smaller towns: Shri Goyal.
Ministry of Commerce & Industry	02.03.2022	DPIIT to organize Post Budget Webinar on "Make in India for the World".
Ministry of Commerce & Industry	02.03.2022	India's merchandise export in February 2022 increases by 22.36% to USD 33.81 billion over USD 27.63 billion in February 2021.
Ministry of Finance	02.03.2022	Reduction of compliances and end-to-end automation of procedure relating to import of certain goods at concessional rate of duty.
Ministry of Finance	01.03.2022	Rs 1,33,026 crore Gross GST Revenue collected for February 2022.
Ministry of Commerce & Industry	28.02.2022	PM GatiShakti National Master Plan can help lower our logistics cost to one of the lowest in the world at 7-8% of GDP- Shri Piyush Goyal.
Ministry of Commerce & Industry	28.02.2022	Coverage on export transactions to Russia NOT withdrawn: ECGC.
Ministry of Micro, Small & Medium Enterprises	28.02.2022	Ministry of MSME Celebrates "Iconic Week" from 28.02.2022 - 6.03.2022 under the Azadi ka Amrit Mahotsav Initiative.
Ministry of Commerce & Industry	27.02.2022	DPIIT to hold its first Post Budget Webinar on PM GatiShakti.
Ministry of Commerce & Industry	24.02.2022	Crores of jobs can be created in labour-intensive sectors like the Textiles sector, Plastics, Footwear, Auto components, Sports Goods, Agri/Food Processing, says Shri Piyush Goyal.
Ministry of Commerce & Industry	24.02.2022	Multiple interventions by the Govt. to enhance Local Value Addition have benefitted not only the large Industries but also the MSMEs, says Shri Piyush Goyal.
Ministry of Commerce & Industry	20.02.2022	India is showing the world how to bring mass transformation using digital platforms, says Shri Piyush Goyal.
Ministry of Commerce & Industry	20.02.2022	Shri Piyush Goyal reviews revamping of the Department of Commerce to make it future ready.
Ministry of Commerce & Industry	20.02.2022	India - UAE Economic Partnership Agreement to open up new markets for Indian goods and services.
Ministry of Commerce & Industry	19.02.2022	India UAE CEPA ushers in a new dawn, will create a minimum of 10 lakh jobs for Indian citizens: Union Commerce Minister Piyush Goyal.
Ministry of Textiles	14.02.2022	Further Extension in date of filing of Application under the Production Linked Incentive (PLI) Scheme for Textiles.

SRTEPC Participated in 18th International Istanbul Yarn Fair from 24 - 26 February 2022

After almost 2 years of covid restrictions, the Synthetic and Rayon Textiles Export Promotion Council (SRTEPC) participated in the 18th International Istanbul Yarn Fair held during 24 to 26 February 2022. Council mobilized participation of 13 companies in an area of 200 sqmt within the Indian Pavilion during the Fair.

The names of the 13 participating companies are:

1	GUJARAT POLYFILMS PVT. LTD.	8	SAANIKA POLYTEX PVT. LTD.
2	JB ECOTEX LTD.	9	SHRI MADHUSADAN RAYONS PVT. LTD.
3	J. KORIN SPINNING PVT. LTD.	10	SGR TEXTILE HOUSE LLP
4	AYM SYNTEX LTD.	11	MADHAV TEXSPIN PVT. LTD.
5	VINEET POLYFAB PVT. LTD.	12	COLOSSUSTEX PVT. LTD.
6	SURYAAMBA SPINNING MILLS LTD.	13	SKYSAILORS PVT. LTD.
7	WELLKNOWN POLYESTERS LTD.		



Inauguration of Indian Pavilion

To encourage participation of Indian companies, SRTEPC Chairman Shri Dhiraj R Shah, Vice Chairman Shri Bhadresh Dodhia and Convener Shri Anil Rajvanshi invited the Indian Ambassador to Turkey to inaugurate the Indian Pavilion. However, since the Ambassador was based in Ankara and just superannuated from service, Ms. Sudhi Choudhary, Consul General (Designate), Consulate General of India, Istanbul inaugurated the Indian Pavilion and participation of the Indian companies.

