

TALBROS AUTOMOTIVE COMPONENTS LIMITED
REGD. OFFICE : 14/1, DELHI MATHURA ROAD,
FARIDABAD-121 003 (HARYANA)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DEC. 2009

(Rs. in lacs)

S.No.	Particulars	Stand Alone					Consolidated				
		Quarter Ended 31st Dec.		Upto 31st Dec.		Year Ended 31st March	Quarter Ended 31st Dec.		Upto 31st Dec.		Year Ended 31st March
		2009	2008	2009	2008	2009	2009	2008	2009	2008	2009
		Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Gross Revenue from Operations	6200.46	4542.94	17618.72	16817.74	21449.11	6678.01	4901.13	19050.07	17897.51	22888.59
	Less:Excise Duty	415.35	465.99	1247.95	1891.78	2261.25	456.51	509.76	1364.28	2031.71	2457.64
	Net Revenue from Operations	5785.11	4076.95	16370.77	14925.96	19187.86	6221.50	4391.37	17685.79	15865.80	20430.95
2	Other Operating Income	131.74	69.65	137.20	121.07	149.08	135.19	52.24	150.01	124.89	156.09
3	Total Expenditure										
	a. Decrease/(Increase) in stock in trade	(319.53)	(52.54)	(499.16)	(459.98)	(340.43)	(339.16)	(39.63)	(530.98)	(455.40)	(318.72)
	b. Consumption of Raw Material	3843.81	2514.64	10280.64	9420.06	11586.50	4126.61	2674.79	11094.55	9897.10	12145.21
	c. Employees cost	753.40	612.56	2155.05	1998.77	2664.61	765.25	626.08	2203.32	2040.75	2721.92
	d. Depreciation	238.18	226.77	696.45	665.38	881.79	246.68	235.77	721.75	691.84	916.79
	e. Other Expenditure	872.60	608.48	2595.99	2502.98	3393.43	934.48	647.12	2761.10	2648.23	3626.51
	f. Total	5388.46	3909.91	15228.97	14127.21	18185.90	5733.86	4144.13	16249.74	14822.52	19091.71
4	Profit from Operations before Other Income, Interest & Exceptional Items (1+2-3)	528.39	236.69	1279.00	919.82	1151.04	622.83	299.48	1586.06	1168.17	1495.33
5	Other Income	18.70	3.43	59.55	61.14	74.72	18.70	23.14	59.55	61.14	74.72
6	Profit before Interest (4+5)	547.09	240.12	1338.55	980.96	1225.76	641.53	322.62	1645.61	1229.31	1570.05
7	Interest	351.75	310.07	1026.39	787.94	1116.90	352.11	310.40	1027.05	788.84	1117.62
8	Profit after interest but before Exceptional Items (6-7)	195.34	(69.95)	312.16	193.02	108.86	289.42	12.22	618.56	440.47	452.43
9	Tax Expense										
	a. Corporate Tax/MAT	34.00	(8.00)	54.00	22.00	2.15	65.97	19.94	158.14	106.11	112.90
	b. Fringe Benefit Tax	0.00	15.00	0.00	45.00	58.00	0.00	15.40	0.00	45.90	59.18
	c. Deferred Tax Laibilities	0.00	0.00	0.00	0.00	196.28	0.00	0.00	0.00	0.00	201.03
	d. For earlier years	0.00	0.00	0.00	0.00	17.10	0.00	0.00	0.00	0.00	17.10
	e. MAT Credit available	(34.00)	8.00	(54.00)	(22.00)	(2.15)	(34.00)	8.00	(54.00)	(22.00)	(2.15)
	f. Total	0.00	15.00	0.00	45.00	271.38	31.97	43.34	104.14	130.01	388.06
10	Net Profit/(Loss) from Ordinary activities after tax (8-9)	195.34	(84.95)	312.16	148.02	(162.52)	257.45	(31.12)	514.42	310.46	64.37
11	Extraordinary Item (Net of Tax Expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
12	Net Profit/(Loss) for the period (10+11)	195.34	(84.95)	312.16	148.02	(162.52)	257.45	(31.12)	514.42	310.46	64.37
13	Paid up equity share Capital (Rs. 10/- per share)	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56
14	Reserves excluding revaluation reserve (as per Balance Sheet of previous accounting year)					5711.74					6180.40
15	Earning Per Share										
	a) Before Extra Ordinary Items										
	- Basic E P S (in Rs.)	1.58	(0.70)	2.53	1.23	(1.34)	2.09	(0.26)	4.17	2.60	0.53
	- Diluted EPS (in Rs.)	1.58	(0.70)	2.53	1.23	(1.34)	2.09	(0.26)	4.17	2.60	0.53
	b) After Extra Ordinary Items										
	- Basic E P S (in Rs.)	1.58	(0.70)	2.53	1.23	(1.34)	2.09	(0.26)	4.17	2.60	0.53
	- Diluted EPS (in Rs.)	1.58	(0.70)	2.53	1.23	(1.34)	2.09	(0.26)	4.17	2.60	0.53
16	Public Shareholding										
	-Number of shares	7300015	7814719	7300015	7814719	7814719	7300015	7814719	7300015	7814719	7814719
	-Percentage of shareholding	59.13%	63.30%	59.13%	63.30%	63.30%	59.13%	63.30%	59.13%	63.30%	63.30%
17.	Promoters & Promoter Group Shareholding										
	a) Pledged/Encumbered										
	- No. of shares	NIL		NIL		NIL	NIL		NIL		NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group.	0.00%		0.00%		0.00%	0.00%		0.00%		0.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	0.00%		0.00%		0.00%	0.00%		0.00%		0.00%
	b) Non-encumbered										
	- No. of shares	5045615		5045615		4530911	5045615		5045615		4530911
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group.	100.00%		100.00%		100.00%	100.00%		100.00%		100.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	40.87%		40.87%		36.70%	40.87%		40.87%		36.70%

Notes:

1. The above consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 29th Jan. 2010 and are subject to "Limited Purpose Review" by the Statutory Auditors of the Company.
2. The company has recently signed a Technical Assistance Agreement with M/s. Sanwa Packaging Industry Co. Ltd., Japan for 5 years to manufacture Heat Shields for Automotive and related applications.
3. The consolidated results are prepared on the basis of proportionate consolidation as per the Accounting Standard (AS-27) after considering financial results of the JV Company, Nippon Leakless Talbros Pvt. Ltd.,
4. The companies operations comprise of two segments viz 'Auto Components and Parts' and 'IT Activities'. In terms of the disclosure requirements of the Accounting Standard (AS-17) 'Segment Reporting' the IT Segment does not fall under the purview of Reportable Segment.
5. The Earning Per Share (EPS) has been calculated on the basis of weighted average capital as per the Accounting Standard - 20.
6. Provision for Deferred Tax Liabilities/Assets, if any, will be made at the end of the financial year.
7. No Investor complaints were pending at the beginning of the quarter. However, 5 complaints were received and resolved during the quarter. As on 31st Dec. 2009, no complaints were pending.
8. Figures for the corresponding previous period/year have been regrouped and re-arranged, wherever considered necessary.
9. Standalone Results are available for persual on Company's Website, www.talbros.com as well as on Stock Exchange Website, www.nseindia.com & www.bseindia.com.

For Talbros Automotive Components Limited

Umesh Talwar
Vice Chairman & Managing Director

Date: 29th Jan. 2010
Place : New Delhi