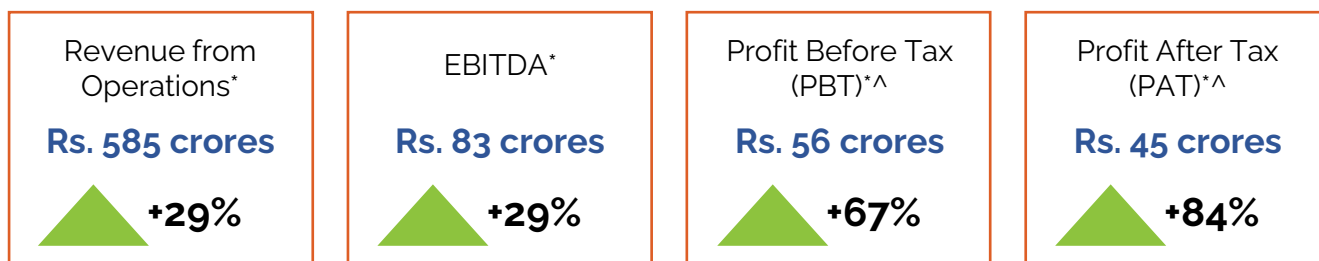




Talbro's Automotive Components Limited

Q4 & FY22 Financial & Business Update

Haryana, 23rd May 2022 – Talbro's Automotive Components Limited, announced its Audited Financial Results for the Quarter and year ended 31st March 2022.



* For FY22 ; ^Excluding Exceptional Items

Dividend

The Board of Directors have recommended a final dividend of Rs. 1.50 per equity share for FY22 in addition to interim dividend of Rs. 1.00 per equity share of FV Rs. 10 each paid in February 2022. The total dividend is Rs. 2.50 per equity share (25% of FV).

For FY22, Exports contributed 23% of revenues

- For FY22, 15% of the Gasket revenues were exports
- For FY22, 48% of the Forgings revenues were exports

Key Financial & Operational Highlights

Particulars (in Rs. Crore)	Q4 FY22	Q4 FY21	Y-o-Y	FY22	FY21	Y-o-Y
Total Income from Operations	149.9	160.4	-7%	584.9	453.2	29%
EBITDA	22.8	24.7	-7%	83.2	64.6	29%
EBITDA Margin	15.2%	15.4%		14.2%	14.3%	
Profit After Tax ^	12.6	12.7	-1%	44.9	24.4	84%
Profit After Tax %	8.4%	7.9%		7.7%	5.4%	

^Excluding Exceptional Items

Operational Highlights	FY22	FY21
OEM	64%	64%
Exports	23%	25%
After Market	5%	5%
Others	8%	6%



Commenting on the performance Mr. Anuj Talwar, Jt. Managing Director, Talbro's Automotive Components Limited said:

"FY22 has been a challenging year for our industry as a whole. Despite the situation at hand, our Company has outperformed at all levels. Our total grew by 29% to Rs. 585 crores, EBITDA grew 29% to Rs. 83 crores and our PAT grew by 84% to Rs. 45 crores which is our highest achieved profits. We are keeping up the pace with ever evolving technology to be at the forefront of all the revolutions. Our JV's have also done well in FY22. As a group, we have achieved highest ever turnover of Rs. 879 crores.

There has been a shortage of the semiconductor chip which is affecting the industry and our Company. Going ahead, once the shortage reduces, we aim to grow at an even faster rate. We are closely monitoring the commodity market and continuously working with our customers on the pass-through front.

We are continuously looking to increasing our share with existing customers and add new customers across geographies which will help us grow and gain market share in the coming years."

About Talbro's Automotive Components Limited:

Talbro's Automotive Components Limited., the flagship manufacturing company of the Talbro's Group was established in the year 1956 to manufacture Automotive & Industrial Gaskets in collaboration with Coopers Payen of UK. Today Talbro's stands proud and tall as a mother brand of gaskets, chassis, rubber products and forgings in India. Talbro's Group portfolio also includes Mercedes Benz dealership for passenger cars.

TACL together with JV alliances has 8 manufacturing facilities at Haryana, Uttarakhand, and Maharashtra along with one materials division in Gurgaon and R&D technology center at Faridabad. The facilities are equipped to design, develop and manufacture products as per customer requirements competitively. The company has technical collaborations with Nippon Leakless Corporation – Japan and Sanwa Packaging – Japan.

Few of the marquee customers includes Bajaj Auto, Tata Cummins, Volvo Eicher India, Ashok Leyland, Escorts Group, Force Motors, Hero MotoCorp, Honda, Hyundai, John Deere, Mahindra & Mahindra, Maruti Suzuki, Suzuki, TAFE, Daimler India, Tata Motors, Simpsons, Carraro, Dana, Musashi, Spicer, GE and QH Talbro's besides a robust distribution network in the aftermarket. For more information, please visit www.talbro's.com



Safe Harbor

This document may contain forward-looking statements about Talbro's Automotive Components Limited & its subsidiaries, which are based on the beliefs, opinions, and expectations of the company's management as the date of this Investor release and the companies do not assume any obligation to update their forward-looking statements if those beliefs, opinions, expectations, or other circumstances should change. These statements are not the guarantees of future performance and involve risks and uncertainties that are difficult to predict. Consequently, readers should not place any undue reliance on such forward-looking statements.

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