◀ Ms. Sudhi Choudhary, Consul General (Designate), Consulate General of India, Istanbul cutting ribbon at inauguration of the Indian Pavilion along with Shri Bhadresh Dobhia, Vice-Chairman, and Shri Anil Rajvanshi, Convener, SRTEPC

After the inauguration, Ms. Sudhi Choudhary, Consul General (Designate), Consulate General of India, Istanbul visited the stalls of the participating Indian companies and interacted with them.



Response during the Fair

The footfall during the three-day event was encouraging. Around 5000 visitors were witnessed and quality of the visitors were very good. All the participating companies have received good number of enquiries. As per upfront interactions and feedback, some of the participating companies have also received orders.

The visitors profiles were diverse both from their origin countries and product enquiries. Though majority of the visitors were from Turkey, there were significant number of visitors from other countries like Egypt, Morocco, Iran, Tunisia, Romania, Spain, Austria, Hungary, Bulgaria, Uzbekistan, Russia, China, Peru, Mexico, etc. Product wise, they were looking for Polyester, Recycled, virgin, poly-cotton, viscose, slub yarn, air-textured yarns, etc.



Turkish Textile & Clothing Market:

Turkey is a transcontinental country located in Southeastern Europe and Southwestern Asia bordering the Black Sea. Geographically, the Republic of Turkey is a bridge between Europe and Asia. Due to its location, surrounded by sea on three sides, Turkey has always been the center of great trade, silk and spice routes. Today, even in the most inaccessible or isolated corners, one can easily feel and see the traces of different cultures.

Turkey is one of the major textile and clothing importing countries in the world. During 2020 Turkey's global import of textile and clothing was around US\$ 9 billion of which US\$ 532 million from India, accounting for a share of 6%. Out of the total import of US\$ 9 billion, Turkey's global import of MMF and MMF blended textiles alone were around US\$ 5 billion in which India's share was around 10% (US\$ 480 million). Turkey is a leading market for Manmade fibre yarns and demand has been growing. Over 80% of our MMF textiles exports to Turkey comprised of yarns.

IMPORT DUTY STRUCTURE OF TURKEY:

Turkey's import Tariffs (percent ad valorem) for Textiles and Apparel are as follows:

Product	HS Chapter/Subheading	Tariff Rate Range (%)
Fibre/Yarn		
silk	5003-5006	0 - 5
wool	5105-5110	2 - 5
cotton	5204-5207	4 - 5
other vegetable fiber	5306-5308	0 - 5
man-made fiber/Yarn	5401-5406/5501-5511	3.8 - 5
Woven Fabric		
-silk	5007	3 - 7.5
-wool	5111-5113	5.3 - 8
-cotton	5208-5212	8
-other vegetable fiber	5309-5311	4 - 8
-man-made fiber	5407-5408/5512-5516	8
Knit Fabric	60	6.5 - 8
Non Woven Fabric	5603	4.3
Industrial Fabric	59	4 - 8
Apparel	61-62	6.3 - 12
Home Furnishings	63	0 - 12
including: bed, bath, kitchen linens, etc.		
Carpet	57	3 - 8

Expected outcome of Participation

Turkey is a market tremendous export potential for textile products including Manmade and blended textiles. Though the domestic consumption of the country is not huge, it is a textile gateway to Europe, Africa and also to CIS countries. With the continues efforts made by the Council, it is expected that exports of MMF and MMF blended textiles to Turkey will further increase to around US\$ 600 million during 2022-23. Though there are some Anti-dumping issues on yarns in the Turkish market, it is to mention that SRTEPC has been coordinating with the Government for removal of the Anti-Dumping duties as early as possible which will give further boost of our exports.

SRTEPC Delegation visited Bangladesh on 5th March, 2022

SRTEPC delegation led by Shri Sri Narain Aggarwal visited Bangladesh on 7th March, 2022 to organize Road Show and BGMEA to give wide publicity of Source India 2022 being held in Surat from 20th to 22nd March, 2022. The delegation have had fruitful meetings with BGMEA President Mr. Faruque Hassan along with leading importers of Textiles wherein possible areas of collaboration were discussed between BGMEA and SRTEPC to identify mutual business opportunities and work on to make use of them. India having a strong textile industry producing Man-made fibres and fabrics can meet the demand for Bangladesh's RMG sector. The Road Show held in Bangladesh wherein leading Garment manufacturers associated with the BGMEA are invited to visit the Source India 2022 in Surat which is likely to result in boosting exports of Man-made Fibre Textiles to Bangladesh.



