

**TALBROS AUTOMOTIVE COMPONENTS LIMITED**  
**REGD. OFFICE : 14/1, DELHI MATHURA ROAD,**  
**FARIDABAD-121 003 (HARYANA)**

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2010**

(Rs. in lacs)

| S.No | Particulars   | Stand Alone                     |           |                       | Consolidated             |           |                       |
|------|---|---------------------------------|-----------|-----------------------|--------------------------|-----------|-----------------------|
|      |   | Quarter/Period Ended 30th June, |           | Year Ended 31st March | Quarter Ended 30th June, |           | Year Ended 31st March |
|      |   | 2010                            | 2009      | 2010                  | 2010                     | 2009      | 2010                  |
|      |   | Reviewed                        | Unaudited | Audited               | Reviewed                 | Unaudited | Audited               |
| 1    | Gross Revenue from Operations   | 7534.72                         | 5324.63   | 24701.69              | 8103.44                  | 5763.39   | 26617.40              |
|      | Less:Excise Duty  | 661.07                          | 382.06    | 1787.35               | 710.85                   | 417.31    | 1965.44               |
| 1    | Net Revenue from Operations   | 6873.65                         | 4942.57   | 22914.34              | 7392.59                  | 5346.08   | 24651.96              |
| 2    | Other Operating Income  | 6.08                            | 2.19      | 340.81                | 8.30                     | 7.67      | 362.41                |
| 3    | Total Expenditure   |                                 |           |                       |                          |           |                       |
|      | a. Decrease/(Increase) in stock in trade  | (562.17)                        | 81.78     | (541.72)              | (602.19)                 | 61.34     | (577.51)              |
|      | b. Consumption of Raw Material  | 4699.99                         | 2871.22   | 14388.76              | 5076.83                  | 3128.94   | 15370.11              |
|      | c. Employees cost   | 899.59                          | 677.43    | 2896.95               | 927.27                   | 693.40    | 2979.05               |
|      | d. Depreciation   | 255.70                          | 223.71    | 918.19                | 265.84                   | 232.02    | 954.06                |
|      | e. Other Expenditure  | 1054.20                         | 743.53    | 3672.02               | 1117.16                  | 794.57    | 3943.13               |
|      | f. Total  | 6347.31                         | 4597.67   | 21334.20              | 6784.91                  | 4910.27   | 22668.84              |
| 4    | Profit from Operations before Other Income, Interest & Exceptional Items (1+2-3)          | 532.42                          | 347.09    | 1920.95               | 615.98                   | 443.48    | 2345.53               |
| 5    | Other Income  | 23.21                           | 18.50     | 76.36                 | 23.21                    | 18.50     | 76.36                 |
| 6    | Profit before Interest (4+5)  | 555.63                          | 365.59    | 1997.31               | 639.19                   | 461.98    | 2421.89               |
| 7    | Interest  | 386.96                          | 325.50    | 1455.45               | 387.10                   | 325.61    | 1460.69               |
| 8    | Profit after interest but before Exceptional Items (6-7)                                  | 168.67                          | 40.09     | 541.86                | 252.09                   | 136.37    | 961.20                |
| 9    | Tax Expense   |                                 |           |                       |                          |           |                       |
|      | a. Corporate Tax/MAT  | 34.00                           | 6.80      | 65.00                 | 61.71                    | 39.52     | 209.60                |
|      | b. Fringe Benefit Tax   | 0.00                            | 0.00      | 0.00                  | 0.00                     | 0.00      | 0.00                  |
|      | c..Deferred Tax Laibilities   | 0.00                            | 0.00      | 21.79                 | 0.00                     | 0.00      | 26.54                 |
|      | d. For earlier years  | 0.00                            | 0.00      | (86.36)               | 0.00                     | 0.00      | (86.36)               |
|      | e. MAT Credit available   | (34.00)                         | (6.80)    | (65.00)               | (34.00)                  | (6.80)    | (65.00)               |
|      | f. Total  | 0.00                            | 0.00      | (64.57)               | 27.71                    | 32.72     | 84.78                 |
| 10   | Net Profit/(Loss) from Ordinary activities after tax (8-9)                                | 168.67                          | 40.09     | 606.43                | 224.38                   | 103.65    | 876.42                |
| 11   | Extraordinary Item (Net of Tax Expense)   | 0.00                            | 0.00      | 0.00                  | 0.00                     | 0.00      | 0.00                  |
| 12   | Net Profit/(Loss) for the period (10+11)  | 168.67                          | 40.09     | 606.43                | 224.38                   | 103.65    | 876.42                |
| 13   | Paid up equity share Capital (Rs. 10/- per share)   | 1234.56                         | 1234.56   | 1234.56               | 1234.56                  | 1234.56   | 1234.56               |
| 14   | Reserves excluding revaluation reserve (as per Balance Sheet of previous accounting year) |                                 |           | 6174.20               |                          |           | 6632.53               |
| 15   | Earning Per Share   |                                 |           |                       |                          |           |                       |
|      | - Basic/Diluted EPS before Extra Ordinary Items   | 1.37                            | 0.32      | 4.91                  | 1.82                     | 0.84      | 7.10                  |
|      | - Basic/Diluted EPS after Extra Ordinary Items  | 1.37                            | 0.32      | 4.91                  | 1.82                     | 0.84      | 7.10                  |
| 16   | Public Shareholding   |                                 |           |                       |                          |           |                       |
|      | -Number of shares   | 7211171                         | 7675016   | 7273145               | 7211171                  | 7675016   | 7273145               |
|      | -Percentage of shareholding   | 58.41%                          | 62.17%    | 58.91%                | 58.41%                   | 62.17%    | 58.91%                |
| 17   | Promoters & Promoter Group Shareholding   |                                 |           |                       |                          |           |                       |
|      | a) Pledged/Encumbered   |                                 |           |                       |                          |           |                       |
|      | - No. of shares   | NIL                             | NIL       | NIL                   | NIL                      | NIL       | NIL                   |
|      | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group.  | 0.00%                           | 0.00%     | 0.00%                 | 0.00%                    | 0.00%     | 0.00%                 |
|      | -Percentage of Shares (as a % of the total share capital of the Company)                  | 0.00%                           | 0.00%     | 0.00%                 | 0.00%                    | 0.00%     | 0.00%                 |
|      | b) Non-encumbered   |                                 |           |                       |                          |           |                       |
|      | - No. of shares   | 5134459                         | 4670614   | 5072485               | 5134459                  | 4670614   | 5072485               |
|      | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group.  | 100.00%                         | 100.00%   | 100.00%               | 100.00%                  | 100.00%   | 100.00%               |
|      | -Percentage of Shares (as a % of the total share capital of the Company)                  | 41.59%                          | 37.83%    | 41.09%                | 41.59%                   | 37.83%    | 41.09%                |

