

TALBROS AUTOMOTIVE COMPONENTS LIMITED
REGD. OFFICE : 14/1, DELHI MATHURA ROAD,
FARIDABAD-121 003 (HARYANA)
CIN : L29199HR1956PLC033107

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

PART I		(Rs. in lacs)							
S.No.	Particulars	Stand Alone				Consolidated			
		Quarter Ended			Year ended	Quarter Ended			Year ended
		30th June,	31st March,	30th June	31st Mar.	30th June,	31st March,	30th June,	31st Mar.
		2015	2015	2014	2015	2015	2015	2014	2015
		Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations		Refer Note No. 6			Refer Note No. 6			
	(a) Net Sales from operations (Net of excise duty)	7618.78	7726.99	7418.56	31083.89	9588.70	9758.45	9225.46	38879.28
	(b) Other operating income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total Income from Operations (Net)	7618.78	7726.99	7418.56	31083.89	9588.70	9758.45	9225.46	38879.28
2	Expenses								
	a. Cost of materials consumed	4814.73	3974.40	4357.45	17103.60	5820.32	5075.78	5284.37	21154.44
	b. Purchases of Stock in Trade	41.90	64.09	47.92	207.90	225.71	601.79	362.42	1815.30
	c. Changes in inventories of finished goods, work-in- progress and stock in trade	(653.95)	(187.20)	(567.73)	(1073.45)	(594.82)	(389.64)	(627.75)	(1420.95)
	d. Employee benefits expense	1134.06	1185.13	1045.79	4233.24	1323.76	1362.95	1216.67	4949.32
	e. Depreciation and amortisation expense	170.45	144.14	226.77	803.04	223.39	193.34	271.22	998.59
	f. Other Expenditure	1598.99	2064.19	1851.45	7626.87	1862.17	2296.22	1992.04	8369.52
	Total Expenses	7106.18	7244.75	6961.65	28901.20	8860.53	9140.44	8498.97	35866.22
3	Profit from Operations before Other Income, Finance Costs	512.60	482.24	456.91	2182.69	728.17	618.01	726.49	3013.06
4	Other Income	104.71	552.19	177.01	1065.92	63.13	548.37	143.34	961.64
5	Profit/(Loss) from ordinary activities before Finance Cost (3 + 4)	617.31	1034.43	633.92	3248.61	791.30	1166.38	869.83	3974.70
6	Finance Costs	423.45	480.79	428.87	1753.95	449.55	508.40	456.07	1866.83
7	Profit/(Loss) from ordinary activities after Finance Costs but before Tax (5 - 6)	193.86	553.64	205.05	1494.66	341.75	657.98	413.76	2107.87
8	Exceptional Items - Incomes / (Expenses)	0.00	(186.86)	0.00	(186.86)	0.00	(186.86)	0.00	(186.86)
9	Profit/(Loss) from ordinary activities before tax(7+8)	193.86	366.78	205.05	1307.80	341.75	471.12	413.76	1921.01
10	Tax Expense								
	a. Current Tax/MAT	54.00	48.00	29.00	276.00	118.74	99.61	123.08	563.09
	b. Deferred Tax	0.00	32.80	0.00	32.80	0.00	(56.26)	0.00	(56.26)
	c. For earlier years	0.00	1.14	0.00	1.14	0.00	2.09	0.00	2.09
	d. MAT Credit available	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total	54.00	81.94	29.00	309.94	118.74	45.44	123.08	508.92
11	Net Profit/(Loss) from Ordinary activities after tax (9 - 10)	139.86	284.84	176.05	997.86	223.01	425.68	290.68	1412.09
12	Extraordinary Items (Net of Tax Expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the period (11-12)	139.86	284.84	176.05	997.86	223.01	425.68	290.68	1412.09
14	Paid up Equity Share Capital (Rs. 10/- per share)	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56	1234.56
15	Reserves excluding revaluation reserve (as per Balance Sheet of previous accounting year)				10893.62				11429.58
16	Earnings Per Share (of Rs. 10 each)								
	- Basic/Diluted EPS before Extra Ordinary Items (not annualised)	1.13	2.31	1.43	8.08	1.81	3.45	2.35	11.44
	- Basic/Diluted EPS after Extra Ordinary Items (not annualised)	1.13	2.31	1.43	8.08	1.81	3.45	2.35	11.44
	See accompanying notes to the financial results								
PART II									
A. PARTICULARS OF SHAREHOLDING									
1	Public Shareholding								
	- Number of shares	5692440	5692440	5990054	5692440	5692440	5692440	5990054	5692440
	- Percentage of shareholding	46.11%	46.11%	48.52%	46.11%	46.11%	46.11%	48.52%	46.11%
2	Promoters & Promoter Group Shareholding								
	a) Pledged/Encumbered								
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered								
	- Number of shares	6653190	6653190	6355576	6653190	6653190	6653190	6355576	6653190
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	53.89%	53.89%	51.48%	53.89%	53.89%	53.89%	51.48%	53.89%
Particulars		Quarter ended 30th June, 2015							
B.	INVESTOR COMPLAINTS								
	Pending at the beginning of the quarter	NIL							
	Received during the quarter	1							
	Disposed off during the quarter	1							
	Remaining unresolved at the end of the quarter	NIL							

Notes:

- 1 The above consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 12th August, 2015 and have been subjected to "Limited Review" by the Statutory Auditors of the Company.
2. The consolidated results are prepared on the basis of proportionate consolidation as per the Accounting Standard (AS-27) after considering financial results of JV Companies, Nippon Leakless Talbros Pvt. Ltd., Magneti Marelli Talbros Chassis Systems Pvt. Ltd., and Talbros Marugo Rubber Pvt. Ltd.
3. The company's operations comprise of only one segment viz 'Auto Components and Parts' and therefore, no separate disclosure is required to comply with requirements of the Accounting Standard (AS-17) 'Segment Reporting'.
- 4 Exceptional items - Incomes / (Expenses) for quarter and financial year ended 31st March, 2015 represent the terminal benefits payable to the erstwhile employees of the Chennai plant whose services were terminated upon closure.
- 5 Provision for Deferred Tax Liabilities/Assets, if any, will be made at the end of the financial year.
- 6 Figures for the quarter ended 31st March, 2015 are the balancing figures between audited figures in respect of full financial year and published figures upto the third quarter of the relevant financial year.
- 7 Figures for the previous periods/year have been regrouped and re-arranged, wherever considered necessary.
- 8 Standalone Results are available for perusal on Company's Website, www.talbros.com as well as on Stock Exchanges' Website, www.nseindia.com & www.bseindia.com. The key financials on standalone basis are as under:-

Particulars	Qtr. Ended 30th June, 2015	Qtr. Ended 31st March, 2015	Qtr. Ended 30th June, 2014	Year Ended 31st March, 2015
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Income from Operations (Net)	7618.78	7726.99	7418.56	31083.89
Profit before Tax	193.86	366.78	205.05	1307.80
Profit after tax	139.86	284.84	176.05	997.86

For Talbros Automotive Components Ltd.,

(Umesh Talwar)
Vice Chairman & Managing Director

Date : 12th August, 2015
Place Gurgaon