HURRY UP MEMBERS!!!

Following are the important details related to Scrip based schemes:

- Last date for submitting online applications for scrip-based schemes has been extended by DGFT ([Notification No. 58/2015-2020 dtd. 7.3.2022](#)):

30th April, 2022	15th March, 2022
<ul style="list-style-type: none"> MEIS (exports made during 1.4.2020 - 31.12.2020) 2% addl. ad hoc incentive (exports made during 1.1.2020-31.3.2020) 	<ul style="list-style-type: none"> ROSCTL (exports made during 7.3.2019 - 31.12.2020) ROSL (exports made upto 6.3.2019 for which claims have not yet been disbursed under scrip mechanism)

- Provision related to prescribed allocation (Rs. 5,000 Cr.) by the Govt. for MEIS claims has been omitted.
- Submission of applications would not be allowed after the last date as they would become time-barred.

Centre approves manufacture and import of machine-made polyester national flags

The Union government has allowed manufacture and import of machine-made polyester national flags by amending the 2002 Flag Code of India. The rules earlier permitted only flags made by "hand-spun and woven wool or cotton or silk khadi bunting" while the import of machine-made flags was banned in 2019. A recent revision to the flag code stated, "The National Flag shall be made of hand spun and hand woven or machine made, cotton, polyester, wool, silk khadi bunting." Officials said the move provides relief for damages caused to mammoth flags which are not lowered at the sunset and are adequately illuminated during the night. "For a flag to be hoisted at a height, its material needs to be tough and wind-resistant. In the past, one of the country's tallest tricolours, near the India-Pakistan border at Attari, was not hoisted for several months due to damage caused to the flag by high velocity wind," said a government official, who did not wish to be identified. The code gives unrestricted display of the tricolour as long as the honour and dignity of the flag are being respected. The knitted polyester outdoor flags are easily available on e-commerce websites while the government has cautioned against use of plastic national flags. In 2009, the MHA granted permission for the national flag to fly day and night on public and private institutions and buildings. "A member of the public, a private organization or an educational institution may hoist or display the National Flag on all days and occasions, ceremonial or otherwise consistent with the dignity and honour of the National Flag," says the flag code. To inspire respect for the flag, the code suggests that the "National Flag may be hoisted in educational institutions - schools, colleges, sports camps, scout camps". The flag code further lays down the guidelines in the event of the death of heads of states and dignitaries. It says during state funerals, the tricolour can be flown at half-mast during the period of mourning. However, if the period of mourning coincides with events of national importance, such as Independence Day, Republic Day, Gandhi Jayanti, the tricolour should not be flown at half-mast anywhere except over the building in which the body of the deceased is lying.

Source: The Economic Times

Piyush Goyal calls for increasing export share in GDP to 25%

Industry needs to find out ways to raise the share of exports in the country's gross domestic product (GDP) to about 25%, commerce and industry minister Piyush Goyal said on Thursday. He also made a fresh appeal for driving up the share of the manufacturing sector in GDP to 25%. According to the second advance estimate of GDP, manufacturing will make up about 14% of GDP in FY22, while exports of goods and services will account for 20.8%. Of course, the share of merchandise exports would be smaller than this. Addressing the closing session of his ministry's

webinar on 'Make in India for the World', he stressed a five-point vision to promote manufacturing as well as exports. "How can we really take our manufacturing contribution to the GDP to 25%? Can we increase our global trade to 10% of the size of our economy?... These are ambitious but achievable targets," he said. "Can we look at being one of the top-three nations in services exports? Can we look at supporting MSMEs (micro, small and medium enterprises) to increase their participation in foreign trade," Goyal added. 'Citing the "bold reforms" undertaken by the government in recent years, Goyal said India's Aatmanirbhar (self-reliance) initiative has inspired other nations to adopt its policies. "The world wants to emulate the India story," he said. "Indian companies should support goods manufactured in our country. The National Single Window System needs to grow significantly," he added. Interestingly, in the latest State of the Union Address, US President Joe Biden announced a raft of reforms, aimed at improving the lives of Americans. In his speech, the economic vision of the Biden administration included the need to 'Make in America' and ensure jobs creation. In recent years, the Indian government has already been aggressively promoting such ideas by seeking to ensure the ease of doing business as well as living, reduced compliance burden of India Inc and minimal government interference. For instance, India has launched the Jal Jeevan Mission to provide tap drinking water to every household. Already, almost six crore rural households have been provided tap water connection.

