

TALBROS AUTOMOTIVE COMPONENTS LIMITED
REGD. OFFICE : 14/1, DELHI MATHURA ROAD,
FARIDABAD-121 003 (HARYANA)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2013

PART I		(Rs. in lacs)								
		Stand Alone				Consolidated				
		Quarter Ended			Year Ended	Quarter Ended			Year Ended	
		30th June, 2013	31st Mar. 2013	30th June, 2012	31st March 2013	30th June, 2013	31st Mar. 2013	30th June, 2012	31st March 2013	
S.No.	Particulars		Unaudited	Audited *	Unaudited	Audited	Unaudited	Audited *	Unaudited	Audited
1	Income from Operations									
	(a) Net Sales from operations		7656.34	7403.98	8201.71	29524.43	9196.61	8658.65	9426.95	34128.91
	(Net of excise duty)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Other operating income		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total Income from Operations (Net)		7656.34	7403.98	8201.71	29524.43	9196.61	8658.65	9426.95	34128.91
2	Expenses									
	a. Cost of materials consumed		4241.28	3628.28	4743.97	16525.53	5315.19	4345.05	5587.12	19540.09
	b. Purchases of Stock in Trade		41.59	21.10	40.27	124.14	41.59	119.47	40.27	222.51
	c. Changes in inventories of finished goods, work-in-progress and stock in trade		(95.94)	383.46	(339.23)	(645.13)	(152.36)	240.11	(334.71)	(784.65)
	d. Employee benefits expense		898.03	872.61	918.72	3572.57	1047.38	909.16	1022.07	3894.99
	e. Depreciation and amortisation expense		216.03	180.92	257.35	943.44	251.08	212.50	277.69	1034.20
	f. Other Expenditure		1720.10	1839.78	1828.31	6577.86	1909.77	2253.83	1972.79	7345.97
	Total Expenses		7021.09	6926.15	7449.39	27098.41	8412.65	8080.12	8565.23	31253.11
3	Profit from Operations before Other Income, Finance Costs		635.25	477.83	752.32	2426.02	783.96	578.53	861.72	2875.80
4	Other Income		122.79	317.50	59.84	624.09	90.83	367.33	45.43	623.36
5	Profit/(Loss) from ordinary activities before Finance Cost (3 + 4)		758.04	795.33	812.16	3050.11	874.79	945.86	907.15	3499.16
6	Finance Costs		444.81	492.72	512.29	2047.94	451.51	502.16	512.54	2058.29
7	Profit/(Loss) from ordinary activities after Finance Costs but before Tax (5 - 6)		313.23	302.61	299.87	1002.17	423.28	443.70	394.61	1440.87
8	Tax Expense									
	a. Current Tax/MAT		63.00	62.00	60.00	202.00	104.47	104.98	79.93	308.59
	b. Deferred Tax		0.00	(97.18)	0.00	(97.18)	0.00	(110.75)	0.00	(110.75)
	c. For earlier years		0.00	5.55	0.00	5.55	0.00	7.20	0.00	7.20
	d. MAT Credit available		(63.00)	(12.00)	(60.00)	(152.00)	(63.00)	(11.52)	(62.51)	(152.00)
	e. Total		0.00	(41.63)	0.00	(41.63)	41.47	(10.09)	17.42	53.04
9	Net Profit/(Loss) from Ordinary activities after tax (7 - 8)		313.23	344.24	299.87	1043.80	381.81	453.79	377.19	1387.83
10	Extraordinary Items (Net of Tax Expense)		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11	Net Profit/(Loss) for the period (9 + 10)		313.23	344.24	299.87	1043.80	381.81	453.79	377.19	1387.83
12	Paid up Equity Share Capital (Rs. 10/- per share)		1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56
13	Reserves excluding revaluation reserve (as per Balance Sheet of previous accounting year)					8715.14				9306.68
14	Earnings Per Share (of Rs. 10 each)									
	- Basic/Diluted EPS before Extra Ordinary Items (not annualised)		2.54	2.79	2.43	8.45	3.09	3.68	3.06	11.24
	- Basic/Diluted EPS after Extra Ordinary Items (not annualised)		2.54	2.79	2.43	8.45	3.09	3.68	3.06	11.24
See accompanying notes to the financial results										
PART II										
A. PARTICULARS OF SHAREHOLDING										
1	Public Shareholding		6634202	6659499	6720775	6659499	6634202	6659499	6720775	6659499
	- Number of shares		53.74%	53.94%	54.44%	53.94%	53.74%	53.94%	54.44%	53.94%
	- Percentage of shareholding									
2	Promoters & Promoter Group Shareholding									
	a) Pledged/Encumbered		NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Number of shares		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of Shares (as a % of the total share capital of the Company)		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered									
	- Number of shares		5711428	5686131	5624855	5686131	5711428	5686131	5624855	5686131
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)		100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the Company)		46.26%	46.06%	45.56%	46.06%	46.26%	46.06%	45.56%	46.06%
Particulars			Quarter ended 30th June, 2013							
B. INVESTOR COMPLAINTS										
Pending at the beginning of the quarter			NIL							
Received during the quarter			7							
Disposed off during the quarter			6							
Remaining unresolved at the end of the quarter			1							

Notes:

- The above consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 12th August, 2013 and have been subjected to "Limited Review" by the Statutory Auditors of the Company.
- The consolidated results are prepared on the basis of proportionate consolidation as per the Accounting Standard (AS-27) after considering financial results of the JV Companies, Nippon Leakless Talbros Pvt. Ltd., Magneti Marelli Talbros Chassis Systems Pvt. Ltd., and Talbros Marugo Rubber Private Limited.
- The company's operations comprise of two segments viz 'Auto Components and Parts' and 'IT Activities'. In terms of the disclosure requirements of the Accounting Standard (AS-17) 'Segment Reporting' the IT Segment does not fall under the purview of Reportable Segment.
- Provision for Deferred Tax Liabilities/Assets, if any, will be made at the end of the financial year.
- * Figures of the quarter ended 31st March, 2013 are the balancing figures between audited figures in respect of full financial year and published figures upto the third quarter of the relevant financial year.
- In view of the transfer of Rubber business to the JV Company, Talbros Marugo Rubber Pvt. Ltd., under slump sale effective from 15th January, 2013, the figures for the quarter ended 30th June, 2013 are not comparable with the preceding quarter and the corresponding quarter last year. Rubber business turnover during the corresponding quarter amounted to Rs.213.32 lacs.
- Figures for the previous periods/year have been regrouped and re-arranged, wherever considered necessary.
- Standalone Results, though not comparable in view of Note no. 6 above, are available for perusal on Company's Website, www.talbros.com as well as on Stock Exchanges' Website, www.nseindia.com & www.bseindia.com. The key financials on standalone basis are as under:-

Particulars	(Rs. in lacs)			
	Qtr. Ended 30th June, 2013	Qtr. Ended 31st March, 2013	Qtr. ended 30th June, 2012	Year ended 31st March, 2013
	(Unaudited)	(Audited) *	(Unaudited)	(Audited)
Income from Operations (Net Sales)	7656.34	7403.98	8201.71	29524.43
Profit before Tax	313.23	302.61	299.87	1002.17
Profit after tax	313.23	344.24	299.87	1043.80

For Talbros Automotive Components Ltd.,

Umesh Talwar
Vice Chairman & Managing Director