**Notes:**

- 1 The above consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 11th August, 2010 and have been subjected to "Limited Review" by the Statutory Auditors of the Company.
2. The consolidated results are prepared on the basis of proportionate consolidation as per the Accounting Standard (AS-27) after considering financial results of the JV Company, Nippon Leakless Talbros Pvt. Ltd.,
3. The company's operations comprise of two segments viz 'Auto Components and Parts' and 'IT Activities'. In terms of the disclosure requirements of the Accounting Standard (AS-17) 'Segment Reporting' the IT Segment does not fall under the purview of Reportable Segment.
- 4 Provision for Deferred Tax Liabilities/Assets, if any, will be made at the end of the financial year.
- 5 No Investor complaints were pending at the beginning of the quarter. However, 4 complaints were received and resolved during the quarter. As on 30th June, 2010, no complaints were pending.
- 6 Figures for the corresponding previous period/year have been regrouped and re-arranged, wherever considered necessary.
- 7 Standalone Results are available for perusal on Company's Website, www.talbros.com as well as on Stock Exchange Website, www.nseindia.com & www.bseindia.com. The key financials on standalone basis are as under:-

| Particulars                        | Qtr. Ended         | Qtr. ended         | Year ended          |
|------------------------------------|--------------------|--------------------|---------------------|
|                                    | 30th June,<br>2010 | 30th June,<br>2009 | 31st March,<br>2010 |
|                                    | (Unaudited)        | (Unaudited)        | (Audited)           |
| Income from Operations (Net Sales) | 6873.65            | 4942.57            | 22914.34            |
| Profit before Tax                  | 168.67             | 40.09              | 541.86              |
| Profit after tax                   | 168.67             | 40.09              | 606.43              |

For Talbros Automotive Components Ltd.,

Umesh Talwar  
Vice Chairman & Managing Director

Date : 11th August, 2010  
Place : New Delhi