Source: The Financial Express

PC yarn prices decline, but PSF may rise in north India

Polyester-cotton (PC) yarn prices decline in north India's knitwear hub of Ludhiana on Saturday due to slower demand and cheaper cotton. However, prices of polyester spun fibre (PSF), a raw material for polyester yarn, are expected to increase this week. Prices of acrylic yarn remained stable on Saturday after seeing a rise in the previous two days. PC yarn prices decreased by ₹5-15 per kg on Saturday in north India, according to market sources. It was due to fabric and garment manufacturers not being active for fresh buying as they are facing uncertain demand scenario. In addition, summer demand from local market is also not yet visible. Otherwise also, demand of PC fabric and garments remains subdued in summer season as buyers prefer cotton garments. Cheaper cotton was also a reason for lower PC yarn prices, as production cost came down, a trader told Fibre2Fashion. Meanwhile, PSF prices remained unchanged despite high crude oil prices. However, PSF prices are expected to go up by ₹3 per kg this week, as the price of raw material - melt - increased by ₹5 per kg due to higher crude oil prices. Traders feel that volatility in crude oil prices has dented confidence in textile market. In Ludhiana, the country's most prominent man-made yarn market, 30 count PC combed yarn (48/52) was sold at of ₹ 275-295 per kg, 30 count PC carded yarn (65/35) was priced at ₹245-250 per kg, and 20 count PC (recycled) yarn O/E (40/60) was traded at ₹223-

225 per kg. Acrylic NM (2/48) was priced at ₹350-355 per kg, while Acrylic NM (2/32) at ₹290-295 per kg. 30 count PC combed yarn (48/52) eased down by ₹15 per kg, while 30 Count PC carded yarn (65/35) slipped by ₹5 per kg. Reliance Industries Ltd (RIL) maintained PTA at ₹84, MEG at ₹59.60 and PSF at ₹120 per kg. However, price of melt was increased by ₹5 to ₹97.50 per kg.

Source : Fibre2Fashion News

We should cross \$40 billion export-mark this year: Textiles Secretary

India's textiles exports are expected to cross USD 40 billion during the current fiscal, Textiles Secretary UB Singh said on Wednesday. However, he said that if the maximum increase in exports would come from the shipment of cotton yarn, then "I am not too comfortable". "We would not only touch USD 40 billion exports target, (but) we should be crossing the USD 40 billion mark this year as far as exports are concerned," Singh said. He asked the industry to look at exports, whether the growth is coming through volumes or price increase. "I would be happy if it comes through larger volumes," he said at a function. The secretary said that some garment industry players have suggested banning the export of cotton yarn or raw cotton, but the government deliberately has not taken those decisions because it does not believe in interfering too much with the market forces. On Mega Integrated Textile Region and Apparel (PM MITRA) parks, he expressed hope that 12 states would come forward for that. Speaking at the function, Minister of State for Textiles Darshana Vikram Jardosh also said that the government has taken steps to promote the growth of man-made fibre.

Source: The Business Standard

Minister urges textile industry to invest in man-made fibre sector

The Centre is giving a push to the textile and clothing industry to leverage the traditional strengths in the man-made fibre (MMF) sector, Minister of State for Textiles and Railways Darshana Vikram Jardosh said on Wednesday. The focus would be on manufacturing, infrastructure, technology, innovation, and skills, she added. Inaugurating a virtual conference on 'US\$450 billion Global MMF Textiles Trade: Growth Beacon for the Indian Textile Industry', organised by the Confederation of Indian Textile Industry (CITI), the Minister said India had a long way to go to emerge as a leading manufacturer of MMF textile products globally. While the industry would face stiff competition from established players in the sector - China, Taiwan, South Korea, etc., increasing labour and manufacturing costs in these countries would give ample opportunities for Indian players. The Indian industry could attract global investments to produce high value-added MMF products. Industry captains should give thrust to the MMF sector by investing in it and taking maximum advantage of schemes such as Production Linked Incentive, PM MITRA, etc. "It will not only increase India's share in the global trade but also provide huge employment opportunities for the Indian youth," she said.

