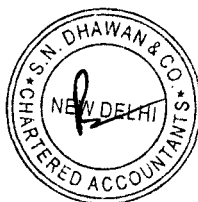


TALBROS AUTOMOTIVE COMPONENTS LIMITED
REGD. OFFICE : 14/1, DELHI MATHURA ROAD,
FARIDABAD-121 003 (HARYANA)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2011

(Rs. in lacs)

S.No.	Particulars	Stand Alone					Consolidated				
		Quarter Ended 30th Sep.		Upto 30th Sep.		Year Ended 31st March	Quarter Ended 30th Sep.		Upto 30th Sep.		Year Ended 31st March
		2011	2010	2011	2010	2011	2011	2010	2011	2010	2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Gross Revenue from Operations	9163.65	8232.74	18244.02	15767.46	32447.01	10011.15	8847.23	19887.53	16950.67	34974.11
	Less: Excise Duty	706.50	742.75	1400.15	1403.82	2737.80	771.75	793.82	1527.25	1504.67	2937.72
	Net Revenue from Operations	8457.15	7489.99	16843.87	14363.64	29709.21	9239.40	8053.41	18360.28	15446.00	32036.39
2	Other Operating Income	17.07	19.81	48.71	25.89	293.98	27.43	22.56	57.88	30.86	304.01
3	Total Expenditure										
	a. Decrease/(Increase) in stock in trade	(75.92)	(145.78)	(417.65)	(707.95)	(1192.44)	(40.51)	(141.24)	(434.97)	(743.43)	(1217.01)
	b. Consumption of Raw Material	5338.56	4590.73	10862.93	9290.72	19415.60	5855.18	4953.22	11903.84	10030.05	21034.74
	c. Employees cost	1031.07	870.29	2048.82	1769.88	3583.66	1062.73	896.75	2108.93	1824.02	3695.25
	d. Depreciation	275.57	272.85	541.82	528.35	1038.87	286.33	283.25	562.94	549.09	1080.91
	e. Other Expenditure	1247.00	1342.88	2558.71	2397.08	4606.44	1349.37	1401.65	2740.16	2518.81	4776.63
	f. Total	7816.28	6930.97	15594.63	13278.28	27452.13	8513.10	7393.63	16880.90	14178.54	29370.52
4	Profit from Operations before Other Income, Interest & Exceptional Items (1+2-3)	657.94	578.83	1297.95	1111.25	2551.06	753.73	682.34	1537.26	1298.32	2969.88
5	Other Income	21.52	22.95	44.76	46.16	91.13	21.52	22.95	44.76	46.16	91.13
6	Profit before Interest (4+5)	679.46	601.78	1342.71	1157.41	2642.19	775.25	705.29	1582.02	1344.48	3061.01
7	Interest	459.82	392.13	891.13	779.09	1663.16	459.90	392.20	891.37	779.30	1663.66
8	Profit after interest but before Exceptional Items (6-7)	219.64	209.65	451.58	378.32	979.03	315.35	313.09	690.65	565.18	1397.35
9	Tax Expense										
	a. Corporate Tax/MAT	42.00	42.00	90.00	76.00	143.50	55.45	72.48	133.20	134.19	253.31
	b. Deferred Tax Liabilities	0.00	0.00	0.00	0.00	25.92	0.00	0.00	0.00	0.00	27.33
	c. For earlier years	0.00	0.00	0.00	0.00	0.01	0.00	0.00	0.00	0.00	(0.66)
	d. MAT Credit available	(42.00)	(42.00)	(90.00)	(76.00)	(141.50)	(42.00)	(42.00)	(90.00)	(76.00)	(141.50)
	e. Total	0.00	0.00	0.00	0.00	27.93	13.45	30.48	43.20	58.19	138.48
10	Net Profit/(Loss) from Ordinary activities after tax (8-9)	219.64	209.65	451.58	378.32	951.10	301.90	282.61	647.45	506.99	1258.87
11	Extraordinary Item (Net of Tax Expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
12	Net Profit/(Loss) for the period (10+11)	219.64	209.65	451.58	378.32	951.10	301.90	282.61	647.45	506.99	1258.87
13	Paid up equity share Capital (Rs. 10/- per share)	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56
14	Reserves excluding revaluation reserve (as per Balance Sheet of previous accounting year)					6953.12					7439.36
15	Earning Per Share										
	a) Before Extra Ordinary Items										
	- Basic E P S (in Rs.)	1.78	1.70	3.66	3.06	7.70	2.45	2.29	5.24	4.11	10.20
	- Diluted EPS (in Rs.)	1.78	1.70	3.66	3.06	7.70	2.45	2.29	5.24	4.11	10.20
	b) After Extra Ordinary Items										
	- Basic E P S (in Rs.)	1.78	1.70	3.66	3.06	7.70	2.45	2.29	5.24	4.11	10.20
	- Diluted EPS (in Rs.)	1.78	1.70	3.66	3.06	7.70	2.45	2.29	5.24	4.11	10.20
16	Public Shareholding										
	-Number of shares	6840383	7005892	6840383	7005892	6855773	6840383	7005892	6840383	7005892	6855773
	-Percentage of shareholding	55.41%	56.75%	55.41%	56.75%	55.53%	55.41%	56.75%	55.41%	56.75%	55.53%
17	Promoters & Promoter Group Shareholding										
	a) Pledged/Encumbered										
	- No. of shares	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of Shares (as a % of the total share capital of the Company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered										
	- No. of shares	5505247	5339738	5505247	5339738	5489857	5505247	5339738	5505247	5339738	5489857
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the Company)	44.59%	43.25%	44.59%	43.25%	44.47%	44.59%	43.25%	44.59%	43.25%	44.47%