The Textiles Secretary Upendra Prasad Singh said the world was adopting China+1 policy and it was the right time for the Indian textile manufacturers to boost the trade of MMF products. The Centre was aware of the issues of the MMF Sector. However, it would only adopt the right policy measures keeping in view the interests of the larger segment. T. Rajkumar, chairman of the Confederation, urged the Centre to bring the entire MMF value chain under 5% GST to address the issue of inverted duty structure and also sought schemes for the production and development of MMF raw-materials similar to that of natural fibres.

Source: The Hindu News

ANALYSIS ON EXPORTS OF INDIAN MAN-MADE FIBRE TEXTILES DURING APRIL – JANUARY 2021-2022

Exports of Indian Manmade Fibre (MMF) textiles for the period of April-January 2021-22 were US\$ 5756.14 million vs US\$ 3697.78 million in the corresponding period of the previous year, showing an encouraging growth of 55.66%.

Value in USD Mn

Segments	April - January 2020-2021	April - January 2021-2022	% Growth
FIBRE	295.00	569.83	93.16
YARN	1024.74	1937.05	89.03
FABRICS	1188.96	1606.89	35.15
MADE-UPS	1189.08	1642.37	38.12
TOTAL	3697.78	5756.14	55.66

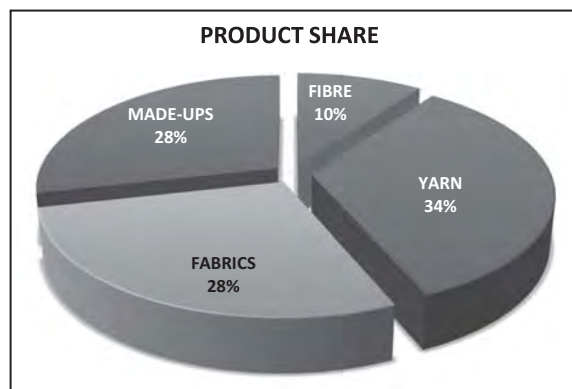
Source: MOC

HIGHLIGHTS

- Over all exports during April-January 2021-2022 showed a growth of 55.66% as compared to the same period of the previous year.
- All the four segments have shown encouraging growth during the period.
- Exports of MMF have shown a growth of 93.16% during April-January 2021-2022 as compared to the same period of the previous year. Polyester Staple Fibre (US\$ 375.23Mn) was the leading item in the MMF category followed by Viscose Staple Fibre (US\$ 170.49 Mn).
- MMF Yarn exports witnessed a growth of 89.03% during observed period, as compared to the same period of the previous year. Polyester Filament Yarn was the leading item with exports of US\$ 1148.11Mn followed by Polyester Cotton Yarn US\$ 196.88Mn, Polyester Spun Yarn US\$ 126.96 Mn and Polyester Viscose Yarn US\$ 117.37Mn.
- Exports of MMF Fabrics also witnessed 35.15% growth during April-January 2021-2022. Synthetic Filament Fabrics (US\$ 492.46Mn) was the top MMF Fabrics exported during the period followed by Polyester Cotton Fabrics (US\$ 399.07 Mn).
- Exports of MMF Made-ups increased by 38.12% during the period.
- Exports of Yarn dominated with 34% share followed by Fabrics 28%, Made-ups 28%, and Fibre 10% in the Indian MMF textile export basket.
- Share of the value-added segments such as Fabrics and Made-ups is 55% in total exports.
- USA emerged the leading market for Indian MMF textiles during April-January 2021-2022 with 14% share followed by Turkey 9% and Bangladesh and UAE 6% each.
- Exports to Egypt and Brazil showing tremendous growth of 117% and 94% respectively during the period.
- All markets for Indian MMF textiles showed growth during the observed period.
- Other key markets during April-January 2021-2022 were Brazil 5%, Egypt and Sri Lanka 4% and Italy and Germany with the share of 2% each.
- Yarn Exports to important markets like Turkey, Brazil and Egypt have showed growth by 124%, 93% and 142% respectively.
- USA, Bangladesh and Sri Lanka were the leading markets for Indian MMF Fabrics during April-January 2021-2022.
- USA and UAE were also leading markets for Indian MMF Made-ups during the period.

PRODUCT SHARE

During April-January 2021-2022, dominant product in the Indian MMF textiles export basket was Yarn accounting for a share of 35% followed by Fabrics 28%, Made-ups 28% and Fibre 10%.

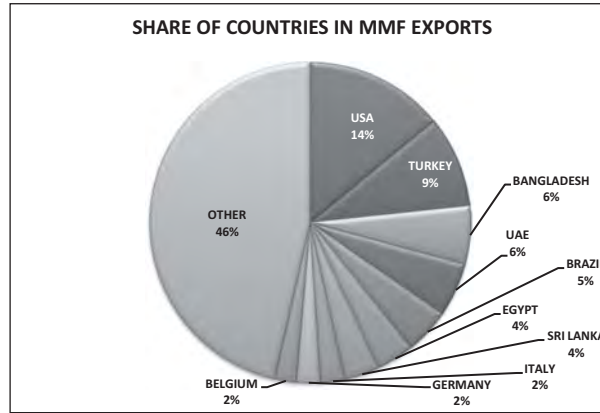


PRODUCT-WISE EXPORT PERFORMANCE DURING APRIL-JANUARY 2021-2022

Value in US\$ Mn

Product Description	April-January 2020-2021	April-January 2021-2022	Net Change	% Growth
FIBRE				
Polyester Staple	179.44	375.23	195.79	109.11
Viscose Staple	91.97	170.49	78.52	85.38
Other Fibre	23.59	24.11	0.52	2.20
Total Fibre	295.00	569.83	274.83	93.16
YARN				
Polyester Filament	554.55	1148.11	593.56	107.03
Polyester Cotton	130.80	196.88	66.08	50.52
Polyester Spun	59.47	126.96	67.49	113.49
Polyester Viscose	45.29	117.37	72.08	159.15
Viscose Spun	50.63	92.34	41.71	82.38
Synthetic Spun	45.11	52.23	7.12	15.78
Nylon Filament	19.59	33.55	13.96	71.26
Viscose Filament	18.89	27.50	8.61	45.58
Acrylic Spun	25.36	36.81	11.45	45.15
Viscose Cotton	4.96	10.00	5.04	101.61
Other Yarn	70.09	95.30	25.21	35.97
Total Yarn	1024.74	1937.05	912.31	89.03
FABRICS (Woven + non-woven + knitted)				
Synthetic Filament	448.17	492.46	44.29	9.88
Polyester Cotton	268.21	399.07	130.86	48.79
Polyester Filament	205.86	353.19	147.33	71.57
Polyester Viscose	150.28	192.08	41.80	27.81
Viscose Spun	20.85	36.53	15.68	75.20
Polyester Blended	32.50	28.19	-4.31	-13.26
Polyester Spun	12.13	27.42	15.29	126.05
Viscose Blended	14.02	22.34	8.32	59.34
Polyester Wool	15.49	20.87	5.38	34.73
Synthetic Blended	8.29	17.38	9.09	109.65
Viscose Filament	13.16	17.36	4.20	31.91
Total Fabrics	1188.96	1606.89	417.93	35.15
MADE-UPS				
Bulk Containers	554.79	836.40	281.61	50.76
Shawls/Scarves	66.86	80.64	13.78	20.61
Muffler	49.53	54.12	4.59	9.27
Fishing Net	57.04	53.36	-3.68	-6.45
Motifs	56.95	42.44	-14.51	-25.48
Blanket	19.74	40.20	20.46	103.65
Furnishing Articles	16.56	36.50	19.94	120.41
Bed Linen	16.04	25.44	9.40	58.60
Rope	16.86	25.15	8.29	49.17
Sacks and Bags	13.54	20.18	6.64	49.04
Other Made-ups	321.30	427.94	106.64	33.19
Total Made-ups	1189.08	1642.37	453.29	38.12