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Notes:

- 1 The above consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 14th Nov. 2011 and have been subjected to "Limited Review" by the Statutory Auditors of the Company.
- 2 The consolidated results are prepared on the basis of proportionate consolidation as per the Accounting Standard (AS-27) after considering financial results of the JV Company, Nippon Leakless Talbros Pvt. Ltd.,
- 3 The Company's operations comprise of two segments viz 'Auto Components and Parts' and 'IT Activities'. In terms of the disclosure requirements of the Accounting Standard (AS-17) 'Segment Reporting' the IT Segment does not fall under the purview of Reportable Segment.
- 4 Provision for Deferred Tax Liabilities/Assets, if any, will be made at the end of the financial year.
- 5 No investor complaints were pending at the beginning of the quarter. However, 4 complaints were received and resolved during the quarter. As on 30th Sep. 2011, no complaints were pending.
- 6 Figures for the corresponding previous period/year have been regrouped and re-arranged, wherever considered necessary.
- 7 Standalone Results are available for perusal on Company's Website, www.talbros.com as well as on Stock Exchange Website, www.nseindia.com & www.bseindia.com. The key financials on standalone basis are as under:-

Particulars	(Rs. in lacs)				
	Quarter Ended 30th Sep. 2011	Quarter Ended 30th Sep. 2010	Upto 30th Sep. 2011	Upto 30th Sep. 2010	Year Ended 31st March, 2011
Income from Operations (Net Sales)	8457.15	7489.99	16843.87	14383.64	29709.21
Profit before Tax	219.64	209.65	451.58	378.32	979.03
Profit after Tax	219.64	209.65	451.58	378.32	951.10

- 8 Consolidated statement of Assets & Liabilities is as under:

Particulars	(Rs. in lacs)		
	Upto 30th Sep. 2011	Upto 30th Sep. 2010	Year Ended 31st March, 2011
	(Unaudited)	(Unaudited)	(Audited)
SHAREHOLDERS' FUND			
(a) Capital	1234.56	1234.56	1234.56
(b) Reserve & Surplus	8140.18	7193.49	7492.38
Loan Funds	11422.95	11400.17	10855.88
Deferred Tax Liability	720.95	693.61	720.95
Total	21518.64	20521.83	20303.77
Fixed Assets			
(a) Fixed Assets (Net)	10693.36	10520.37	10903.2
(b) Capital Work In Progress	78.12	342.22	313.17
Investments	152.91	142.19	144.78
Current Assets, Loans & Advances			
(a) Inventories	8658.32	7309.42	8568.47
(b) Sundry Debtors	7268.47	6239.98	6579.09
(c) Cash and Bank Balances	782.85	656.75	572.54
(d) Other Current Assets	78.57	64.07	87.6
(e) Loans and Advances	3311.02	3117.74	3077.71
Less: Current Liabilities & Provisions			
(a) Liabilities	9041.64	7489.91	8967.83
(b) Provisions	463.34	381.00	674.97
Net Current Assets	10594.25	9517.05	9242.62
TOTAL	21518.64	20521.83	20303.77



For Talbros Automotive Components Ltd.,

(Signature)
(Umesh Talwar)
Vice Chairman & Managing Director

Date : 14th Nov. 2011
Place : New Delhi