*Flexible Intermediate Bulk Container (HS Code 63053200)/big bag/bulk bag or Super Sack is a standardized container in large dimensions for storing and transporting dry, flow able products, for example sand, fertilizers , and granules of M, plastics, most often made of thick wovenpolyethylene or polypropylene, either coated or uncoated. **Other Made-ups include Tents, Sails, Rags, Embroidery (without visible ground) & Accessories. Synthetic Filament: HS Codes 54077200, 54072090, 56031200, 54077400, 54079400, 54079200



LEADING MARKETS

Value in US\$ Mn

Country	April-January 2020-2021	April-January 2021-2022	Net Change	% Growth
USA	522.17	809.99	287.82	55.12
TURKEY	246.55	532.81	286.26	116.106
BANGLADESH	199.35	335.35	136	68.2217
UAE	230.43	315.94	85.51	37.1089
BRAZIL	135.64	263.37	127.73	94.1684
EGYPT	100.89	219.27	118.38	117.336
SRI LANKA	125.16	201.52	76.36	61.0099
ITALY	88.05	141.72	53.67	60.954
GERMANY	100.43	137.46	37.03	36.8715
BELGIUM	67.73	125.89	58.16	85.8704

MAJOR MARKETS FOR MMF FIBRE

Value in US\$ Mn

Country	April-January 2020-2021	April-January 2021-2022	Net Change	% Growth
TURKEY	47.1	96.21	49.11	104.268
USA	35.72	90.35	54.63	152.94
BANGLADESH	39.8	41.06	1.26	3.16583
BELGIUM	11.73	20.55	8.82	75.1918
EGYPT	9.98	19.4	9.42	94.3888
BRAZIL	7.42	18.34	10.92	147.17
GERMANY	9.91	16.8	6.89	69.5257
ITALY	7.4	11.51	4.11	55.5405
UAE	3.07	10.6	7.53	245.277
SRI LANKA	0.46	0.11	-0.35	-76.087

MAJOR MARKETS FOR MMF YARN

Value in US\$ Mn

Country	April-January 2020-2021	April-January 2021-2022	Net Change	% Growth
TURKEY	188.64	421.68	233.04	123.537
BRAZIL	121.44	234.86	113.42	93.3959
EGYPT	61.9	149.67	87.77	141.793
BANGLADESH	65.83	121.93	56.1	85.2195
USA	68.66	98.74	30.08	43.8101
BELGIUM	23.86	47.91	24.05	100.796
UAE	22.53	35.99	13.46	59.7426
SRI LANKA	15.85	32.14	16.29	102.776
ITALY	12.37	31.16	18.79	151.9
GERMANY	10.98	16.09	5.11	46.5392

MAJOR MARKETS FOR MMF FABRICS

Value in US\$ Mn

Country	April-January 2020-2021	April-January 2021-2022	Net Change	% Growth
USA	160.88	218.8	57.92	36.002
BANGLADESH	92.32	169.11	76.79	83.1781
UAE	115.34	166.04	50.7	43.957
SRI LANKA	104.65	164.86	60.21	57.5346
EGYPT	24.91	44.41	19.5	78.2818
ITALY	20.46	26.87	6.41	31.3294
BELGIUM	14.98	24.03	9.05	60.4139
GERMANY	10.27	12.99	2.72	26.4849
TURKEY	7.86	11.05	3.19	40.5852
BRAZIL	4.45	4.39	-0.06	-1.3483

MAJOR MARKETS FOR MMF MADE-UPS

Value in US\$ Mn

Country	April-January 2020-2021	April-January 2021-2022	Net Change	% Growth
USA	256.91	402.1	145.19	56.514
UAE	89.49	103.31	13.82	15.4431
GERMANY	69.27	91.58	22.31	32.2073
ITALY	47.82	72.18	24.36	50.941
BELGIUM	17.16	33.4	16.24	94.6387
EGYPT	4.1	5.79	1.69	41.2195
BRAZIL	2.33	5.78	3.45	148.069
SRI LANKA	4.2	4.41	0.21	5
TURKEY	2.95	3.87	0.92	31.1864
BANGLADESH	1.4	3.25	1.85	132.143

SRTEPC Officials participated in Man Made Fibre Conclave 2022

SRTEPC Chairman Shri Dhiraj Shah, Vice Chairman Shri Bhadresh Dodhia, Executive Director, Shri S.Balaraju and Additional Director Shri Kripabar Baruah participated in Manmade Fibre conclave 2022 organised by CITI on 9th March, 2022. SRTEPC Chairman as a panelist spoke upon global market situation & emerging trends in the MMF based textile industry. Shri Dhiraj Shah, Chairman SRTEPC informed that during 2019 global fibre production was around 111 million tonnes (MT) and in 2020 it declined to 109 MT. This decline of about 2% is attributed mainly to the covid pandemic. As normalcy started prevailing by 2021 in most parts of the world with pent up demand, global production of fibres is projected to reach a size of around 127 million tons by 2027, growing at a CAGR of 2.2% during 2020-2027. He thanked the Government for supporting the MMF textile segment also to realise its full potential. The Schemes like PLI, PM Mitra, will certainly bring in sea change to the MMF textile segment. An alternative Scheme in place of ATUFS is also on the unveil which will give further boost to the industry, he informed. Further he mentioned that MMF is the future for textiles. Processing is the major weakest link. Even PM Mitra will take at least 3 to 4 years. CETP and machinery are the major bottlenecks for the MMF textiles segment at this time for growth. Hence request the government to address these issues on urgent basis.

Shri Bhadresh Dodhia, Vice Chairman SRTEPC while speaking in the Session on Growth opportunities for Indian companies in MMF sector informed that Increasing population and growing functional applications of textiles, global demand for fibres continues to increase, be it manmade or natural. It is the MMF that can be very quick to be adoptive to the requirements whereas the natural fibres have minimum 8-10 months of production cycle. He further informed that the growing demand from the global brands, retailers and end consumers has been tilting towards MMF over natural fibre. The present generation needs performance wear, user friendly and lighter weight fabrics in multiple product categories. The sustainability compliances from the global retail houses coupled with environmental concerns implemented by governments are driving the recycled fibres. The market share of recycled fibres increased from 6.9 per cent in 2016 to 8.1 per cent in 2020, with the majority (7.6 per cent) coming from recycled PET bottles and only a minor part (0.5 per cent) from other recycled feedstock, Vice Chairman Shri Bhadresh Dodhia informed.



INTERACTIVE SESSION WITH SHRI V.K. SINGH, ADDL SECRETARY, MINISTRY OF TEXTILES ON 28TH FEBRUARY, 2022

An Interactive Session was held on 28th February, 2022 with Shri V.K. Singh, Additional Secretary, Ministry of Textiles and Smt. Roop Rashi, Textile Commissioner at Trident Hotel, Mumbai. SRTEPC Delegation was led by Shri Dhiraj Shah, Chairman, SRTEPC along with Shri Ronak Rughani, Immediate Past Chairman, Shri S.Balaraju, Executive Director, Shri Ritesh Dodhia of Dodhia Synthetics Ltd. and Shri Kripabar Baruah, Additional Director.

During the interaction, Chairman, SRTEPC mentioned that Man-made Fibre textiles is the future of the Textiles. Processing is the major weakest link in the segment. Schemes like PM Mitra also will take at least 3 to 4 years to be fully operational. Common Effluent Treatment Plant (CETP) and Machinery are the major Bottlenecks for growth at this time. Hence requested the Government to address these issues on urgent basis.



The Additional Secretary has acknowledged the gap currently existing in the Man-made fibre textiles sector and considered for addressing it suitably in consultation with the Industry.



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5.	Front Inside Page(Colour)	10000	27500	50000	90000
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- Introduces Exporters to appropriate Overseas Buyers
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- Provides Grant for Market Access Initiative subsidy towards airfare for participation in promotional programmes like Exhibition/Fairs abroad (Member of the Council for the last year one year is a must)
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- Maintain liaison with the Government authorities to convey the requirements of the industry and trade and help to bring about appropriate policy changes.
- Facilitates free display of samples at Council's Trade Centre in Mumbai and Surat frequented by overseas buyers and Trade Delegations
- Resolves problems of members connected with DGFT, Customs/Central Excise, GST, ROSL, Duty Drawback, Banking, ECGC, etc.
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